

BERKSHIRE HATHAWAY INC  
Form SC 13G  
February 11, 2009

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC 20549**

**SCHEDULE 13G**

**(Rule 13d-102)**

**INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT  
TO RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED  
PURSUANT TO RULE 13d-2**

**(Amendment No. \_\_)\***

**THE GOLDMAN SACHS GROUP, INC.**

**(Name of Issuer)**

**COMMON STOCK**

**(Title of Class of Securities)**

**38141G104**

**(CUSIP Number)**

**October 1, 2008**

**(Date of Event Which Requires Filing of this Statement)**

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1 (b)

Rule 13d-1 (c)

Rule 13d-1 (d)

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\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page. The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (the Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes.)

CUSIP No. 38141G104

13G

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**1 NAME OF REPORTING PERSON**

Warren E. Buffett

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

United States Citizen

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

43,478,260 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

43,478,260 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

43,478,260 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

Not applicable.

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

8.6%

**12 TYPE OF REPORTING PERSON**

IN

CUSIP No. 38141G104

13G

Page 3 of 27 Pages

**1 NAME OF REPORTING PERSON**

Berkshire Hathaway Inc.

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

43,478,260 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

43,478,260 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

43,478,260 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

8.6%

**12 TYPE OF REPORTING PERSON**

HC, CO

CUSIP No. 38141G104

13G

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**1 NAME OF REPORTING PERSON**

OBH, Inc.

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

42,043,480 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

42,043,480 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

42,043,480 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

Not applicable.

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

8.3%

**12 TYPE OF REPORTING PERSON**

HC, CO



CUSIP No. 38141G104

13G

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**1 NAME OF REPORTING PERSON**

National Indemnity Company

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

42,043,480 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

42,043,480 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

42,043,480 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

8.3%

**12 TYPE OF REPORTING PERSON**

IC, CO, HC

CUSIP No. 38141G104

13G

Page 6 of 27 Pages

**1 NAME OF REPORTING PERSON**

BH Finance, LLC

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

5,565,217 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

5,565,217 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

5,565,217 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

1.1%

**12 TYPE OF REPORTING PERSON**

CO

CUSIP No. 38141G104

13G

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**1 NAME OF REPORTING PERSON**

Blue Chip Stamps

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of California

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

1,782,608 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

1,782,608 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

1,782,608 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.4%

**12 TYPE OF REPORTING PERSON**

CO, HC

CUSIP No. 38141G104

13G

Page 8 of 27 Pages

**1 NAME OF REPORTING PERSON**

Wesco Financial Corporation

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

1,782,608 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

1,782,608 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

1,782,608 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.4%

**12 TYPE OF REPORTING PERSON**

CO, HC



CUSIP No. 38141G104

13G

Page 9 of 27 Pages

**1 NAME OF REPORTING PERSON**

Wesco Holdings Midwest, Inc.

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

1,782,608 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

1,782,608 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

1,782,608 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.4%

**12 TYPE OF REPORTING PERSON**

CO, HC

CUSIP No. 38141G104

13G

Page 10 of 27 Pages

**1 NAME OF REPORTING PERSON**

Wesco-Financial Insurance Company

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Nebraska

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

1,782,608 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

1,782,608 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

1,782,608 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.4%

**12 TYPE OF REPORTING PERSON**

IC, CO

CUSIP No. 38141G104

13G

Page 11 of 27 Pages

**1 NAME OF REPORTING PERSON**

GEICO Corporation

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

14,565,216 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

14,565,216 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

14,565,216 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

Not applicable.

