

Edgar Filing: SERENA SOFTWARE INC - Form SC 13D/A

SERENA SOFTWARE INC  
Form SC 13D/A  
March 20, 2006

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OMB APPROVAL  
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OMB Number: 3235-0145  
Expires: December 31, 2005  
Estimated average burden  
hours per response.....11  
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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934  
(Amendment No. 1)\*

Serena Software, Inc.

-----  
(Name of Issuer)

Common Stock, par value \$0.001 per share

-----  
(Title of Class of Securities)

817492101

-----  
(CUSIP Number)

Mark C. Wehrly  
Farallon Capital Management, L.L.C.  
One Maritime Plaza, Suite 1325  
San Francisco, California 94111  
(415) 421-2132

-----  
(Name, Address and Telephone Number of Person  
Authorized to Receive Notices and Communications)

March 10, 2006

-----  
(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Sections 240.13d-1(e), 13d-1(f) or 240.13d-1(g), check the following box [ ].

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Section 240.13d-7 for other parties to whom copies are to be sent.

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\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)  
Page 1 of 42 Pages

13D

=====  
CUSIP No. 817492101  
=====

-----  
NAMES OF REPORTING PERSONS  
1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
Noonday Asset Management, L.P.  
-----

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a) [ ]  
(b) [ X ]\*\*  
2  
  
\*\* The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.  
-----

3 SEC USE ONLY  
-----

SOURCE OF FUNDS (See Instructions)  
4  
OO  
-----

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)  
5  
[ ]  
-----

CITIZENSHIP OR PLACE OF ORGANIZATION  
6  
Delaware  
-----

SOLE VOTING POWER  
7  
NUMBER OF -0-  
-----

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	SHARES		SHARED VOTING POWER
	BENEFICIALLY OWNED BY	8	-0-
	EACH		SOLE DISPOSITIVE POWER
	REPORTING PERSON WITH	9	-0-
			SHARED DISPOSITIVE POWER
		10	-0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	-0-		
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) [ ]		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
	0.0%		
14	TYPE OF REPORTING PERSON (See Instructions)		
	PN		

Page 2 of 42 Pages

13D

=====  
CUSIP No. 817492101  
=====

-----  
1 NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
Noonday G.P. (U.S.), L.L.C.

-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a) [ ]  
(b) [ X ]\*\*

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-----  
3 SEC USE ONLY  
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4 SOURCE OF FUNDS (See Instructions)  
00

---

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT  
TO ITEMS 2(d) OR 2(e) [ ]

---

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

---

	7	SOLE VOTING POWER
NUMBER OF		-0-
SHARES	8	SHARED VOTING POWER
BENEFICIALLY		-0-
OWNED BY		
EACH	9	SOLE DISPOSITIVE POWER
REPORTING		-0-
PERSON WITH		
	10	SHARED DISPOSITIVE POWER
		-0-

---

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
-0-

---

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES  
CERTAIN SHARES (See Instructions) [ ]

---

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.0%

---

14 TYPE OF REPORTING PERSON (See Instructions)  
00

---

13D

=====  
CUSIP No. 817492101  
=====

---

1 NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

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Noonday Capital, L.L.C.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a)   
(b) \*\*

2

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3

SEC USE ONLY

4

SOURCE OF FUNDS (See Instructions)  
00

5

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

6

CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

	7	SOLE VOTING POWER
NUMBER OF	-0-	
SHARES		8 SHARED VOTING POWER
BENEFICIALLY OWNED BY	-0-	
EACH	9	SOLE DISPOSITIVE POWER
REPORTING PERSON WITH	-0-	
	10	SHARED DISPOSITIVE POWER
	-0-	

11

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
-0-

12

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)

13

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.0%

14

TYPE OF REPORTING PERSON (See Instructions)  
00

13D

=====  
 CUSIP No. 817492101  
 =====

-----  
 NAMES OF REPORTING PERSONS  
 1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
 David I. Cohen  
 -----

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
 (a) [ ]  
 (b) [ X ]\*\*  
 2

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 3 SEC USE ONLY  
 -----

SOURCE OF FUNDS (See Instructions)  
 4  
 00  
 -----

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) [ ]  
 5  
 -----

CITIZENSHIP OR PLACE OF ORGANIZATION  
 6  
 United States  
 -----

		7	SOLE VOTING POWER
NUMBER OF			-0-

		8	SHARED VOTING POWER
SHARES			-0-
BENEFICIALLY OWNED BY			

		9	SOLE DISPOSITIVE POWER
EACH			-0-
REPORTING PERSON WITH			

		10	SHARED DISPOSITIVE POWER
			-0-

-----  
 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
 -----

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-0-

=====

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES  
CERTAIN SHARES (See Instructions) [ ]

-----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.0%

-----

14 TYPE OF REPORTING PERSON (See Instructions)  
IN

=====

Page 5 of 42 Pages

13D

=====  
CUSIP No. 817492101  
=====

-----

1 NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
Saurabh K. Mittal

-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a) [ ]  
(b) [ X ]\*\*

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3 SEC USE ONLY

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4 SOURCE OF FUNDS (See Instructions)  
OO

