

STONELEIGH PARTNERS ACQUISITION CORP.

Form 8-K

April 09, 2009

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APPROVAL  
OMB  
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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 8, 2009

STONELEIGH PARTNERS ACQUISITION CORP.  
(Exact Name of Registrant as Specified in Charter)

Delaware  
(State or Other Jurisdiction  
of Incorporation)

001-33502  
(Commission  
File Number)

20-3483933  
(IRS Employer  
Identification No.)

20 Marshall St., Suite 104, South Norwalk, CT  
(Address of Principal Executive Offices)

06854  
(Zip Code)

Registrant's telephone number, including area code: (203) 663-4204

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On April 8, 2009, Stoneleigh Partners Acquisition Corporation (“Stoneleigh”) announced that it entered into a letter of intent with Realty Finance Corporation. A copy of the press release issued by Stoneleigh on April 8, 2009 is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statement and Exhibits.

(d) Exhibits:

| Exhibit | Description                        |
|---------|------------------------------------|
| 99.1    | Press release dated April 8, 2009. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 9, 2009

STONELEIGH PARTNERS ACQUISITION  
CORP.

By: /s/ James A. Coyne

Name: James A. Coyne

Title: Vice Chairman and Chief Financial  
Officer