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LUCENT TECHNOLOGIES INC

Form 425

April 03, 2006

Filed by Alcatel
Pursuant to Rule 425 under the Securities Act of 1933
And Deemed Filed Pursuant to Rule 14a-12
Under the Securities Exchange Act of 1934

Subject Company: Lucent Technologies, Inc.
Commission File No. 001-11639

The Agreement and Plan of Merger, dated April 2, 2006, by and between Alcatel and Lucent Technologies, Inc., was filed by Alcatel under cover of Form 6-K today and is incorporated by reference into this filing.