

BANK OF AMERICA CORP /DE/
Form FWP
October 15, 2015

Filed Pursuant to Rule 433

Registration No. 333-202354

BANK OF AMERICA CORPORATION

MEDIUM-TERM NOTES, SERIES L

\$2,250,000,000

2.625% SENIOR NOTES, DUE OCTOBER 2020

FINAL TERM SHEET

Dated October 14, 2015

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|--|---|
| Issuer: | Bank of America Corporation |
| Ratings of this Series: | Baa1 (Moody's)/A- (S&P)/A (Fitch) |
| Title of the Series: | 2.625% Senior Notes, due October 2020 |
| Aggregate Principal Amount Initially Being Issued: | \$2,250,000,000 |
| Issue Price: | 99.967% |
| Trade Date: | October 14, 2015 |
| Settlement Date: | October 19, 2015 (T+3) |
| Maturity Date: | October 19, 2020 |
| Ranking: | Senior |
| Minimum Denominations: | \$2,000 and multiples of \$1,000 in excess of \$2,000 |
| Day Count Fraction: | 30/360 |
| Interest Rate: | 2.625% per annum |
| Interest Payment Dates: | April 19 and October 19 of each year, beginning April 19, 2016, subject to following unadjusted business day convention |
| Interest Periods: | Semi-annual |
| Treasury Benchmark: | 5 year U.S. Treasury, due September 30, 2020 |
| Treasury Yield: | 1.282% |
| Treasury Benchmark Price: | 100-14 $\frac{1}{4}$ |
| Spread to Treasury Benchmark: | +135 bps |
| Reoffer Yield: | 2.632% |
| Optional Redemption: | None |
| Listing: | None |
| | Merrill Lynch, Pierce, Fenner & Smith Incorporated |

Lead Manager and Sole
Book-Runner:

Senior Co-Managers:

ANZ Securities, Inc.

BBVA Securities Inc.

BNY Mellon Capital Markets, LLC

Capital One Securities, Inc.

Commerz Markets LLC

Danske Markets Inc.

Deutsche Bank Securities Inc.

ING Financial Markets LLC

Lloyds Securities Inc.

Mitsubishi UFJ Securities (USA), Inc.

Mizuho Securities USA Inc.

nabSecurities, LLC

Nykredit Bank A/S

Rabo Securities USA, Inc.

RBS Securities Inc.

Santander Investment Securities Inc.

Scotia Capital (USA) Inc.

Junior Co-Managers: SG Americas Securities, LLC
SMBC Nikko Securities America, Inc.
Standard Chartered Bank
The Huntington Investment Company
TD Securities (USA) LLC
Drexel Hamilton, LLC
Siebert Brandford Shank & Co., L.L.C.

CUSIP: 06051GFT1
ISIN: US06051GFT13
Concurrent Offering: \$1,000,000,000 reopening of the 3.875% Senior Notes, due August 2025

The settlement of the 2.625% Senior Notes, due October 2020 is not contingent on the settlement of the concurrent offering.

Bank of America Corporation (the Issuer) has filed a registration statement (including a prospectus supplement and a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read those documents and the other documents that the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the lead manager will arrange to send you the pricing supplement, the prospectus supplement, and the prospectus if you request them by contacting Merrill Lynch, Pierce, Fenner & Smith Incorporated, toll free at 1-800-294-1322. You may also request copies by e-mail from fixedincomeir@bankofamerica.com or dg.prospectus_requests@baml.com.