

BANK OF CHILE  
Form 6-K  
April 26, 2012

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**Report of Foreign Private Issuer**

Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934

For the month of April, 2012

Commission File Number 001-15266

**BANK OF CHILE**  
(Translation of registrant's name into English)

**Ahumada 251**  
**Santiago, Chile**  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  X  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted  
by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted  
by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the  
registrant is also thereby furnishing the information to the Commission pursuant to Rule  
12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No  X

If "Yes" is marked, indicate below the file number assigned to the registrant in  
connection with Rule 12g3-2(b): 82- \_\_\_\_\_

---

---

BANCO DE CHILE  
REPORT ON FORM 6-K

Attached is a Press Release issued by Banco de Chile (“the Bank”) on April 25, 2012, regarding its annual report on Form 20-F for the fiscal year ended December 31, 2011 (the “2011 Annual Report”).

---

**PRESS RELEASE**

**SANTIAGO, Chile, April 25, 2012.** Banco de Chile (NYSE: BCH) announced today the filing of its annual report on Form 20-F for the fiscal year ended December 31, 2011 (the “2011 Annual Report”) with the U.S. Securities and Exchange Commission (the “SEC”).

The 2011 Annual Report can be accessed by visiting the SEC’s website [www.sec.gov](http://www.sec.gov) and can also be found at Banco de Chile’s website [www.bancochile.cl](http://www.bancochile.cl), under Investor Relations. In addition, shareholders may receive a hard copy of Banco de Chile’s 2011 Form 20-F, free of charge, by requesting a copy within a reasonable period of time from the Banco de Chile’s Investor Relations Office, at [ir@bancochile.cl](mailto:ir@bancochile.cl).

---

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 25, 2012

Banco de Chile

/s/ Arturo Tagle Q.  
By: Arturo Tagle Quiroz  
CEO

---

