

BOEING CO  
Form FWP  
April 30, 2013

Filed Pursuant to Rule 433 under the Securities Act of 1933

Registration Statement No. 333-179808

Issuer Free Writing Prospectus, dated April 30, 2013

**\$150,000,000 Floating Rate Senior Notes due 2014**

*Summary of Final Terms*

*Dated April 30, 2013*

Issuer	The Boeing Company
Rating (Moody's, S&P, Fitch) <sup>1</sup>	A2 / A / A  (stable / stable / stable)
Principal Amount	\$150,000,000
Trade Date	April 30, 2013
Settlement Date (T+3)	May 3, 2013
Maturity Date	November 3, 2014
Interest Rate Basis	3-month USD LIBOR
Spread to LIBOR	+1 bps
Coupon	3-month USD LIBOR plus 1 bps
Designated LIBOR Page	Reuters Screen LIBOR 01 Page
Price to Public <sup>2</sup>	100.000%
Gross Fee Spread	0.150%
Initial Interest Rate	3-month USD LIBOR as of two London Banking Days prior to the Issue Date plus 0.01% (1 basis point)
Interest Reset Dates	Each interest payment date
Interest Determination Dates	Second London Banking Day preceding the first day of the Interest Period
Day Count Convention	Actual/360
Interest Payment Dates	Quarterly on February 3, May 3, August 3 and November 3
First Interest Payment Date	August 3, 2013
CUSIP / ISIN	097023 BD6 / US097023BD60
Joint Book-Running Managers	Morgan Stanley & Co. LLC

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Barclays Capital Inc.

Deutsche Bank Securities Inc.

Notes:

1 A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

2 Plus accrued interest, if any, from May 3, 2013

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Barclays Capital Inc. toll-free at 1-888-603-5847 or by emailing [barclaysprospectus@broadridge.com](mailto:barclaysprospectus@broadridge.com), by calling Deutsche Bank Securities Inc. toll-free at 1-800-503-4611 or by calling Morgan Stanley & Co. LLC toll-free at 1-866-718-1649.

**\$350,000,000 0.950% Senior Notes due 2018**

*Summary of Final Terms*

*Dated April 30, 2013*

Issuer	The Boeing Company
Rating (Moody's, S&P, Fitch) <sup>1</sup>	A2 / A / A  (stable / stable / stable)
Principal Amount	\$350,000,000
Trade Date	April 30, 2013
Settlement Date (T+3)	May 3, 2013
Maturity Date	May 15, 2018
Treasury Benchmark	0.625% due April 30, 2018
Treasury Price / Yield	99-24 / 0.676%
Spread to Treasury	+50 bps
Reoffer Yield	1.176%
Price to Public <sup>2</sup>	98.899%
Gross Fee Spread	0.350%
Coupon (Interest Rate)	0.950%
Interest Payment Dates	May 15, November 15
First Interest Payment Date	November 15, 2013
Call Provision	MWC @ T + 10 bps
CUSIP / ISIN	097023 BE4 / US097023BE44
Joint Book-Running Managers	Morgan Stanley & Co. LLC  Citigroup Global Markets Inc.  Goldman, Sachs & Co.  J.P. Morgan Securities LLC
Senior Co-Managers	BNP Paribas Securities Corp.  Credit Agricole Securities (USA) Inc.  Credit Suisse Securities (USA) LLC  Merrill Lynch, Pierce, Fenner & Smith  Incorporated  Mitsubishi UFJ Securities (USA), Inc.  Mizuho Securities USA Inc.

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RBC Capital Markets, LLC

RBS Securities Inc.

SMBC Nikko Capital Markets Limited

UBS Securities LLC

U.S. Bancorp Investments, Inc.

Wells Fargo Securities, LLC

ANZ Securities, Inc.

Banca IMI S.p.A.

Bayerische Landesbank

BNY Mellon Capital Markets, LLC

Commerz Markets LLC

Lloyds Securities Inc.

Loop Capital Markets LLC

Santander Investment Securities Inc.

Standard Chartered Bank

The Williams Capital Group, L.P.

Co-Managers

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