Brookfield Property REIT Inc. Form SC 13D/A August 30, 2018

#### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### **SCHEDULE 13D**

**Under the Securities Exchange Act of 1934** 

(Amendment No. 23)

**GGP Inc.** 

(Name of Issuer)

#### COMMON STOCK, \$0.01 PAR VALUE PER SHARE

(Title of Class of Securities)

36174X101

(CUSIP Number)

A.J. Silber

**Brookfield Asset Management Inc.** 

**Brookfield Place, Suite 300** 

181 Bay Street, P.O. Box 762

Toronto, Ontario M5J 2T3

Telephone: (416) 359-8598

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

Edgar Filing: Brookfield Property REIT Inc. - Form SC 13D/A

Copy to:

Michael J. Aiello, Esq.

Matthew J. Gilroy, Esq.

Weil, Gotshal & Manges LLP

767 Fifth Avenue

New York, NY 10153

(212) 310-8000

August 27, 2018

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 36174X101 Page 2 of 48 Pages

#### **SCHEDULE 13D**

1	NAME O	F REI	PORTING PERSONS	
2	Brookfield CHECK T	d Asse ΓΗΕ Α	et Management Inc. APPROPRIATE BOX IF A MEMBER OF A GROUP	
3	SEC USE	SEC USE ONLY		
4	SOURCE OF FUNDS			
5	AF CHECK F or 2(e)	BOX I	F DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d)	
6	CITIZEN	CITIZENSHIP OR PLACE OF ORGANIZATION		
		7	SOLE VOTING POWER	
BENEI	HARES FICIALLY NED BY	8	0 SHARED VOTING POWER	
REP	EACH	9	0 SOLE DISPOSITIVE POWER	
PE	ERSON			

CUSIP No. 36174X101 Page 3 of 48 Pages 1 NAME OF REPORTING PERSONS Partners Limited 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Canada NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

#### Edgar Filing: Brookfield Property REIT Inc. - Form SC 13D/A 0 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0%

14 TYPE OF REPORTING PERSON

CO

CUSIP No. 36174X101 Page 4 of 48 Pages 1 NAME OF REPORTING PERSONS BPG Holdings Group Inc. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Canada NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

#### AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON 0 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

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0%

13

14 TYPE OF REPORTING PERSON

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CUSIP No. 36174X101 Page 5 of 48 Pages 1 NAME OF REPORTING PERSONS BPG Holdings Group (US) Holdings Inc. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Canada NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** 0 SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 6 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield Holdings Canada Inc. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Canada NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** 0 SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 7 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield Asset Management Private Institutional Capital Adviser US, LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** 0 SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 8 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield US Holdings Inc. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Canada NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 9 of 48 Pages 1 NAME OF REPORTING PERSONS **Brookfield US Corporation** 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 10 of 48 Pages 1 NAME OF REPORTING PERSONS **BUSC Finance LLC** 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 11 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield Property Group LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 12 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield Retail Holdings VII LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS WC 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 13 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield Retail Holdings II Sub III LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS WC 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 14 of 48 Pages 1 NAME OF REPORTING PERSONS BW Purchaser, LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 15 of 48 Pages 1 NAME OF REPORTING PERSONS **Brookfield Property Partners Limited** 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Bermuda NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** 0 SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 16 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield Property Partners L.P. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Bermuda NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** 0 SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 17 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield Property L.P. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Bermuda NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 18 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield BPY Holdings Inc. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Canada NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 19 of 48 Pages 1 NAME OF REPORTING PERSONS BPY Canada Subholdings 1 ULC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Canada NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 20 of 48 Pages 1 NAME OF REPORTING PERSONS **Brookfield Property Split Corp** 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Canada NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** 0 SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 21 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield BPY Retail Holdings I LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 22 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield BPY Retail Holdings II LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** 

SHARED DISPOSITIVE POWER

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CUSIP No. 36174X101 Page 23 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield BPY Retail Holdings III LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** 

