

This Report on Form 6-K of Baytex Energy Corp. (the "Company") includes as Exhibit 99.1 the Company's Share Award Incentive Plan. Exhibit 99.1 to this Report on Form 6-K shall be deemed to be filed and shall be incorporated by reference into the Company's Registration Statement on Form S-8 (333-171568).

The following documents attached as exhibits hereto are incorporated by reference herein:

| Exhibit No. | Document |
|-------------|--|
| 99.1 | Share Award Incentive Plan dated September 22, 2011 |
| 99.2 | Code of Business Conduct and Ethics dated February 1, 2012 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY CORP.

/s/ W. Derek Aylesworth
Name: W. Derek Aylesworth
Title: Chief Financial Officer

Dated: February 22, 2012
