

FEDERAL EXPRESS CORP  
Form 8-K  
March 22, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): March 22, 2012**

**FEDEX CORPORATION**  
(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction)

**1-15829**  
(Commission)

**62-1721435**  
(IRS Employer)

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(State or other jurisdiction)

(Commission)

(IRS Employer)

**942 South Shady Grove Road, Memphis, Tennessee 38120**  
(Address of principal executive offices, including zip code)

**Registrant's telephone number, including area code: (901) 818-7500**

# **FEDERAL EXPRESS CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction)

**1-7806**  
(Commission)

**71-0427007**  
(IRS Employer)

(State or other jurisdiction)

(Commission)

(IRS Employer)

**3610 Hacks Cross Road, Memphis, Tennessee 38125**  
(Address of principal executive offices, including zip code)

**Registrant's telephone number, including area code: (901) 369-3600**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**EXPLANATORY NOTE**

The information in this Report, including the exhibit, is being furnished pursuant to Item 2.02 of Form 8-K and General Instruction B.2 thereunder. Such information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

**SECTION 2. FINANCIAL INFORMATION.**

**Item 2.02. Results of Operations and Financial Condition.**

Attached as Exhibit 99.1 and incorporated herein by reference is a copy of FedEx Corporation's press release, dated March 22, 2012, announcing its and its wholly owned subsidiary Federal Express Corporation's financial results for the fiscal quarter ended February 29, 2012.

**SECTION 9. FINANCIAL STATEMENTS AND EXHIBITS.**

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits. The following exhibit is being furnished as part of this Report.

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release of FedEx Corporation dated March 22, 2012.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

**FedEx Corporation**

Date: March 22, 2012

By: /s/ HERBERT C. NAPPIER  
Herbert C. Nappier  
Staff Vice President and  
  
Corporate Controller

**Federal Express Corporation**

Date: March 22, 2012

By: /s/ J. RICK BATEMAN  
J. Rick Bateman  
  
Vice President and  
  
Worldwide Controller

**EXHIBIT INDEX**

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