

OPPENHEIMER HOLDINGS INC

Form 8-K

March 14, 2014

**As filed with the Securities and Exchange Commission on March 14, 2014**

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**

**Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported): March 14, 2014**

**OPPENHEIMER HOLDINGS INC.**

**(Exact Name of Registrant as Specified in Charter)**

**Commission File Number 1-12043**

**Delaware** **98-0080034**  
**(State of incorporation)** **(IRS Employer Identification Number)**  
**85 Broad Street, 22<sup>nd</sup> Floor, New York, NY 10004**

**(Address of Principal Executive Offices) (Zip Code)**

**(212) 668-8000**

**(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

## SECTION 8 OTHER EVENTS

### ITEM 8.01. Other Events.

Oppenheimer Holdings Inc. (the Company) announced that it will be retiring a total of \$50 million (25%) of its 8.75% Senior Secured Notes due 2018 (the Notes). The Company will deliver to the holders of the Notes a notice of partial redemption, notifying such holders of the Company's intent to redeem on April 15, 2014 (the Redemption Date) \$45 million aggregate principal amount of the outstanding Notes at a redemption price equal to 106.563% of the principal amount of the Notes to be redeemed, plus accrued and unpaid interest thereon to the Redemption Date. In addition, the Company will also be retiring the \$5 million aggregate principal amount of the Notes that it currently holds. Upon completion of the redemption and retirement on the Redemption Date, \$150 million aggregate principal amount of the Notes will remain outstanding. The retirement of the Notes will reduce the Company's interest costs by \$3.9 million annually.

## SECTION 9 FINANCIAL STATEMENTS AND EXHIBITS

### ITEM 9.01. Financial Statements and Exhibits.

(d) Exhibits:

The following exhibit is furnished (not filed) with this Current Report on Form 8-K:

99.1 Oppenheimer Holdings Inc.'s Press Release dated March 14, 2014

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

**Oppenheimer Holdings Inc.**

*Date: March 14, 2014*

*By: /s/ Dennis McNamara  
Dennis McNamara*

*Secretary*

*(Duly Authorized Officer)*

EXHIBIT INDEX

Exhibit

| Number | Description  |
|--------|--|
| 99.1   | Oppenheimer Holdings Inc. s Press Release dated March 14, 2014 |