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

2.9%

**12 TYPE OF REPORTING PERSON**

CO, HC

CUSIP No. 38141G104

13G

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**1 NAME OF REPORTING PERSON**

Government Employees Insurance Company

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Maryland

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

10,434,782 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

10,434,782 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

10,434,782 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES** ..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

2.1%

**12 TYPE OF REPORTING PERSON**

IC, CO, HC



CUSIP No. 38141G104

13G

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**1 NAME OF REPORTING PERSON**

GEICO Indemnity Company

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Maryland

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

4,130,434 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

4,130,434 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

4,130,434 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES** ..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.8%

**12 TYPE OF REPORTING PERSON**

IC, CO, HC

CUSIP No. 38141G104

13G

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**1 NAME OF REPORTING PERSON**

GEICO Casualty Company

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Maryland

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

217,391 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

217,391 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

217,391 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

**12 TYPE OF REPORTING PERSON**

IC, OO

CUSIP No. 38141G104

13G

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**1 NAME OF REPORTING PERSON**

General Re Corporation

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

1,434,780 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

1,434,780 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

1,434,780 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.3%

**12 TYPE OF REPORTING PERSON**

CO, HC

CUSIP No. 38141G104

13G

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**1 NAME OF REPORTING PERSON**

General Reinsurance Corporation

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

1,434,780 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

1,434,780 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

1,434,780 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.3%

**12 TYPE OF REPORTING PERSON**

IC, CO, HC



CUSIP No. 38141G104

13G

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**1 NAME OF REPORTING PERSON**

General Star Indemnity Company

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Connecticut

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

869,565 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

869,565 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

869,565 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

Not applicable.

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

0.2%

**12 TYPE OF REPORTING PERSON**

IC, CO

CUSIP No. 38141G104

13G

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**1 NAME OF REPORTING PERSON**

General Star National Insurance Company

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Ohio

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

173,912 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

173,912 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

173,912 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

**12 TYPE OF REPORTING PERSON**

IC, CO

CUSIP No. 38141G104

13G

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**1 NAME OF REPORTING PERSON**

Genesis Insurance Company

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Connecticut

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

173,912 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

173,912 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

173,912 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

**12 TYPE OF REPORTING PERSON**

IC, CO

CUSIP No. 38141G104

13G

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**1 NAME OF REPORTING PERSON**

National Reinsurance Corporation

**2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP**

(a)  x

(b)  ..

**3 SEC USE ONLY**

**4 CITIZENSHIP OR PLACE OF ORGANIZATION**

State of Delaware

**5 SOLE VOTING POWER**

NONE

**6 SHARED VOTING POWER**

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

217,391 shares of Common Stock

**7 SOLE DISPOSITIVE POWER**

**WITH**

NONE

**8 SHARED DISPOSITIVE POWER**

217,391 shares of Common Stock

**9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON**

217,391 shares of Common Stock

**10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES**

..

**Not applicable.**

**11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9**

Less than 0.1%

**12 TYPE OF REPORTING PERSON**

IC, CO



**SCHEDULE 13G**

Explanatory Note: The Reporting Persons had intended to file this Schedule 13G pursuant to Rule 13d-1(b), pursuant to which it would have been timely filed on February 17, 2009. In the course of preparing this Schedule 13G, the Reporting Persons determined that BH Finance, LLC, which is not an entity specified in §240.13d-1(b)(1)(ii)(A) through (J), owns slightly more than 1% of the Issuer's outstanding common stock, making the Reporting Persons ineligible for Rule 13d-1(b). All shares of Common Stock of The Goldman Sachs Group, Inc. reported in this Schedule 13G are held in the form of warrants exercisable by the Reporting Persons within 60 days.

**Item 1.****(a) Name of Issuer**

The Goldman Sachs Group, Inc.

**(b) Address of Issuer's Principal Executive Offices**

85 Broad Street, New York, NY 10004

**Item 2(a). Name of Person Filing:****Item 2(b). Address of Principal Business Office:****Item 2(c). Citizenship:**

Warren E. Buffett	Government Employees Insurance Company
1440 Kiewit Plaza	4608 Willard Avenue
Omaha, Nebraska 68131	Chevy Chase, MD 20815
United States Citizen	Maryland corporation
Berkshire Hathaway Inc.	GEICO Indemnity Company
1440 Kiewit Plaza	4608 Willard Avenue
Omaha, Nebraska 68131	Chevy Chase, MD 20815
Delaware corporation	Maryland corporation
OBH, Inc.	GEICO Casualty Company
1440 Kiewit Plaza	4608 Willard Avenue
Omaha, Nebraska 68131	Chevy Chase, MD 20815
Delaware Corporation	Maryland corporation
National Indemnity Company	General Re Corporation
3024 Harney Street	695 East Main Street
Omaha, Nebraska 68131	Stamford, CT 06904
Nebraska corporation	Delaware Corporation