-----

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT  
TO ITEMS 2(d) OR 2(e) [ ]

-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
India

-----

SOLE VOTING POWER

7

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NUMBER OF	-0-	
=====		
SHARES		SHARED VOTING POWER
BENEFICIALLY OWNED BY	8	
	-0-	
=====		
EACH		SOLE DISPOSITIVE POWER
	9	
REPORTING PERSON WITH	-0-	
		SHARED DISPOSITIVE POWER
	10	
	-0-	
=====		
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	-0-	
=====		
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) [ ]	
=====		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
	0.0%	
=====		
14	TYPE OF REPORTING PERSON (See Instructions)	
	IN	
=====		

Page 6 of 42 Pages

13D

=====  
CUSIP No. 817492101  
=====

-----  
1 NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
Noonday Capital Partners, L.L.C.

-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a) [ ]  
(b) [ X ]\*\*

-----  
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-----  
3 SEC USE ONLY



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-----

4 SOURCE OF FUNDS (See Instructions)  
WC, OO

-----

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT  
TO ITEMS 2(d) OR 2(e) [ ]

-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

-----

	7	SOLE VOTING POWER
NUMBER OF		-0-
SHARES		-----
BENEFICIALLY	8	SHARED VOTING POWER
OWNED BY		-0-
EACH		-----
REPORTING	9	SOLE DISPOSITIVE POWER
PERSON WITH		-0-
		-----
	10	SHARED DISPOSITIVE POWER
		-0-

-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
-0-

-----

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES  
CERTAIN SHARES (See Instructions) [ ]

-----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.0%

-----

14 TYPE OF REPORTING PERSON (See Instructions)  
OO

-----

=====  
CUSIP No. 817492101  
=====

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NAMES OF REPORTING PERSONS

1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Farallon Capital Partners, L.P.

-----  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) [ ]

(b) [ X ]\*\*

2

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3

SEC USE ONLY

-----  
SOURCE OF FUNDS (See Instructions)

4

WC, OO

-----  
CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

5

[ ]

-----  
CITIZENSHIP OR PLACE OF ORGANIZATION

6

California

-----  
SOLE VOTING POWER

7

NUMBER OF

-0-

SHARES  
BENEFICIALLY  
OWNED BY

-----  
SHARED VOTING POWER

8

-0-

EACH

-----  
SOLE DISPOSITIVE POWER

9

REPORTING  
PERSON WITH

-0-

-----  
SHARED DISPOSITIVE POWER

10

-0-

-----  
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

-0-

-----  
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)

12

[ ]

-----  
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

0.0%

-----  
TYPE OF REPORTING PERSON (See Instructions)

14

PN

13D

=====  
 CUSIP No. 817492101  
 =====

-----  
 NAMES OF REPORTING PERSONS  
 1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
 Farallon Capital Institutional Partners, L.P.  
 -----

-----  
 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
 (a) [ ]  
 (b) [ X ]\*\*  
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3 SEC USE ONLY  
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4 SOURCE OF FUNDS (See Instructions)  
  
 WC  
 -----

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)  
  
 [ ]  
 -----

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
  
 California  
 -----

		7	SOLE VOTING POWER
NUMBER OF			-0-
			-----
SHARES		8	SHARED VOTING POWER
BENEFICIALLY			-0-
OWNED BY			-----
EACH		9	SOLE DISPOSITIVE POWER
REPORTING			-0-
PERSON WITH			-----
		10	SHARED DISPOSITIVE POWER
			-0-
			-----

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AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11

-0-

12

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES  
CERTAIN SHARES (See Instructions) [ ]

13

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.0%

14

TYPE OF REPORTING PERSON (See Instructions)  
PN

Page 9 of 42 Pages

13D

=====  
CUSIP No. 817492101  
=====

1

NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Farallon Capital Institutional Partners II, L.P.

2

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a) [ ]  
(b) [ X ]\*\*

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3

SEC USE ONLY

4

SOURCE OF FUNDS (See Instructions)  
WC

5

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT  
TO ITEMS 2(d) OR 2(e) [ ]

6

CITIZENSHIP OR PLACE OF ORGANIZATION  
California

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		SOLE VOTING POWER
7		
NUMBER OF		-0-
		=====
		SHARED VOTING POWER
8		
SHARES		-0-
BENEFICIALLY		=====
OWNED BY		SOLE DISPOSITIVE POWER
9		
EACH		-0-
		=====
		SHARED DISPOSITIVE POWER
10		-0-
		=====
11		AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
		-0-
		=====
12		CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) [ ]
		=====
13		PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
		0.0%
		=====
14		TYPE OF REPORTING PERSON (See Instructions)
		PN
		=====

13D

=====  
CUSIP No. 817492101  
=====

		NAMES OF REPORTING PERSONS
1		I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
		Farallon Capital Institutional Partners III, L.P.
		=====
2		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
		(a) [ ]
		(b) [ X ]**

