JAKKS PACIFIC INC

Form 3/A

September 21, 2016

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

A Pine River Capital Management L.P.

(Last)

601 CARLSON

(First)

(Middle)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Statement

(Month/Day/Year) 04/27/2016

4. Relationship of Reporting Person(s) to Issuer

JAKKS PACIFIC INC [JAKK]

5. If Amendment, Date Original Filed(Month/Day/Year)

09/21/2016

(Check all applicable)

(Street)

PARKWAY. 7TH FLOOR

Director Officer

_X__ 10% Owner Other (give title below) (specify below)

6. Individual or Joint/Group

Filing(Check Applicable Line) Form filed by One Reporting

Person

X Form filed by More than One

Reporting Person

MINNETONKA, MNÂ 55305

(City) (State)

1. Title of Security

(Instr. 4)

(Zip)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership 4. Nature of Indirect Beneficial Ownership

Form: (Instr. 5) Direct (D)

or Indirect (I) (Instr. 5)

Table I - Non-Derivative Securities Beneficially Owned

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security

(Instr. 4)

2. Date Exercisable and **Expiration Date**

Date

(Month/Day/Year)

Exercisable

Date

3. Title and Amount of Securities Underlying Derivative Security

4. Conversion or Exercise

Price of

Ownership Form of Derivative

5.

6. Nature of Indirect Beneficial

Ownership

(Instr. 5)

(Instr. 4)

Title

Expiration

Amount or Number of Derivative Security: Security Direct (D)

1

Edgar Filing: JAKKS PACIFIC INC - Form 3/A

			Shares		or Indirect (I) (Instr. 5)	
4.875% Convertible Senior Notes due $2020 \frac{(1)}{}$ Â $\frac{(1)}{}$	06/01/2020	Common Stock	300,908	\$ <u>(1)</u>	I	See footnotes 2, 3 (2) (3)
4.25% Convertible Senior Notes due 2018 $\frac{(4)}{(4)}$	08/01/2018	Common Stock	1,983,131	\$ (4)	I	See footnotes 2, 3 (2) (3)

Reporting Owners

Reporting Owner Name / Address		Relationships				
Fg	Director	10% Owner	Officer	Other		
Pine River Capital Management L.P. 601 CARLSON PARKWAY 7TH FLOOR MINNETONKA, MN 55305	Â	ÂX	Â	Â		
Pine River MASTER FUND LTD. C/O PINE RIVER CAPITAL MANAGEMENT L.P. 601 CARLSON PARKWAY, 7TH FLOOR MINNETONKA, MN 55305	Â	ÂX	Â	Â		
TAYLOR BRIAN C/O PINE RIVER CAPITAL MANAGEMENT 601 CARLSON PARKWAY, 7TH FLOOR MINNETONKA, MN 55305	Â	ÂX	Â	Â		
Pine River Capital Management LLC 601 CARLSON PARKWAY, 7TH FLOOR MINNETONKA, MN 55305	Â	ÂX	Â	Â		

Signatures

Pine River Capital Management L.P., By: Pine River Capital Management LLC, General Partner, By: Brian Taylor, Managing Member		
**Signature of Reporting Person	Date	
Pine River Capital Management LLC, By: Brian Taylor, Managing Member	09/21/2016	
**Signature of Reporting Person	Date	
Pine River Master Fund Ltd., By: Brian Taylor, Director		
**Signature of Reporting Person	Date	
/s/ Brian Taylor	09/21/2016	
**Signature of Reporting Person	Date	

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The 4.875% Convertible Senior Notes due 2020 are convertible into shares of the issuer's common stock ("Common Stock") at any time, at an initial conversion rate of 103.7613 shares of Common Stock per \$1,000 principal amount of notes, equivalent to an initial

(1) at an initial conversion rate of 103.7613 shares of Common Stock per \$1,000 principal amount of notes, equivalent to an initial conversion price of approximately \$9.64 per share of Common Stock, subject to adjustment in certain events.

Reporting Owners 2

Edgar Filing: JAKKS PACIFIC INC - Form 3/A

- These securities are held directly by Pine River Master Fund Ltd. (the "Master Fund"), for which Pine River Capital Management L.P.
- (2) (the "Partnership") is the Investment Manager. Mr. Taylor is the sole member of Pine River Capital Management LLC, the general partner of the Partnership.
- Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein, other than to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of such securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
- The 4.25% Convertible Senior Notes due 2018 are convertible into shares of Common Stock at any time, at an initial conversion rate of (4) 114.3674 shares of Common Stock per \$1,000 principal amount of notes, equivalent to an initial conversion price of approximately \$8.74 per share of Common Stock, subject to adjustment in certain events.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.