

U S GLOBAL INVESTORS INC  
Form 8-K  
May 03, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C.**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**

**Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): May 2, 2012**

**U.S. GLOBAL INVESTORS, INC.**

**(Exact name of registrant as specified in its charter)**

**Texas**  
**(State of other juris-**

**diction of incorporation)**

**0-13928**  
**(Commission**

**File Number)**

**74-1598370**  
**(IRS Employer**

**Identification No.)**

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7900 Callaghan Road,

San Antonio, Texas

(Address of principal executive offices)

Registrant's telephone number, including area code: 210-308-1234

78229

(Zip Code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02 Results of Operations and Financial Condition.**

On May 2, 2012, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for the quarterly period ended March 31, 2012. A copy of the press release is attached and being furnished as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits**

**Exhibit 99.1** Press Release issued by U.S. Global Investors, Inc. dated May 2, 2012, reporting earnings and other financial results for the quarterly period ended March 31, 2012.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**U.S. Global Investors, Inc.**

**By: /s/ Catherine A. Rademacher  
Catherine A. Rademacher**

**Chief Financial Officer**

**Dated: May 2, 2012**