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-----

3 SEC USE ONLY

-----

4 SOURCE OF FUNDS (See Instructions)  
WC

-----

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT  
TO ITEMS 2(d) OR 2(e) [ ]

-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware

-----

	7	SOLE VOTING POWER
NUMBER OF		-0-
SHARES	8	SHARED VOTING POWER
BENEFICIALLY		-0-
OWNED BY	9	SOLE DISPOSITIVE POWER
EACH		-0-
REPORTING	10	SHARED DISPOSITIVE POWER
PERSON WITH		-0-

-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
-0-

-----

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES  
CERTAIN SHARES (See Instructions) [ ]

-----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.0%

-----

14 TYPE OF REPORTING PERSON (See Instructions)  
PN

-----

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-----  
1 NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
Tinicum Partners, L.P.  
-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a) [ ]  
(b) [ X ]\*\*  
  
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4 SOURCE OF FUNDS (See Instructions)  
  
WC, OO  
-----

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)  
  
[ ]  
-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
  
New York  
-----

7 SOLE VOTING POWER  
NUMBER OF -0-  
-----

8 SHARED VOTING POWER  
SHARES BENEFICIALLY OWNED BY -0-  
-----

9 SOLE DISPOSITIVE POWER  
EACH -0-  
-----

10 SHARED DISPOSITIVE POWER  
REPORTING PERSON WITH -0-  
-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
  
-0-  
-----

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)  
  
[ ]  
-----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
  
0.0%  
-----

14 TYPE OF REPORTING PERSON (See Instructions)  
-----

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PN

Page 12 of 42 Pages

13D

CUSIP No. 817492101

NAMES OF REPORTING PERSONS

1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Farallon Capital Offshore Investors II, L.P.

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

2 (a) [ ] (b) [ X ]\*\*

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3 SEC USE ONLY

SOURCE OF FUNDS (See Instructions)

4 WC, OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) [ ]

CITIZENSHIP OR PLACE OF ORGANIZATION

6 Cayman Islands

7 SOLE VOTING POWER NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 8 SHARED VOTING POWER 9 SOLE DISPOSITIVE POWER 10 SHARED DISPOSITIVE POWER



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-0-

=====

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
-0-

-----

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES  
CERTAIN SHARES (See Instructions) [ ]

-----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.0%

-----

14 TYPE OF REPORTING PERSON (See Instructions)  
PN

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Page 13 of 42 Pages

13D

=====  
CUSIP No. 817492101  
=====

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1 NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
Farallon Capital Management, L.L.C.

-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a) [ ]  
(b) [ X ]\*\*  
  
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5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT  
TO ITEMS 2(d) OR 2(e) [ ]

-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION

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Delaware

```

=====
              SOLE VOTING POWER
              7
NUMBER OF    -0-
SHARES      -----
BENEFICIALLY 8          SHARED VOTING POWER
OWNED BY    -0-
EACH        -----
REPORTING   9          SOLE DISPOSITIVE POWER
PERSON WITH -0-
              -----
              SHARED DISPOSITIVE POWER
              10
              -0-
=====
11          AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
          -0-
=====
12          CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
          CERTAIN SHARES (See Instructions)           [   ]
=====
13          PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
          0.0%
=====
14          TYPE OF REPORTING PERSON (See Instructions)
          IA, OO
=====

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Page 14 of 42 Pages

13D

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=====
CUSIP No. 817492101
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=====
1          NAMES OF REPORTING PERSONS
          I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

          Farallon Partners, L.L.C.
=====
2          CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
          (a) [   ]
          (b) [ X ]**

```

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3	SEC USE ONLY	
4	SOURCE OF FUNDS (See Instructions)	
	AF	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)	[ ]
6	CITIZENSHIP OR PLACE OF ORGANIZATION	
	Delaware	
		SOLE VOTING POWER
	7	
	NUMBER OF	-0-
	SHARES	
	BENEFICIALLY	SHARED VOTING POWER
	OWNED BY	8
	EACH	-0-
	REPORTING	SOLE DISPOSITIVE POWER
	PERSON WITH	9
		-0-
		SHARED DISPOSITIVE POWER
		10
		-0-
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	-0-	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)	[ ]
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
	0.0%	
14	TYPE OF REPORTING PERSON (See Instructions)	
	OO	

=====

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CUSIP No. 817492101  
=====

-----  
1 NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
Chun R. Ding  
-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a) [ ]  
(b) [ X ]\*\*

\*\* The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)  
AF, OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
United States

7 SOLE VOTING POWER  
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH  
-0-  
8 SHARED VOTING POWER  
-0-  
9 SOLE DISPOSITIVE POWER  
-0-  
10 SHARED DISPOSITIVE POWER  
-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
-0-

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.0%

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TYPE OF REPORTING PERSON (See Instructions)

14

IN

Page 16 of 42 Pages

13D

=====  
CUSIP No. 817492101  
=====

-----  
NAMES OF REPORTING PERSONS

1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

William F. Duhamel

-----  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a) [ ]

(b) [ X ]\*\*

2

\*\* The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3

SEC USE ONLY

-----  
SOURCE OF FUNDS (See Instructions)

