



The following documents attached as exhibits hereto are incorporated by reference herein:

| Exhibit No. | Document  |
|-------------|---|
| 99.1        | Amended and Restated Credit Agreement dated June 14, 2011 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY CORP. (Registrant)

By: /s/ Anthony W. Marino  
Name: Anthony W. Marino  
Title: President & Chief Executive Officer

Dated: July 22, 2011