SHARED DISPOSITIVE POWER

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CUSIP No. 36174X101 Page 24 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield Retail Holdings Warrants LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** 0 SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 25 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield Office Properties Inc. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Canada NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** 0 SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 26 of 48 Pages 1 NAME OF REPORTING PERSONS 1706065 Alberta ULC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Canada NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 27 of 48 Pages 1 NAME OF REPORTING PERSONS **Brookfield Holding Limited Liability Company** 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Hungary NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** 0 SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH

SHARED DISPOSITIVE POWER

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CUSIP No. 36174X101 Page 28 of 48 Pages 1 NAME OF REPORTING PERSONS BP US REIT LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER

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CUSIP No. 36174X101 Page 29 of 48 Pages 1 NAME OF REPORTING PERSONS **Brookfield Properties Subco LLC** 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 30 of 48 Pages 1 NAME OF REPORTING PERSONS BOP (US) LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 31 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield BPY Retail Holdings II Subco LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 32 of 48 Pages 1 NAME OF REPORTING PERSONS BPY Retail V LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH

SHARED DISPOSITIVE POWER

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CUSIP No. 36174X101 Page 33 of 48 Pages 1 NAME OF REPORTING PERSONS **Brookfield Properties Investor LLC** 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH

SHARED DISPOSITIVE POWER

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CUSIP No. 36174X101 Page 34 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield BFP Holdings LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 35 of 48 Pages 1 NAME OF REPORTING PERSONS BPR Holding REIT I LLC CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 2 (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH

SHARED DISPOSITIVE POWER

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CUSIP No. 36174X101 Page 36 of 48 Pages 1 NAME OF REPORTING PERSONS BPGH Sub Inc. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Canada NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

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CUSIP No. 36174X101 Page 37 of 48 Pages 1 NAME OF REPORTING PERSONS BPR FIN II LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON 12 OCHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 14 TYPE OF REPORTING PERSON

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CUSIP No. 36174X101 Page 38 of 48 Pages 1 NAME OF REPORTING PERSONS Brookfield Retail Holdings VII Sub 3 LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 8 SHARED VOTING POWER OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER

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CUSIP No. 36174X101 Page 39 of 48 Pages 1 NAME OF REPORTING PERSONS BPR FIN I Subco LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) (b) 3 SEC USE ONLY 4 SOURCE OF FUNDS AF 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware NUMBER OF 7 **SOLE VOTING POWER SHARES BENEFICIALLY** 0 SHARED VOTING POWER 8 OWNED BY **EACH** SOLE DISPOSITIVE POWER **REPORTING** 9 **PERSON** WITH SHARED DISPOSITIVE POWER 10

# 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON 12 OCHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 14 TYPE OF REPORTING PERSON

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### **EXPLANATORY NOTE**

Pursuant to Rule 13d-2 promulgated under the Act, this Schedule 13D/A (this <u>Amendment No. 2</u>3 ) amends the Schedule 13D filed on November 19, 2010 (the Original Schedule 13D) and amended on November 24, 2010 (<u>Amendment No. 1</u>), January 19, 201<u>1</u> (<u>Amendment N</u>o. 2), January 28, 2011 (<u>Amendment No. 3</u>), May 12, 2011 ( Amendment No. 4 ), August 27, 2012 ( Amendment No. 5 ), September 11, 2012 ( Amendment No. 6 ), January 3, 2013 (<u>Amendment No. 7</u>), April 16, 201<u>3</u> (<u>Amendment No. 8</u>), August 9, 2013 (<u>Amendment No. 9</u>), November 5, 2013 (<u>Amendment No. 10</u>), November 14, 201<u>3</u> (<u>Amendment No. 11</u>) February 8, 2014 (<u>Amendment No. 12</u>), February 6, 2015 ( Amendment No. 13 ), July 19, 2016 ( Amendment No. 14 ), August 21, 2016 ( Amendment No. 15 ), August 2, 2017 ( Amendment No. 16 ), October 11, 2017 ( Amendment No. 17 ), October 31, 2017 ( Amendment No. 18 ), November 11, 2017 (<u>Amendment No. 19</u>), March 28, 2018 (<u>Amendment No. 20</u>), June 28, 2018 (<u>Amendment No. 21</u>) and July 31, 2018 (Amendment No. 22) (the Original Schedule 13D, Amendment No. 1, Amendment No. 2, Amendment No. 3, Amendment No. 4, Amendment No. 5, Amendment No. 6, Amendment No. 7, Amendment No. 8, Amendment No. 9, Amendment No. 10, Amendment No. 11, Amendment No. 12, Amendment No. 13, Amendment No. 14, Amendment No. 15, Amendment No. 16, Amendment No. 17, Amendment No. 18, Amendment No. 19, Amendment No. 20, Amendment No. 21, Amendment No. 22 and this Amendment No. 23 are collectively referred to herein as the Schedule 13D). This Amendment No. 23 relates to the common stock, par value \$0.01 per share (<u>Common Stock</u>), of GGP Inc. (formerly General Growth Properties, Inc.), a Delaware corporation, which was renamed Brookfield Property REIT Inc. in connection with the Transactions (the <u>Company</u>). Capitalized terms used but not defined in this Amendment No. 23 shall have the meanings ascribed to them in the Schedule 13D. This Amendment No. 23 serves as an exit filing for the Reporting Persons as the Reporting Persons no longer beneficially own more than 5% of the Company s Common Stock.