4

AF, OO

-----  
CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

5

[ ]

-----  
CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States

-----  
SOLE VOTING POWER

7

NUMBER OF

-0-

SHARES

-----  
SHARED VOTING POWER

BENEFICIALLY OWNED BY

8

-0-

EACH

-----  
SOLE DISPOSITIVE POWER

9

REPORTING PERSON WITH

-0-

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SHARED DISPOSITIVE POWER

10

-0-

=====

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
-0-

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES  
CERTAIN SHARES (See Instructions) [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.0%

14 TYPE OF REPORTING PERSON (See Instructions)  
IN

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Page 17 of 42 Pages

13D

=====  
CUSIP No. 817492101  
=====

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1 NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
Charles E. Ellwein

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a) [ ]  
(b) [ X ]\*\*

\*\* The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)  
AF, OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT  
TO ITEMS 2(d) OR 2(e) [ ]

=====

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CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States

		SOLE VOTING POWER
7		
NUMBER OF		-0-
SHARES		
BENEFICIALLY	8	SHARED VOTING POWER
OWNED BY		-0-
EACH		
REPORTING	9	SOLE DISPOSITIVE POWER
PERSON WITH		-0-
	10	SHARED DISPOSITIVE POWER
		-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
-0-

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.0%

14 TYPE OF REPORTING PERSON (See Instructions)  
IN

Page 18 of 42 Pages

13D

=====  
CUSIP No. 817492101  
=====

1 NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
Richard B. Fried

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a) [ ]  
(b) [ X ]\*\*

\*\* The reporting persons making this filing hold an

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aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

-----		
3	SEC USE ONLY	
-----		
4	SOURCE OF FUNDS (See Instructions) AF, OO	
-----		
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) [ ]	
-----		
6	CITIZENSHIP OR PLACE OF ORGANIZATION United States	
-----		
	7 SOLE VOTING POWER	
NUMBER OF	-0-	
-----		
	8 SHARED VOTING POWER	
SHARES	-0-	
BENEFICIALLY	-----	
OWNED BY	9 SOLE DISPOSITIVE POWER	
EACH	-0-	
-----		
	10 SHARED DISPOSITIVE POWER	
REPORTING	-0-	
PERSON WITH	-0-	
-----		
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON -0-	
-----		
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) [ ]	
-----		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.0%	
-----		
14	TYPE OF REPORTING PERSON (See Instructions) IN	
-----		



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CUSIP No. 817492101  
=====

-----  
NAMES OF REPORTING PERSONS  
1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Monica R. Landry  
-----

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

(a)

(b)  \*\*

2

\*\* The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3 SEC USE ONLY  
-----

4 SOURCE OF FUNDS (See Instructions)

AF, OO  
-----

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States  
-----

		7	SOLE VOTING POWER
NUMBER OF			-0-
SHARES			-----
BENEFICIALLY	8		SHARED VOTING POWER
OWNED BY			-0-
EACH			-----
REPORTING	9		SOLE DISPOSITIVE POWER
PERSON WITH			-0-
			-----
	10		SHARED DISPOSITIVE POWER
			-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0-  
-----

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

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0.0%

-----  
14 TYPE OF REPORTING PERSON (See Instructions)  
IN  
-----

Page 20 of 42 Pages

13D

=====  
CUSIP No. 817492101  
=====

-----  
1 NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
William F. Mellin  
-----

-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a) [ ]  
(b) [ X ]\*\*

\*\* The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

-----  
3 SEC USE ONLY  
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-----  
4 SOURCE OF FUNDS (See Instructions)  
AF, OO  
-----

-----  
5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)  
[ ]  
-----

-----  
6 CITIZENSHIP OR PLACE OF ORGANIZATION  
United States  
-----

-----  
7 SOLE VOTING POWER  
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH  
-----  
-0-

-----  
8 SHARED VOTING POWER  
-----  
-0-

-----  
9 SOLE DISPOSITIVE POWER  
-----

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REPORTING PERSON WITH -----  
 10 -0-  
 SHARED DISPOSITIVE POWER  
 -0-

11 -----  
 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
 -0-

12 -----  
 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES  
 CERTAIN SHARES (See Instructions) [ ]

13 -----  
 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
 0.0%

14 -----  
 TYPE OF REPORTING PERSON (See Instructions)  
 IN

Page 21 of 42 Pages

13D

=====  
 CUSIP No. 817492101  
 =====

1 -----  
 NAMES OF REPORTING PERSONS  
 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
 Stephen L. Millham

2 -----  
 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
 (a) [ ]  
 (b) [ X ]\*\*

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3 -----  
 SEC USE ONLY

4 -----  
 SOURCE OF FUNDS (See Instructions)  
 AF, OO

5 -----  
 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT  
 TO ITEMS 2(d) OR 2(e)

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[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
United States

