

Item 8.01 Other Events.

On August 27, 2014, we received a new reserve report from Wright & Company, Inc. estimating the proved and unproved reserves and associated cash flow and economics from our properties in the Hunton Play in Central Oklahoma. The effective date of the report is July 1, 2014. The following is a summary of the results of the evaluation:

Torchlight Energy Resources, Inc. SEC Parameters	Proved Developed Producing (PDP)	Proved Undeveloped (PUD)	Total Proved (PDP & PUD)	Unproved Probable (PROB)
Net Reserves to the Evaluated Interests				
Oil, Mbbl:	166.791	782.680	949.471	1,233.133
Gas, MMcf:	749.168	3,611.038	4,360.206	6,414.234
Oil				2,302.172
Equivalent, MBOE:	291.652	1,384.520	1,676.172	
(6 Mcf = 1 BOE)				
Cash Flow (BTAX), M\$				
Undiscounted:	14,226.449	50,300.914	64,527.363	71,279.570
Discounted at 10%				
Per Annum:	9,515.138	24,820.377	34,335.512	33,989.516

Please note numbers in table may not add due to rounding techniques in the ARIES™ petroleum software program.

The foregoing summary is qualified in its entirety by reference to the reserve report, which is included as Exhibit 99.1 attached hereto.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Evaluation of Oil and Gas Reserves to the Interests of Torchlight Energy Resources, Inc., In Certain Properties Located in Oklahoma, Pursuant to the Requirements of the Securities and Exchange Commission, Effective July 1, 2014, Job 14.1619, and dated August 27, 2014.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Torchlight Energy Resources, Inc.

Date: September 3, 2014

By: /s/ John Brda
John Brda
President