

U S GLOBAL INVESTORS INC  
Form 8-K  
August 30, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 Or 15(d) Of**

**The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): August 29, 2012**

**U.S. GLOBAL INVESTORS, INC.**

(Exact name of registrant as specified in its charter)

**Texas**  
(State of other jurisdiction

of incorporation)

**0-13928**  
(Commission

File Number)

**74-1598370**  
(IRS Employer

Identification No.)

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**7900 Callaghan Road, San Antonio, Texas**

(Address of principal executive offices)

**Registrant's telephone number, including area code: 210-308-1234**

**78229**

(Zip Code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02 Results of Operations and Financial Condition.**

On August 29, 2012, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for its fiscal year ended June 30, 2012. A copy of the press release is attached and being furnished as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits.**

**Exhibit 99.1** Press Release issued by U.S. Global Investors, Inc. dated August 29, 2012, reporting earnings and other financial results for the fourth quarter and fiscal year ended June 30, 2012.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**U.S. Global Investors, Inc.**

**By: /s/ Catherine A. Rademacher  
Catherine A. Rademacher  
Chief Financial Officer**

**Dated: August 29, 2012**