7 SOLE VOTING POWER  
NUMBER OF -0-

8 SHARED VOTING POWER  
BENEFICIALLY OWNED BY -0-

9 SOLE DISPOSITIVE POWER  
EACH REPORTING PERSON WITH -0-

10 SHARED DISPOSITIVE POWER  
-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
-0-

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.0%

14 TYPE OF REPORTING PERSON (See Instructions)  
IN

13D

=====  
CUSIP No. 817492101  
=====

1 NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
Jason E. Moment

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a) [ ]  
(b) [ X ]\*\*

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2

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3 SEC USE ONLY

SOURCE OF FUNDS (See Instructions)

4

AF, 00

5

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

[ ]

6

CITIZENSHIP OR PLACE OF ORGANIZATION

United States

SOLE VOTING POWER

7

NUMBER OF

-0-

SHARES  
BENEFICIALLY  
OWNED BY

8

SHARED VOTING POWER

-0-

EACH

9

SOLE DISPOSITIVE POWER

REPORTING  
PERSON WITH

-0-

SHARED DISPOSITIVE POWER

10

-0-

11

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0-

12

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)

[ ]

13

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14

TYPE OF REPORTING PERSON (See Instructions)

IN

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13D

=====  
 CUSIP No. 817492101  
 =====

-----  
 NAMES OF REPORTING PERSONS  
 1 I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
 Rajiv A. Patel  
 -----

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
 (a) [ ]  
 (b) [ X ]\*\*  
 2  
  
 \*\* The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.  
 -----

3 SEC USE ONLY  
 -----

SOURCE OF FUNDS (See Instructions)  
 4  
 AF, OO  
 -----

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)  
 5 [ ]  
 -----

CITIZENSHIP OR PLACE OF ORGANIZATION  
 6  
 United States  
 -----

		7	SOLE VOTING POWER
NUMBER OF			-0-

		8	SHARED VOTING POWER
SHARES			-0-
BENEFICIALLY OWNED BY			

		9	SOLE DISPOSITIVE POWER
EACH			-0-
REPORTING PERSON WITH			

		10	SHARED DISPOSITIVE POWER
			-0-

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
 11  
 -0-  
 -----

CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)  
 12 [ ]  
 -----

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PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

13

0.0%

TYPE OF REPORTING PERSON (See Instructions)

14

IN

Page 24 of 42 Pages

13D

CUSIP No. 817492101

NAMES OF REPORTING PERSONS

1

I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Derek C. Schrier

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

2

(a) [ ]

(b) [ X ]\*\*

\*\*

The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3

SEC USE ONLY

SOURCE OF FUNDS (See Instructions)

4

AF, OO

CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

5

[ ]

CITIZENSHIP OR PLACE OF ORGANIZATION

6

United States

SOLE VOTING POWER

7

NUMBER OF

-0-

SHARES

SHARED VOTING POWER

BENEFICIALLY

8

OWNED BY

-0-

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EACH SOLE DISPOSITIVE POWER  
9  
REPORTING PERSON WITH -0-  
-----  
SHARED DISPOSITIVE POWER  
10  
-0-  
-----  
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
-0-  
-----  
12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) [ ]  
-----  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
0.0%  
-----  
14 TYPE OF REPORTING PERSON (See Instructions)  
IN  
-----

Page 25 of 42 Pages

13D

=====  
CUSIP No. 817492101  
=====

-----  
1 NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  
  
Thomas F. Steyer  
-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)  
(a) [ ]  
(b) [ X ]\*\*  
  
\*\* The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.  
-----  
3 SEC USE ONLY  
-----  
4 SOURCE OF FUNDS (See Instructions)  
AF, OO  
-----



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5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

7 SOLE VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
8 SHARED VOTING POWER
9 SOLE DISPOSITIVE POWER
10 SHARED DISPOSITIVE POWER

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0-

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON (See Instructions)

IN

13D

=====  
CUSIP No. 817492101  
=====

1 NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Mark C. Wehrly

=====  
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)

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(a) [ ]  
 (b) [ X ]\*\*

2

\*\* The reporting persons making this filing hold an aggregate of 0 Shares, which is 0.0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.

3 SEC USE ONLY

4 SOURCE OF FUNDS (See Instructions)

AF, OO

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

	7	SOLE VOTING POWER
NUMBER OF	-0-	
SHARES		SHARED VOTING POWER
BENEFICIALLY OWNED BY	8	-0-
EACH		SOLE DISPOSITIVE POWER
REPORTING PERSON WITH	9	-0-
		SHARED DISPOSITIVE POWER
	10	-0-

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

-0-

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions)

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.0%

14 TYPE OF REPORTING PERSON (See Instructions)

IN

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This Amendment No. 1 to Schedule 13D amends the Schedule 13D initially filed on January 19, 2006 (collectively, with all amendments thereto, the "Schedule 13D")

Preliminary Note: As reported by the Company in its Form 8-K filed on March 16, 2006 with the Securities and Exchange Commission, on March 10, 2006, Spyglass Merger Corp. ("Spyglass") was merged with and into Serena Software, Inc. (the "Company") pursuant to the Agreement and Plan of Merger by and between the Company and Spyglass (the "Merger Agreement"), dated as of November 11, 2005. Pursuant to the terms of the Merger Agreement, all existing shares of the Company's common stock (the "Shares") were converted into the right to receive \$24.00 in cash.

