

Guidewire Software, Inc.
Form S-1MEF
April 19, 2012

As filed with the Securities and Exchange Commission on April 19, 2012

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-1
REGISTRATION STATEMENT

Under

The Securities Act of 1933

Guidewire Software, Inc.

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

7372
(Primary Standard Industrial
Classification Code Number)
2211 Bridgepointe Parkway

36-4468504
(I.R.S. Employer
Identification Number)

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San Mateo, CA 94404

Tel: (650) 357-9100

(Address, including zip code, and telephone number,
including area code, of Registrant's principal executive offices)

Marcus S. Ryu

President and Chief Executive Officer

2211 Bridgepointe Parkway

San Mateo, CA 94404

Tel: (650) 357-9100

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Craig M. Schmitz

Robert F. Donohue

Jeffrey D. Saper

Richard A. Kline

Vice President and General Counsel

Robert G. Day

Goodwin Procter LLP

Guidewire Software, Inc.

Wilson Sonsini Goodrich & Rosati, P.C.

135 Commonwealth Drive

2211 Bridgepointe Parkway

650 Page Mill Road

Menlo Park, CA 94025

San Mateo, CA 94404

Palo Alto, CA 94304

Approximate date of commencement of proposed sale to the public: As soon as practicable after this registration statement becomes effective.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933 check the following box: "

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. x 333-180516

If this Form is a post effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

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If this Form is a post effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer " Accelerated filer " Non-accelerated filer ☒ Smaller reporting company "

(do not check if a smaller reporting company)

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Amount to be Registered (1)	Proposed Maximum Aggregate Offering Price Per Share	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee (2)
Common Stock, \$0.0001 par value	575,000	\$28.25	\$16,243,750	\$1,862

- (1) Represents only the additional number of shares being registered and includes 75,000 shares of common stock that may be purchased by the underwriters to cover over-allotments, if any. Does not include the securities that the Registrant previously registered on the Registration Statement on Form S-1 (File No. 333-180516).
- (2) The registration fee is calculated in accordance with Rule 457(a) under the Securities Act of 1933, as amended, based on the proposed maximum aggregate offering price. The registrant previously registered securities at an aggregate offering price not to exceed \$260,000,625 on a Registration Statement on Form S-1 (File No. 333-180516), which was declared effective by the Securities and Exchange Commission on April 18, 2012. In accordance with Rule 462(b) under the Securities Act, an additional amount of securities having a proposed maximum aggregate offering price of \$16,243,750 is hereby registered, which includes shares issuable upon the exercise of the underwriters over-allotment option. This registration statement shall become effective upon filing with the Commission in accordance with Rule 462(b) of the Securities Act of 1933, as amended.

EXPLANATORY NOTE AND INCORPORATION BY REFERENCE

Pursuant to Rule 462(b) under the Securities Act of 1933, as amended, Guidewire Software, Inc. is filing this registration statement with the Securities and Exchange Commission, or SEC. This registration statement relates to the public offering of securities contemplated by the registration statement on Form S-1 (File No. 333-180516), which we originally filed on April 2, 2012, as amended, or the Registration Statement, and which the SEC declared effective on April 18, 2012.

We are filing this registration statement for the sole purpose of increasing by 575,000 shares the number of shares of our common stock to be registered for issuance and sale. The additional securities that are being registered for issuance and sale are in an amount and at a price that together represent no more than 20% of the maximum aggregate offering price set forth in the Calculation of Registration Fee table contained in the Registration Statement. The information set forth in the Registration Statement is incorporated by reference in this filing.

The required opinions and consents are listed on the exhibit index and filed with this filing.

Signatures

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Mateo, State of California, on April 19, 2012.

GUIDEWIRE SOFTWARE, INC.

By: /s/ MARCUS S. RYU
 Marcus S. Ryu
 President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated:

Signature	Title	Date
/s/ MARCUS S. RYU Marcus S. Ryu	President, Chief Executive Officer and Director (Principal Executive Officer)	April 19, 2012
/s/ KAREN BLASING Karen Blasing	Chief Financial Officer (Principal Financial and Accounting Officer)	April 19, 2012
* Kenneth W. Branson	Director	April 19, 2012
* Craig Conway	Director (Executive Chairman)	April 19, 2012
* Neal Dempsey	Director	April 19, 2012
* Steven M. Krausz	Director	April 19, 2012
* Craig Ramsey	Director	April 19, 2012
Clifton Thomas Weatherford		

*By: /s/ MARCUS S. RYU
 Marcus S. Ryu
 Attorney-in-fact

EXHIBIT INDEX

Exhibit Number	Description of Document
5.1	Opinion of Goodwin Procter LLP.
23.1	Consent of KPMG LLP, independent registered public accounting firm.
23.2	Consent of Goodwin Procter LLP (included in Exhibit 5.1).
24.1	Power of Attorney of certain directors of Guidewire Software, Inc. (incorporated by reference to Registration Statement on Form S-1 (File No. 333-180516) filed April 2, 2012, as amended).