

Ternium S.A.
Form 6-K
May 01, 2014

FORM 6 - K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer
Pursuant to Rule 13a - 16 or 15d - 16 of
the Securities Exchange Act of 1934

As of 4/30/2014

Ternium S.A.

(Translation of Registrant's name into English)

Ternium S.A.
29, Avenue de la Porte-Neuve

L-2227 Luxembourg

(352) 2668-3152

(Address of principal executive offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or 40-F.

Form 20-F_ Form 40-F_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12G3-2(b) under the Securities Exchange Act of 1934.

Yes _____ No_

If “Yes” is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

Not applicable

The attached material is being furnished to the Securities and Exchange Commission pursuant to Rule 13a-16 and Form 6-K under the Securities Exchange Act of 1934, as amended.

This report contains Ternium S.A.'s consolidated financial statements as of March 31, 2014.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

TERNIUM S.A.

By: /s/ Pablo Brizzio

By: /s/ Daniel Novegil

Name: Pablo Brizzio

Name: Daniel Novegil

Title: Chief Financial Officer

Title: Chief Executive Officer

Dated: April 30, 2014

TERNIUM S.A.

Consolidated Condensed Interim Financial Statements as of March 31, 2014

and for the three-month periods

ended on March 31, 2014 and 2013

29 Avenue de la Porte-Neuve, 3rd floor

L – 2227

R.C.S. Luxembourg: B 98 668

TERNIUM S.A.

Consolidated Condensed Interim Financial Statements as of March 31, 2014

and for the three-month periods ended March 31, 2014 and 2013

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TERNIUM S.A.

Consolidated Condensed Interim Financial Statements as of March 31, 2014

and for the three-month periods ended March 31, 2014 and 2013

(All amounts in USD thousands)

Consolidated Condensed Interim Income Statements

		Three-month period ended	
	Notes	March 31,	
		2014	2013
		(Unaudited)	
Net sales	3	2,149,393	2,135,730
Cost of sales	3 & 4	(1,637,375)	(1,657,096)
Gross profit	3	512,018	478,634
Selling, general and administrative expenses	3 & 5	(195,600)	(207,166)
Other operating income, net	3	2,571	338
Operating income	3	318,989	271,806
Interest expense		(23,379)	(33,370)
Interest income		3,859	3,684
Other financial (expenses) income, net	6	(4,815)	(11,067)
Equity in earnings (losses) of non-consolidated companies		2,650	(15,884)
Income before income tax expense		297,304	215,169
Income tax expense		(109,080)	(63,750)
Profit for the period		188,224	151,419
Profit for the period attributable to:			
Equity holders of the Company		149,996	129,265
Non-controlling interest		38,228	22,154
Profit for the period		188,224	151,419
Weighted average number of shares outstanding		1,963,076,776	1,963,076,776
Basic and diluted earnings per share for profit attributable to the equity holders of the company (expressed in USD per share)		0.08	0.07

The accompanying notes are an integral part of these consolidated condensed interim financial statements. These consolidated condensed interim financial statements should be read in conjunction with our audited Consolidated Financial Statements and notes for the fiscal year ended December 31, 2013.

TERNIUM S.A.

Consolidated Condensed Interim Financial Statements as of March 31, 2014

and for the three-month periods ended March 31, 2014 and 2013

(All amounts in USD thousands)

Consolidated Condensed Interim Statements of Comprehensive Income

The accompanying notes are an integral part of these consolidated condensed interim financial statements. These consolidated condensed interim financial statements should be read in conjunction with our audited Consolidated Financial Statements and notes for the fiscal year ended December 31, 2013.

TERNIUM S.A.

Consolidated Condensed Interim Financial Statements as of March 31, 2014

and for the three-month periods ended March 31, 2014 and 2013

(All amounts in USD thousands)

Consolidated Condensed Interim Statements of Financial Position

The accompanying notes are an integral part of these consolidated condensed interim financial statements. These consolidated condensed interim financial statements should be read in conjunction with our audited Consolidated Financial Statements and notes for the fiscal year ended December 31, 2013.

TERNIUM S.A.

Consolidated Condensed Interim Financial Statements as of March 31, 2014

and for the three-month periods ended March 31, 2014 and 2013

(All amounts in USD thousands)

Consolidated Condensed Interim Statements of Changes in Equity

	Attributable to the Company's equity holders (1)						Total	Non-controlling interest	Total Equity	
	Capital stock (2)	Treasury shares	Initial public offering expenses	Reserves (3)	Capital stock issue discount (4)	Currency translation adjustment				Retained earnings
Balance as of January 1, 2014	2,004,743	(150,000)	(23,295)	1,499,976	(2,324,866)	(1,563,562)	5,897,039	5,340,035	998,009	6,338,0
Profit for the period						149,996	149,996	38,228	188,2	
Other comprehensive income (loss) for the period										
Currency translation adjustment						(84,088)	(84,088)	(78,419)	(162,5	
Actuarial loss on post employment benefit obligations				(13)			(13)	(8)	(2	
Cash flow hedges, net of tax				(96)			(96)	(209)	(30	
Others				(1,575)						