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AGIC Convertible & Income Fund

Form NSAR-B

April 26, 2012

PAGE 1
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000 C000000 0001214935
000 D000000 N
000 E000000 NF
000 F000000 Y
000 G000000 N
000 H000000 N
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007 C012700 27
007 C012800 28
007 C012900 29
PAGE 2
007 C013000 30
008 A000001 ALLIANZ GLOBAL INVESTORS FUND MANAGEMENT LLC
008 B000001 A
008 C000001 801-57798
008 D010001 NEW YORK
008 D020001 NY

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012 B000001 84-58023
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020 A000008 CREDIT SUISSE GROUP
020 B000008 13-5659485

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087	A030000	NCV
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SIGNATURE	LAWRENCE G. ALTADONNA	
TITLE	TREASURER	

STYLE="margin-top:12pt; margin-bottom:0pt; text-indent:4%; font-size:10pt; font-family:Times New Roman">Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

CANADIAN IMPERIAL BANK OF COMMERCE

Date: May 20, 2015

By: /s/ David G. Dickinson
Name: David G. Dickinson
Title: Vice-President, Treasury Financing

EXHIBIT INDEX

Exhibit	Description of Exhibit
5.1	Opinion of Mayer Brown LLP, U.S. counsel for the Bank, as to the validity of the Notes under New York law.
5.2	Opinion of Blake, Cassels & Graydon LLP, Canadian counsel for the Bank, as to certain matters under Canadian and Ontario law.
8.1	Opinion of Mayer Brown LLP, U.S. counsel for the Bank, as to certain matters of United States federal income taxation.
8.2	Opinion of Blake, Cassels & Graydon LLP, Canadian counsel for the Bank, as to certain matters of Canadian federal income taxation.
23.1	Consent of Mayer Brown LLP (included in Exhibits 5.1 and 8.1 above).
23.2	Consent of Blake, Cassels & Graydon LLP (included in Exhibits 5.2 and 8.2 above).