

PHI INC  
Form 8-K  
March 05, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
the Securities and Exchange Act of 1934

Date of report (Date of earliest event reported) February 27, 2013

**PHI, Inc.**

(Exact Name of Registrant as Specified in Its Charter)

Louisiana  
(State or other jurisdiction

of incorporation)

0-9827  
(Commission

File Number)

72-0395707  
(IRS Employer

Identification Number)

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**2001 SE Evangeline Thruway, Lafayette, Louisiana**  
(Address of Principal Executive Offices)

**70508**  
(Zip Code)

**(337) 235-2452**

**(Registrant's Telephone Number, Including Area Code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 5.02(b) Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers**

On February 27, 2013, Arthur J. Breault, Jr. informed the Board of Directors (the Board) of PHI, Inc. (the Company) that he would retire from the Board effective upon the conclusion of the Board's regularly scheduled meeting on February 28, 2013. Mr. Breault's retirement was due to ongoing health issues.

**Item 5.03(a) Amendments to Articles of Incorporation or By-laws; Change in Fiscal Year**

Effective February 28, 2013, the Board amended Section 3.1 of the Company's Amended and Restated By-laws to change the size of the Board from seven persons to a number set from time to time by resolution of the Board. The Amended and Restated By-laws, as so amended, are filed herewith as Exhibit 3(ii).

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits.

3(ii) Amended and Restated By-laws of PHI, Inc. (as amended through February 28, 2013).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHI, Inc.

Date: March 4, 2013

By: /s/ Trudy M. McConnaughay  
Name: Trudy M. McConnaughay  
Title: Chief Financial Officer and Secretary

EXHIBIT INDEX

<b>Exhibit No.</b>	<b>Description</b>
3(ii)	Amended and Restated By-laws of PHI, Inc. (as amended through February 28, 2013)