# Item 2. Identity and Background.

Item 2 of the Schedule 13D is hereby amended to include the following:

- (a) <u>BPGH Sub Inc.</u>, a corporation formed under the laws of Ontario, BPR FIN II LLC (<u>DRE II</u>), a Delaware limited liability company, BPR FIN I Subo LLC (<u>DRE II Subc</u>o), a Delaware limited liability company, and Brookfield Retail Holdings VII Sub 3 LLC, a Delaware limited liability company (<u>Sub 3</u>).
- (b), (c) The principal business of each of BPGH Sub Inc., DRE II, DRE II Subco and Sub 3. is to serve as a holding company. The principal business address of BPGH Sub Inc. is 181 Bay Street, Suite 300, Toronto, Ontario, Canada M5J2T3. The principal business address of each of DRE II, DRE II Subco and Sub 3 is Brookfield Place, 250 Vesey Street, New York, NY 10281-1023.

The principal business address and principal occupation or employment of each executive officer of each of BPGH Sub Inc., DRE II, DRE II Subco and Sub 3 are set forth on Schedules LXXXV, LXXXVII, LXXXVIII and LXXXVIII, respectively, to this Amendment No. 23. Such persons shall be included in the definition of Scheduled Persons.

- (d), (e) During the last five years, none of the Scheduled Persons of BPGH Sub Inc., DRE II, DRE II Subco or Sub 3 (i) has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) or (ii) has been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree, or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.
- (f) The citizenships of each of the Scheduled Persons of BPGH Sub Inc., DRE II, DRE II Subco and Sub 3 are set forth on Schedules LXXXV, LXXXVII, LXXXVII and LXXXVIII, respectively.

# Item 4. Purpose of the Transaction.

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Item 4 of the Schedule 13D is hereby amended to include the following:

On August 27, 2018, the Company: (i) filed the Charter Amendment with the Secretary of State of the State of Delaware, pursuant to which, among other things, the Company s name was changed from GGP Inc. to Brookfield Property REIT Inc. (BPR), the issuance of Class A Stock, Class B-1 Stock and Class C Stock was authorized and the terms governing the Class B Stock following the Charter Amendment were provided, and (ii) effected the Bylaws Amendment. Following the Charter Amendment, shares of Series B Preferred Stock remained outstanding and ceased to be governed by the terms of the Series B Designations, which had no further effect, and were thereafter referred to as Class B Stock, having solely the rights, powers, preferences and other terms given to Class B Stock in the Charter Amendment. The Class B Stock is not a registered security under the Act.

Following the consummation of the Transactions on August 28, 2018, the Common Stock and the Company s existing Series A Preferred Stock, par value \$0.01 per share (the Company Preferred Stock), were delisted from the NYSE. In addition, the Company intends to file a Certification and Notice of Termination of Registration on Form 15 with the SEC in order to deregister the Common Stock and Company Preferred Stock and suspend its reporting obligations under the Act.