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BH Finance, LLC	General Reinsurance Corporation
3024 Harney Street	695 East Main Street
Omaha, Nebraska 68131	Stamford, CT 06904
Nebraska limited liability company	Delaware Corporation
Blue Chip Stamps	General Star Indemnity Company
301 East Colorado Boulevard	695 East Main Street
Pasadena, California 91101	Stamford, CT 06904
California corporation	Connecticut corporation
Wesco Financial Corporation	General Star National Insurance Company
301 East Colorado Boulevard	695 East Main Street
Pasadena, California 91101	Stamford, CT 06904
Delaware corporation	Ohio corporation
Wesco Holdings Midwest, Inc.	Genesis Insurance Company
1440 Kiewit Plaza	695 East Main Street
Omaha, Nebraska 68131	Stamford, CT 06904
Nebraska Corporation	Connecticut corporation
Wesco-Financial Insurance Company	National Reinsurance Corporation
3024 Harney Street	695 East Main Street
Omaha, Nebraska 68131	Stamford, CT 06904
Nebraska corporation	Nebraska corporation
GEICO Corporation	
One GEICO Plaza	
Washington, DC 20076	
Delaware Corporation	

**(d) Title of Class of Securities**

Common Stock

**(e) CUSIP Number**

38141G104

**Item 3. If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:**

N/A

**Item 4. Ownership**

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

**(a) Amount Beneficially Owned**

See the Cover Pages for each of the Reporting Persons. All shares of Common Stock of The Goldman Sachs Group, Inc. reported in this Schedule 13G are held in the form of warrants exercisable by the Reporting Persons within 60 days.

**(b) Percent of Class**

See the Cover Pages for each of the Reporting Persons.

**(c) Number of shares as to which such person has:**

(i) sole power to vote or to direct the vote

(ii) shared power to vote or to direct the vote

(iii) sole power to dispose or to direct the disposition of

(iv) shared power to dispose or to direct the disposition of

See the Cover Pages for each of the Reporting Persons.

**Item 5. Ownership of Five Percent or Less of a Class.**

Not Applicable.

**Item 6. Ownership of More than Five Percent on Behalf of Another Person.**

Not Applicable.

**Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.**

See Exhibit A.

**Item 8. Identification and Classification of Members of the Group.**

Not Applicable.

**Item 9. Notice of Dissolution of Group.**

Not Applicable.

**Item 10. Certification.**

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

**SIGNATURES**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated this 11<sup>th</sup> day of February, 2009

/s/ Warren E. Buffett

Warren E. Buffett

BERKSHIRE HATHAWAY INC.

By: /s/ Warren E. Buffett

Warren E. Buffett

Chairman of the Board

OBH, INC., NATIONAL INDEMNITY COMPANY, BH FINANCE, LLC, BLUE CHIP STAMPS, WESCO FINANCIAL CORPORATION, WESCO HOLDINGS MIDWEST, INC., WESCO-FINANCIAL INSURANCE COMPANY, GEICO CORPORATION, GOVERNMENT EMPLOYEES INSURANCE COMPANY, GEICO INDEMNITY COMPANY, GEICO CASUALTY COMPANY, GENERAL RE CORPORATION, GENERAL REINSURANCE CORPORATION, GENERAL STAR INDEMNITY COMPANY, GENERAL STAR NATIONAL INSURANCE COMPANY, GENESIS INSURANCE COMPANY, NATIONAL REINSURANCE CORPORATION

By: /s/ Warren E. Buffett

Warren E. Buffett

Attorney-in-Fact

**SCHEDULE 13G**

**EXHIBIT A**

**RELEVANT SUBSIDIARIES AND MEMBERS OF FILING GROUP**

PARENT HOLDING COMPANIES OR CONTROL PERSONS:

Warren E. Buffett (an individual who may be deemed to control Berkshire Hathaway Inc.)

