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ODYSSEY MARINE EXPLORATION INC

Form 424B3

November 29, 2005

Filed Pursuant to Rule 424(b) (3)

File No. 333-117153

ODYSSEY MARINE EXPLORATION, INC.

SUPPLEMENT NO. 2 DATED NOVEMBER 29, 2005

TO PROSPECTUS DATED AUGUST 19, 2004

A number of the selling shareholders transferred warrants to other persons who exercised those warrants. As a result, the names of some of the selling shareholders and number of shares being offered are updated as set forth below. The numbers of shares offered reflects warrant exercises but does not reflect any sales that may have already been made by selling shareholders pursuant to the prospectus dated August 19, 2004.

Selling Shareholder	Ownership Before Offering		
	Number of Shares Currently Held to be Offered	Shares Issuable on Exer- cise of Warrants	Shares Offered
Theodore W. and Gina M. Cannarozzi	261,000	-0-	261,000
UBS Financial Services, Inc. f/b/o			
Neal J. Fink IRA	179,000	-0-	179,000
Christopher & Company Ltd.	72,000	-0-	72,000
Delaware Charter FBO			
Joseph D. Freedman IRA	100,000	-0-	100,000
Estelle A. Freedman IRA Account	60,000	-0-	60,000
John Fressie	28,000	-0-	28,000
Nelda D. Norbom Revocable Trust			
dated 4/25/00	80,000	-0-	80,000
Wachovia Bank C/F			
George E. Lackman, Jr., IRA(5)	100,000	-0-	100,000
George E. Lackman, Jr., IRA(5)	100,000	-0-	100,000
Ronald J. Morrick and Enolia Ann			
Morrick, JT TEN	20,000	-0-	20,000
Ronald J. Morrick and Enolia Ann			
Morrick, Tenants by the			
Entireties	70,000	-0-	70,000
Sawyer Family Partners, Ltd.	50,000	-0-	50,000
Jon D. Sawyer	50,000	-0-	50,000
David G. Timba Revocable Trust			
DTD 1/29/1981	50,000	-0-	50,000
David G. Timba	50,000	-0-	50,000
Margit Besseney Williams Revocable			
Trust dated 7/7/95	74,999	-0-	74,999
Brooke Williams TTEE, Brooke			
Williams Revocable Trust	58,333	-0-	58,333