Previously, the Reporting Persons beneficially owned shares of the Common Stock through their ownership of Series B Preferred Stock, the terms of which provided in the Series B Designations that in the event that the Merger Agreement had been terminated in accordance with its terms prior to the time at which the Charter Amendment was filed with and accepted by the Secretary of State of the State of Delaware, then each share of Series B Preferred Stock would have been automatically, without any action by the Company or any holder, converted into one fully paid and non-assessable share of the Common Stock, without the payment of any accrued and unpaid dividends. However, as a result of the consummation of the Transactions, the Class B Stock is no longer convertible into the Common Stock, which has been cancelled, and the Reporting Persons no longer beneficially own any registered securities of the Company.

## Item 5. Interest in Securities of the Issuer.

Item 5(a)-(c) and (e) of the Schedule 13D is hereby amended in its entirety as follows:

- (a)-(b) As a result of the Transactions, the Reporting Persons no longer beneficially own any shares of Common Stock.
- (c) Item 5(c) of the Schedule 13D is hereby amended to incorporate by reference Item 4 of this Amendment No. 23.
- (e) The Reporting Persons ceased to be the beneficial owners of more than five percent of the Common Stock of the Issuer as of August 27, 2018. The filing of this Amendment constitutes an exit filing for the Reporting Persons.

# Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to the Securities of the Issuer

Item 6 of the Schedule 13D is hereby amended to incorporate by reference Item 4 of this Amendment No. 23.

Pursuant to Rule 13d-1(k) under the Act, the Reporting Persons have entered into an agreement on August 30, 2018, with respect to the joint filing of this Amendment No. 23 and any amendment or amendments hereto (the <u>Joint Filing Agreement</u>). The Joint Filing Agreement is attached hereto as Exhibit 99.1.

## Item 7. Material To Be Filed as Exhibits

Item 7 of the Schedule 13D is hereby amended to include the following:

Exhibit 99.1

Joint Filing Agreement, dated as of August 30, 2018, by and among Brookfield Asset Management Inc., Partners Limited, Brookfield Holdings Canada Inc., Brookfield US Holdings Inc., Brookfield US Corporation, BUSC Finance LLC, Brookfield Asset Management Private Institutional Capital Adviser US, LLC, Brookfield Property Partners Limited, Brookfield Property Partners L.P., Brookfield Property L.P., Brookfield Retail Holdings II Sub III LLC, BW Purchaser, LLC, Brookfield BPY Holdings Inc., Brookfield BPY Retail Holdings I LLC, Brookfield BPY Retail Holdings III LLC, Brookfield Retail Holdings VII LLC, Brookfield Retail Holdings Warrants LLC, Brookfield BPY Retail Holdings III LLC, Brookfield Office Properties Inc., 1706065 Alberta ULC, Brookfield Holding Limited Liability Company, BP US REIT LLC, BOP (US) LLC, Brookfield Properties Subco LLC, Brookfield BPY Retail Holdings II Subco LLC, Brookfield Property Group LLC, BPY Canada Subholdings 1 ULC, Brookfield Property Split Corp., BPG Holdings Group Inc., BPG Holdings Group (US) Holdings Inc., BPY Retail V LLC, Brookfield Properties Investor LLC, Brookfield BFP Holdings LLC, BPR Holding REIT I LLC, BPGH Sub Inc., BPR FIN II LLC, Brookfield Retail Holdings VII Sub 3 LLC and BPR FIN I Subco LLC.

## **SIGNATURES**

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: August 30, 2018 BROOKFIELD ASSET MANAGEMENT INC.

By: /s/ Aleks Novakovic Name: Aleks Novakovic

Title: Managing Partner

Dated: August 30, 2018 PARTNERS LIMITED

By: /s/ Brian Lawson Name: Brian Lawson Title: President

Dated: August 30, 2018 BPG HOLDINGS GROUP INC.

By: /s/ Sujoy Gupta Name: Sujoy Gupta Title: Vice President

Dated: August 30, 2018 BPG HOLDINGS GROUP (US) HOLDINGS INC.

By: /s/ Sujoy Gupta Name: Sujoy Gupta Title: Vice President

Dated: August 30, 2018

BROOKFIELD ASSET MANAGEMENT PRIVATE
INSTITUTIONAL CAPITAL ADVISED US LLC

INSTITUTIONAL CAPITAL ADVISER US, LLC

By: /s/ Murray Goldfarb Name: Murray Goldfarb Title: Managing Partner

Dated: August 30, 2018 BROOKFIELD HOLDINGS CANADA INC.

