

Kelly Michael A  
 Form 4  
 October 18, 2018

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 Kelly Michael A

(Last) (First) (Middle)  
 C/O RED HAT, INC., 100 EAST DAVIE STREET  
 (Street)

RALEIGH, NC 27601

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
 RED HAT INC [RHT]

3. Date of Earliest Transaction (Month/Day/Year)  
 10/16/2018

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
 Chief Information Officer

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
|                                 |                                      |  |                                | (A) or (D)  | Price   |  |   |
| Common Stock                    | 10/16/2018                           |  | F(1)                           | 85 D  | \$ 125.6  | 5,244  | D   |
| Common Stock                    | 10/17/2018                           |  | S(2)                           | 158 D   | \$ 125.03   | 5,086  | D   |
| Common Stock                    | 10/17/2018                           |  | M                              | 4,858 A   | \$ 124.84   | 9,944  | D   |
| Common Stock                    | 10/17/2018                           |  | F(1)                           | 1,953 D   | \$ 124.84   | 7,991  | D   |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price or Value of Underlying Securities (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|---|
| Restricted Stock Unit                      | \$ 0   | 10/17/2018                           | 10/17/2018   | M                              | 4,858   | (3) (3)  | Common Stock (4)  | 4,858   |

## Reporting Owners

| Reporting Owner Name / Address   | Relationships   |
|--|---|
| Kelly Michael A<br>C/O RED HAT, INC.<br>100 EAST DAVIE STREET<br>RALEIGH, NC 27601 | Director 10% Owner Officer<br>Chief Information Officer |

## Signatures

/s/Will Howard, Atty in Fact  
UPOA 10/18/2018

\*\*Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents shares withheld from the reporting person to satisfy reporting person's tax obligations related to vesting of equity award(s).
- (2) This stock sale was effected pursuant to a Rule 10b5-1 trading plan effective July 12, 2017.
- (3) These RSUs vest 25% annually on the anniversary of the vesting start date.
- (4) These RSUs are payable in shares of Red Hat common stock, or at the election of Red Hat, in cash.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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