Item 3. Source And Amount Of Funds And Other Consideration  
-----

Item 3 of the Schedule 13D is amended and supplemented as follows:

The net investment cost (including commissions) for the Shares acquired by each of the Funds and the Managed Accounts since the filing of the prior Schedule 13D is set forth below:

Entity -----	Shares Acquired -----	Approximate Net Investment Cost -----
Noonday Fund	4,500	\$106,300
FCP	105,300	\$2,487,472
FCIP	48,000	\$1,133,891
FCIP II	4,500	\$106,298
FCIP III	2,600	\$61,420
Tinicum	2,600	\$61,420
FCOI II	69,700	\$1,646,505
Managed Accounts	157,000	\$3,708,772

Item 5. Interest In Securities Of The Issuer  
-----

Item 5 of the Schedule 13D is amended and restated in its entirety as follows:

(a) The Funds  
-----

(a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for each Fund is incorporated herein by reference for each such Fund.

(c) The trade dates, number of Shares purchased, sold or disposed of and the price per Share (including commissions) for all purchases, sales and dispositions of the Shares by the Funds in the past 60 days are set forth on Schedules A-G hereto and are incorporated herein by reference. All such

purchases were open market purchases and all of such dispositions were effected pursuant to the Merger Agreement.

- (d) Each of the First Noontday Sub-adviser, the Second Noontday Sub-adviser and the Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds as reported herein. The Noontday General Partner is the general partner of the Second Noontday Sub-adviser. The Noontday Individual Reporting Persons are managing members of both the First Noontday Sub-adviser and the Noontday General Partner. The Farallon Individual Reporting Persons are managing members of the Farallon General Partner.
- (e) As of March 10, 2006, the Reporting Persons are not the beneficial owners of any Shares.

(b) The Noontday Sub-adviser Entities

- 
- (a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for each Noontday Sub-adviser Entity is incorporated herein by reference for each such Noontday Sub-adviser Entity.
  - (c) None.
  - (d) Each of the First Noontday Sub-adviser, the Second Noontday Sub-adviser, and the Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds as reported herein. Each of the First Noontday Sub-adviser, the Second Noontday Sub-adviser and the Management Company has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Managed Accounts as reported herein. The Noontday General Partner is the general partner of the Second Noontday Sub-adviser. The Noontday Individual Reporting Persons are managing members of both the First Noontday Sub-adviser and the Noontday General Partner. The Farallon Individual Reporting Persons are managing members of both the Farallon General Partner and the Management Company.
  - (e) As of March 10, 2006, the Reporting Persons are not the beneficial owners of any Shares.

(c) The Noonday Individual Reporting Persons  
-----

(a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for each Noonday Individual Reporting Person is incorporated herein by reference for each such Noonday Individual Reporting Person.

(c) None.

(d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds. Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Management Company has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Managed Accounts. The Noonday General Partner is the general partner of the Second Noonday Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The Farallon Individual Reporting Persons are managing members of both the Farallon General Partner and the Management Company.

(e) As of March 10, 2006, the Reporting Persons are not the beneficial owners of any Shares.

(d) The Management Company  
-----

(a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for the Management Company is incorporated herein by reference.

(c) The trade dates, number of Shares purchased, sold or disposed of and the price per Share (including commissions) for all purchases, sales and dispositions of the Shares by the Management Company on behalf of the Managed Accounts in the past 60 days are set forth on Schedule H hereto and are incorporated herein by reference. All such purchases were open market purchases and all of such dispositions were effected pursuant to the Merger Agreement.

(d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Management Company has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Managed Accounts as reported herein. The Noonday General Partner is the general partner of the Second Noonday

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Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The

Page 30 of 42 Pages

Farallon Individual Reporting Persons are managing members of the Management Company.

(e) As of March 10, 2006, the Reporting Persons are not the beneficial owners of any Shares.

(e) The Farallon General Partner  
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(a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for the Farallon General Partner is incorporated herein by reference.

(c) None.

(d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds as reported herein. The Noonday General Partner is the general partner of the Second Noonday Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The Farallon Individual Reporting Persons are managing members of the Farallon General Partner.

(e) As of March 10, 2006, the Reporting Persons are not the beneficial owners of any Shares.

(f) The Farallon Individual Reporting Persons  
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(a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for each Farallon Individual Reporting Person is incorporated herein by reference for each such Farallon Individual Reporting Person.

(c) None.

(d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Farallon General Partner

has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds as reported herein. Each of the First Noontday Sub-adviser, the Second Noontday Sub-adviser and the Management Company has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Managed Accounts as reported herein. The Noontday General Partner is the general partner of the Second Noontday Sub-adviser. The Noontday Individual Reporting Persons are managing members of both the First Noontday Sub-adviser and the Noontday General Partner. The

Page 31 of 42 Pages

Farallon Individual Reporting Persons are managing members of both the Farallon General Partner and the Management Company.

- (e) As of March 10, 2006, the Reporting Persons are not the beneficial owners of any Shares.