By: /s/ A.J. Silber Name: A.J. Silber Title: Vice President

Dated: August 30, 2018 BROOKFIELD PROPERTY PARTNERS LIMITED

By: /s/ Jane Sheere Name: Jane Sheere Title: Secretary Dated: August 30, 2018

# BROOKFIELD PROPERTY PARTNERS L.P.

By: Brookfield Property Partners Limited, its general partner

By: /s/ Jane Sheere Name: Jane Sheere Title: Secretary Dated: August 30, 2018

Dated: August 30, 2018

# **BROOKFIELD PROPERTY L.P.**

By: Brookfield Property Partners L.P., its managing general

partner

By: Brookfield Property Partners Limited, its general

partner

By: /s/ Jane Sheere Name: Jane Sheere Title: Secretary

BROOKFIELD BPY HOLDINGS INC.

By: /s/ Allen Yi

Name: Allen Yi

Title: Assistant Secretary

Dated: August 30, 2018 BROOKFIELD BPY RETAIL HOLDINGS I LLC

By: /s/ Michelle L. Campbell
Name: Michelle L. Campbell

Title: Senior Vice President and Secretary

Dated: August 30, 2018 BROOKFIELD BPY RETAIL HOLDINGS II LLC

By: /s/ Michelle L. Campbell Name: Michelle L. Campbell

Title: Senior Vice President and Secretary

Dated: August 30, 2018 BROOKFIELD RETAIL HOLDINGS VII LLC

By: Brookfield Asset Management Private Institutional

Capital Adviser US, LLC, its manager

By: /s/ Murray Goldfarb Name: Murray Goldfarb Title: Managing Partner Dated: August 30, 2018

BROOKFIELD RETAIL HOLDINGS WARRANTS
LLC

By: Brookfield Asset Management Private Institutional Capital Adviser US, LLC, its managing member

By: /s/ Murray Goldfarb Name: Murray Goldfarb Title: Managing Partner

Dated: August 30, 2018 BROOKFIELD BPY RETAIL HOLDINGS III LLC

By: /s/ Michelle L. Campbell Name: Michelle L. Campbell

Title: Senior Vice President and Secretary

Dated: August 30, 2018 BROOKFIELD RETAIL HOLDINGS II SUB III LLC

By: Brookfield Asset Management Private Institutional Capital Adviser US, LLC, its managing member

By: /s/ Murray Goldfarb Name: Murray Goldfarb Title: Managing Partner

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Dated: August 30, 2018 BW PURCHASER, LLC

By: /s/ Michelle L. Campbell Name: Michelle L. Campbell

Title: Senior Vice President and Secretary

Dated: August 30, 2018 BROOKFIELD US HOLDINGS INC.

By: /s/ A.J. Silber Name: A.J. Silber Title: Vice President Dated: August 30, 2018 BROOKFIELD US CORPORATION

By: /s/ Josh Zinn

Name: Josh Zinn Title: Vice President

Dated: August 30, 2018 BUSC FINANCE LLC

By: /s/ Josh Zinn

Name: Josh Zinn Title: Vice President

Dated: August 30, 2018 BROOKFIELD BPY RETAIL HOLDINGS II SUBCO

LLC

By: /s/ Michelle L. Campbell

Name: Michelle L. Campbell

Title: Senior Vice President and Secretary

Dated: August 30, 2018 BROOKFIELD OFFICE PROPERTIES INC.

