

Edgar Filing: BAYTEX ENERGY CORP. - Form 6-K

relating to the offering of Cdn. \$300,000,000 of 5.625% Series C
Debentures due July 19, 2022

99.2

Underwriting Agreement, dated July 10, 2012, by and among
Baytex Energy Corp., TD Securities Inc., RBC Dominion
Securities Inc., BMO Nesbitt Burns Inc., CIBC World Markets
Inc., National Bank Financial Inc., Desjardins Securities Inc. and
Scotia Capital Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY CORP.

/s/ Murray J. Desrosiers

Name: Murray J. Desrosiers

Title: Vice President, General Counsel and Corporate Secretary

Dated: July 12, 2012