The Shares reported hereby for the Funds are owned directly by the Funds and those reported by the Management Company on behalf of the Managed Accounts are owned directly by the Managed Accounts. The First Noontday Sub-adviser and the Second Noontday Sub-adviser, as sub-investment advisers to the Funds and the Managed Accounts, may be deemed to be the beneficial owners of all such Shares owned by the Noontday Fund and certain of such Shares owned by the Farallon Funds and the Managed Accounts. The Noontday General Partner, as general partner to the Second Noontday Sub-adviser, may be deemed to be the beneficial owner of all such Shares owned by the Noontday Fund and certain of such Shares owned by the Farallon Funds and the Managed Accounts. The Noontday Individual Reporting Persons, as managing members of both the First Noontday Sub-adviser and the Noontday General Partner, may each be deemed to be the beneficial owner of all such Shares owned by the Noontday Fund and certain of such Shares owned by the Farallon Funds and the Managed Accounts. The Management Company, as investment adviser to the Managed Accounts, may be deemed to be the beneficial owner of all such Shares owned by the Funds and the Managed Accounts. The Farallon General Partner, as general partner to the Farallon Funds and managing member of the Noontday Fund, may be deemed to be the beneficial owner of all such Shares owned by the Funds. The Farallon Individual Reporting Persons, as managing members of both the Management Company and the Farallon General Partner with the power to exercise investment discretion, may each be deemed to be the beneficial owner of all such Shares owned by the Funds and the Managed Accounts. Each of the Noontday Sub-adviser Entities, the Farallon General Partner, the Management Company and the Individual Reporting Persons hereby disclaims any beneficial ownership of any such Shares.

Page 32 of 42 Pages

SIGNATURES  
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After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: March 20, 2006

/s/ Monica R. Landry  
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NOONDAY CAPITAL, L.L.C.,  
On its own behalf  
and as the General Partner of  
NOONDAY ASSET MANAGEMENT, L.P.  
By Monica R. Landry,  
Attorney-in-fact

/s/ Monica R. Landry  
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NOONDAY G.P. (U.S.), L.L.C.  
By Monica R. Landry,  
Attorney-in-fact

/s/ Monica R. Landry  
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FARALLON PARTNERS, L.L.C.,  
On its own behalf,  
as the General Partner of  
FARALLON CAPITAL PARTNERS, L.P.,  
FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.,  
FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.,  
FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.,  
TINICUM PARTNERS, L.P. and  
FARALLON CAPITAL OFFSHORE INVESTORS II, L.P.  
and as the Managing Member of  
NOONDAY CAPITAL PARTNERS, L.L.C.  
By Monica R. Landry,  
Managing Member

/s/ Monica R. Landry  
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FARALLON CAPITAL MANAGEMENT, L.L.C.  
By Monica R. Landry,



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Managing Member

Page 33 of 42 Pages

/s/ Monica R. Landry  
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Monica R. Landry, individually and as attorney-in-fact for each of David I. Cohen, Chun R. Ding, William F. Duhamel, Charles E. Ellwein, Richard B. Fried, William F. Mellin, Stephen L. Millham, Saurabh K. Mittal, Jason E. Moment, Rajiv A. Patel, Derek C. Schrier, Thomas F. Steyer and Mark C. Wehrly

The Powers of Attorney executed by Duhamel, Fried, Mellin, Millham, Steyer and Wehrly authorizing Landry to sign and file this Schedule 13D on each person's behalf, which were filed with Amendment No. 2 to the Schedule 13D filed with the Securities and Exchange Commission on July 16, 2003, by such Reporting Persons with respect to the Common Stock of New World Restaurant Group, Inc., are hereby incorporated by reference. The Powers of Attorney executed by Ding and Schrier authorizing Landry to sign and file this Schedule 13D on each person's behalf, which were filed with Amendment No. 1 to the Schedule 13D filed with the Securities and Exchange Commission on July 2, 2003, by such Reporting Persons with respect to the Common Stock of Salix Pharmaceuticals, Ltd., are hereby incorporated by reference. The Powers of Attorney executed by Ellwein and Patel authorizing Landry to sign and file this Schedule 13D on each person's behalf, which were filed with Amendment No. 4 to the Schedule 13G filed with the Securities and Exchange Commission on January 8, 2004, by such Reporting Persons with respect to the Common Stock of Catalytica Energy Systems, Inc., are hereby incorporated by reference. The Powers of Attorney executed by Noonday G.P. (U.S.), L.L.C., Noonday Asset Management, L.P., Noonday Capital, L.L.C. and Cohen authorizing Landry to sign and file this Schedule 13D on each person's behalf, which were filed with Amendment No. 5 to the Schedule 13G filed with the Securities and Exchange Commission on January 10, 2005, by such Reporting Persons with respect to the Common Stock of Catalytica Energy Systems, Inc., are hereby incorporated by reference. The Power of Attorney executed by Mittal authorizing Landry to sign and file this Schedule 13D on his behalf, which was filed with Amendment No. 6 to the Schedule 13G filed with the Securities and Exchange Commission on October 5, 2005, by such Reporting Person with respect to the Common Stock of Catalytica Energy Systems, Inc., is hereby incorporated by reference. The Power of Attorney executed by Moment authorizing Landry to sign and file this Schedule 13D on his behalf, which was filed with the Schedule 13D filed with the Securities and Exchange Commission on January 9, 2006, by such Reporting Person with respect to the Common Stock of Vintage Petroleum, Inc., is hereby incorporated by reference.