By: /s/ Keith Hyde

Name: Keith Hyde

Title: Vice President, Taxation

Dated: August 30, 2018 1706065 ALBERTA ULC

By: /s/ Keith Hyde

Name: Keith Hyde

Title: Vice President, Taxation

Dated: August 30, 2018

BROOKFIELD HOLDING LIMITED LIABILITY
COMPANY

By: /s/ Dr. László Csontos Name: Dr. László Csontos Title: Managing Director

By: /s/ Eamonn John O Dea Name: Eamonn John O Dea

Title: Managing Partner

Dated: August 30, 2018 BP US REIT LLC

By: /s/ Michelle L. Campbell Name: Michelle L. Campbell

Title: Senior Vice President and Secretary

Dated: August 30, 2018 BOP (US) LLC

By: /s/ Michelle L. Campbell Name: Michelle L. Campbell

Title: Senior Vice President and Secretary

Dated: August 30, 2018 BROOKFIELD PROPERTIES SUBCO LLC

By: /s/ Michelle L. Campbell Name: Michelle L. Campbell

Title: Senior Vice President and Secretary

Dated: August 30, 2018 BROOKFIELD PROPERTY GROUP LLC

By: /s/ Murray Goldfarb Name: Murray Goldfarb Title: Managing Partner

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Dated: August 30, 2018 BPY CANADA SUBHOLDINGS 1 ULC

By: /s/ Keith Hyde

Name: Keith Hyde Title: President

Dated: August 30, 2018 BROOKFIELD PROPERTY SPLIT CORP.

By: /s/ Michelle L. Campbell Name: Michelle L. Campbell

Title: Secretary

Dated: August 30, 2018 BPY RETAIL V LLC

By: /s/ Michelle L. Campbell

Name: Michelle L. Campbell

Title: Senior Vice President and Secretary

Dated: August 30, 2018 BROOKFIELD PROPERTIES INVESTOR LLC

By: /s/ Michelle L. Campbell Name: Michelle L. Campbell

Title: Senior Vice President and Secretary

Dated: August 30, 2018 BROOKFIELD BFP HOLDINGS LLC

By: /s/ Michelle L. Campbell Name: Michelle L. Campbell

Title: Senior Vice President

Dated: August 30, 2018

# BPR HOLDING REIT I LLC

By: /s/ Michelle L. Campbell Name: Michelle L. Campbell Title: Senior Vice President Dated: August 30, 2018 BPGH SUB INC.

By: /s/ Sujoy Gupta

Name: Sujoy Gupta Title: Vice President

Dated: August 30, 2018 BPR FIN II LLC

By: /s/ Michelle L. Campbell

Name: Michelle L. Campbell Title: Senior Vice President

Dated: August 30, 2018 BROOKFIELD RETAIL HOLDINGS VII SUB 3

LLC

By: /s/ Michelle L. Campbell

Name: Michelle L. Campbell Title: Senior Vice President

Dated: August 30, 2018 BPR FIN I SUBCO LLC

By: /s/ Michelle L. Campbell

Name: Michelle L. Campbell Title: Senior Vice President

# **Exhibit Index**

Exhibit 99.1

Joint Filing Agreement, dated as of August 30, 2018, by and among Brookfield Asset Management Inc., Partners Limited, Brookfield Holdings Canada Inc., Brookfield US Holdings Inc., Brookfield US Corporation, BUSC Finance LLC, Brookfield Asset Management Private Institutional Capital Adviser US, LLC, Brookfield Property Partners Limited, Brookfield Property Partners L.P., Brookfield Property L.P., Brookfield Retail Holdings II Sub III LLC, BW Purchaser, LLC, Brookfield BPY Holdings Inc., Brookfield BPY Retail Holdings I LLC, Brookfield BPY Retail Holdings III LLC, Brookfield Retail Holdings Warrants LLC, Brookfield BPY Retail Holdings III LLC, Brookfield Office Properties Inc., 1706065 Alberta ULC, Brookfield Holding Limited Liability Company, BP US REIT LLC, BOP (US) LLC, Brookfield Properties Subco LLC, Brookfield BPY Retail Holdings II Subco LLC, Brookfield Property Group LLC, BPY Canada Subholdings 1 ULC, Brookfield Property Split Corp., BPG Holdings Group Inc., BPG Holdings Group (US) Holdings Inc., BPY Retail V LLC, Brookfield Properties Investor LLC, Brookfield BFP Holdings LLC, BPR Holding REIT I LLC, BPGH Sub Inc., BPR FIN II LLC, Brookfield Retail Holdings VII Sub 3 LLC and BPR FIN I Subco LLC.

