

Ardmore Shipping Corp
Form 6-K
June 09, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934
Date of Report: June 9, 2016
Commission file number 001-36028

ARDMORE SHIPPING CORPORATION
(Translation of registrant's name into English)

Cumberland House
5th Floor, 1 Victoria Street,
Hamilton, HM11 Bermuda

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(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1).

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7).

Yes No

THIS REPORT ON FORM 6-K IS HEREBY INCORPORATED BY REFERENCE INTO THE FOLLOWING REGISTRATION STATEMENT OF ARDMORE SHIPPING CORPORATION:

REGISTRATION STATEMENT ON FORM F-3 (NO. 333-206501) FILED WITH THE SEC ON AUGUST 21, 2015, AS AMENDED SEPTEMBER 24, 2015.

Item 6 Exhibits

The following exhibits are filed as part of this Report:

- 1.1 Underwriting Agreement

- 5.1 Opinion of Seward & Kissel LLP, Marshall Islands counsel to Ardmore Shipping Corporation

- 8.1 Opinion of Seward & Kissel LLP, Marshall Islands counsel to Ardmore Shipping Corporation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: June 9, 2016

ARDMORE SHIPPING
CORPORATION

By: /s/ Paul Tivnan

Paul Tivnan
Chief Financial Officer, Treasurer
and Secretary