Page 34 of 42 Pages

SCHEDULE A

NOONDAY CAPITAL PARTNERS, L.L.C.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
1/19/2006	800 (P)	\$23.61
1/19/2006	1,100 (P)	\$23.62
1/19/2006	500 (P)	\$23.61
1/20/2006	100 (P)	\$23.57
1/20/2006	2,000 (P)	\$23.63
3/10/2006	44,000 (D)	\$24.00*

\*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

Page 35 of 42 Pages

SCHEDULE B

FARALLON CAPITAL PARTNERS, L.P.

NO. OF SHARES

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TRADE DATE	PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
-----	-----	-----
1/19/2006	30,800 (P)	\$23.61
1/19/2006	12,800 (P)	\$23.62
1/19/2006	14,000 (P)	\$23.62
1/20/2006	600 (P)	\$23.57
1/20/2006	700 (P)	\$23.57
1/20/2006	22,300 (P)	\$23.63
1/20/2006	24,100 (P)	\$23.63
3/10/2006	881,800 (D)	\$24.00*

\*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

Page 36 of 42 Pages

SCHEDULE C

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 FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.  
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TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
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TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
1/19/2006	14,000 (P)	\$23.61
1/19/2006	6,300 (P)	\$23.62
1/19/2006	5,900 (P)	\$23.62
1/20/2006	300 (P)	\$23.57
1/20/2006	300 (P)	\$23.57
1/20/2006	10,300 (P)	\$23.63
1/20/2006	10,900 (P)	\$23.63
3/10/2006	480,500 (D)	\$24.00*

\*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

Page 37 of 42 Pages

SCHEDULE D

FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
1/19/2006	1,700 (P)	\$23.61
1/19/2006	600 (P)	\$23.62
1/19/2006	800 (P)	\$23.62

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1/20/2006	700 (P)	\$23.63
1/20/2006	700 (P)	\$23.63
3/10/2006	88,000 (D)	\$24.00*

\*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

Page 38 of 42 Pages

SCHEDULE E

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 FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.  
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TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
-----	-----	-----
1/19/2006	1,000 (P)	\$23.61
1/20/2006	700 (P)	\$23.63
1/20/2006	900 (P)	\$23.63
3/10/2006	56,900 (D)	\$24.00*

\*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

Page 39 of 42 Pages

SCHEDULE F

TINICUM PARTNERS, L.P.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
-----	-----	-----
1/19/2006	100 (P)	\$23.61
1/19/2006	300 (P)	\$23.62
1/19/2006	200 (P)	\$23.61
1/19/2006	200 (P)	\$23.61
1/19/2006	300 (P)	\$23.61
1/19/2006	400 (P)	\$23.62
1/20/2006	400 (P)	\$23.63
1/20/2006	700 (P)	\$23.63
3/10/2006	27,000 (D)	\$24.00*

\*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

Page 40 of 42 Pages

SCHEDULE G

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 FARALLON CAPITAL OFFSHORE INVESTORS II, L.P.  
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TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
-----	-----	-----
1/19/2006	20,200 (P)	\$23.61
1/19/2006	8,400 (P)	\$23.62
1/19/2006	9,100 (P)	\$23.62
1/20/2006	400 (P)	\$23.57
1/20/2006	500 (P)	\$23.57
1/20/2006	14,900 (P)	\$23.63
1/20/2006	16,200 (P)	\$23.63
3/10/2006	818,422 (D)	\$24.00*

\*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

Page 41 of 42 Pages

SCHEDULE H

FARALLON CAPITAL MANAGEMENT, L.L.C.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR DISPOSED (D)	PRICE PER SHARE (\$)
1/19/2006	41,700 (P)	\$23.61
1/19/2006	17,500 (P)	\$23.62
1/19/2006	19,000 (P)	\$23.62
1/20/2006	1,000 (P)	\$23.57
1/20/2006	1,000 (P)	\$23.57
1/20/2006	31,400 (P)	\$23.63
1/20/2006	34,000 (P)	\$23.63
3/10/2006	1,291,671 (D)	\$24.00*
1/19/2006	2,300 (P)	\$23.61
1/19/2006	1,200 (P)	\$23.61
1/19/2006	3,000 (P)	\$23.62
1/20/2006	4,800 (P)	\$23.63
1/20/2006	100 (P)	\$23.57
3/10/2006	95,000 (D)	\$24.00*



\*Pursuant to the terms of the Merger Agreement (as described in the Preliminary Note), all existing Shares of the Company's common stock were converted into the right to receive \$24.00 in cash.

Page 42 of 42 Pages