# SCHEDULE LXXXV

# BPGH Sub Inc.

	Name and Position of	<b>Principal Business</b>	<b>Principal Occupation or</b>	
	Officer or Director	Address	Employment	Citizenship
	Sujoy Gupta, Director and Vice President	Brookfield Place	Vice President, Finance	Canada
		181 Bay Street, Suite 300		
		Toronto, ON M5J 2T3		
	Murray Goldfarb, Director and	Brookfield Place	Managing Partner	USA
	Senior Vice President, Legal	250 Vesey Street, 15th Floor		
		New York, NY 10281		
	David D. Arthur, Director and Head	Brookfield Place	Managing Partner, President,	Canada
	of North American Investments	181 Bay Street, Suite 300	Strategic Initiatives	
		Toronto, ON M5J 2T3		

# SCHEDULE LXXXVI

# BPR FIN II LLC

Name and Position of Officer	Principal Occupation or		
or Director	Principal Business Address	Employment	Citizenship
Sara Beugelmans, Senior Vice	Brookfield Place	Senior Vice President	USA
President	250 Vesey Street, 15th Floor		
	New York, NY 10281		
Michelle L. Campbell, Senior Vice President	Brookfield Place	Senior Vice President	Canada
Testuent	250 Vesey Street, 15th Floor		
	New York, NY 10281		
Danielle Brody, Vice President	Brookfield Place	Vice President	USA
	250 Vesey Street, 15th Floor		
	New York, NY 10281		
Lawrence Sava, Vice President	Brookfield Place	Vice President	USA
	250 Vesey Street, 15th Floor		
	New York, NY 10281		
Allen Yi, Vice President	181 Bay Street, Suite 330	Vice President	Canada
	Brookfield Place		
	Toronto, Ontario M5J 2T3		
	Canada		
Valerie Tso, Assistant Corporate	181 Bay Street, Suite 330	Assistant Corporate Secretary	Canada
Secretary	Brookfield Place		
	Toronto, Ontario M5J 2T3		
	Canada		

# SCHEDULE LXXXVII

# BPR FIN I Subco LLC

Name and Position of Officer	Principal Occupation or		
or Director	Principal Business Address	Employment	Citizenship
Sara Beugelmans, Senior Vice President	Brookfield Place	Senior Vice President	USA
President	250 Vesey Street, 15th Floor		
	New York, NY 10281		
Michelle L. Campbell, Senior Vice	Brookfield Place	Senior Vice President	Canada
President	250 Vesey Street, 15th Floor		
	New York, NY 10281		
Danielle Brody, Vice President	Brookfield Place	Vice President	USA
	250 Vesey Street, 15th Floor		
	New York, NY 10281		
Lawrence Sava, Vice President	Brookfield Place	Vice President	USA
	250 Vesey Street, 15th Floor		
	New York, NY 10281		
Allen Yi, Vice President	181 Bay Street, Suite 330	Vice President	Canada
	Brookfield Place		
	Toronto, Ontario M5J 2T3		
	Canada		
Valerie Tso, Assistant Corporate Secretary	181 Bay Street, Suite 330	Assistant Corporate Secretary	Canada
	Brookfield Place		
	Toronto, Ontario M5J 2T3		
	Canada		

# SCHEDULE LXXXVIII

# Brookfield Retail Holdings VII Sub 3 LLC

Name and Position of Officer	Principal Occupation or		
or Director	Principal Business Address	Employment	Citizenship
Sara Beugelmans, Senior Vice President	Brookfield Place	Senior Vice President	USA
	250 Vesey Street, 15th Floor		
	New York, NY 10281		
Michelle L. Campbell, Senior Vice President	Brookfield Place	Senior Vice President	Canada
	250 Vesey Street, 15th Floor		
	New York, NY 10281		
Danielle Brody, Vice President	Brookfield Place	Vice President	USA
	250 Vesey Street, 15th Floor		
	New York, NY 10281		
Lawrence Sava, Vice President	Brookfield Place	Vice President	USA
	250 Vesey Street, 15th Floor		
	New York, NY 10281		
Allen Yi, Vice President	181 Bay Street, Suite 330	Vice President	Canada
	Brookfield Place		
	Toronto, Ontario M5J 2T3		
	Canada		
Valerie Tso, Assistant Corporate	181 Bay Street, Suite 330	Assistant Corporate Secretary	Canada
Secretary	Brookfield Place		
	Toronto, Ontario M5J 2T3		
	Canada		