Berkshire Hathaway Inc.

OBH, Inc.

Blue Chip Stamps

Wesco Financial Corporation

Wesco Holdings Midwest, Inc.

GEICO Corporation

General Re Corporation

General Reinsurance Corporation

SUBSIDIARIES

National Indemnity Company

Wesco-Financial Insurance Company

Government Employees Insurance Company

GEICO Indemnity Company

GEICO Casualty Company

General Star Indemnity Company

General Star National Insurance Company

Genesis Insurance Company

National Reinsurance Corporation

BH Finance, LLC

**SCHEDULE 13G**

**EXHIBIT B**

**JOINT FILING AGREEMENT PURSUANT TO RULE 13d-1(k)(1)**

The undersigned persons hereby agree that reports on Schedule 13G, and amendments thereto, with respect to the Common Stock of The Goldman Sachs Group, Inc. may be filed in a single statement on behalf of each of such persons, and further, each of such persons designates Warren E. Buffett as its agent and Attorney-in-Fact for the purpose of executing any and all Schedule 13G filings required to be made by it with the Securities and Exchange Commission.

Dated: February 11, 2009

/S/ Warren E. Buffett  
Warren E. Buffett

Berkshire Hathaway Inc.

Dated: February 11, 2009

/S/ Warren E. Buffett  
By: Warren E. Buffett  
Title: Chairman of the Board

OBH, Inc.

Dated: February 11, 2009

/S/ Marc D. Hamburg  
By: Marc D. Hamburg  
Title: Vice President

National Indemnity Company

Dated: February 11, 2009

/S/ Marc D. Hamburg  
By: Marc D. Hamburg  
Title: Chairman of the Board

BH Finance, LLC

Dated: February 11, 2009

/S/ Marc D. Hamburg  
By: Marc D. Hamburg  
Title: President

Blue Chip Stamps

Dated: February 11, 2009

/S/ Marc D. Hamburg  
By: Marc D. Hamburg  
Title: Assistant Secretary

Wesco Financial Corporation

Dated: February 11, 2009

/S/ Jeffrey L. Jacobson  
By: Jeffrey L. Jacobson  
Title: Vice President

Wesco Holdings Midwest, Inc.

Dated: February 11, 2009

/S/ Marc D. Hamburg  
By: Marc D. Hamburg  
Title: Assistant Secretary

Wesco-Financial Insurance Company

Dated: February 11, 2009

/S/ Marc D. Hamburg  
By: Marc D. Hamburg  
Title: Chairman of the Board

GEICO Corporation

Dated: February 11, 2009

/S/ Michael H. Campbell  
By: Michael H. Campbell  
Title: Vice President

Government Employees Insurance Company

Dated: February 11, 2009

/S/ Michael H. Campbell  
By: Michael H. Campbell  
Title: Vice President

GEICO Indemnity Company

Dated: February 11, 2009

/S/ Michael H. Campbell  
By: Michael H. Campbell  
Title: Vice President



GEICO Casualty Company

Dated: February 11, 2009

/S/ Michael H. Campbell  
By: Michael H. Campbell  
Title: Vice President

General Re Corporation

Dated: February 11, 2009

/S/ William G. Gasdaska  
By: William G. Gasdaska  
Title: Vice President

General Reinsurance Corporation

Dated: February 11, 2009

/S/ William G. Gasdaska  
By: William G. Gasdaska  
Title: Vice President

General Star Indemnity Company

Dated: February 11, 2009

/S/ William G. Gasdaska  
By: William G. Gasdaska  
Title: Treasurer

General Star National Insurance Company

Dated: February 11, 2009

/S/ William G. Gasdaska  
By: William G. Gasdaska  
Title: Treasurer

Genesis Insurance Company

Dated: February 11, 2009

/S/ William G. Gasdaska  
By: William G. Gasdaska  
Title: Treasurer

National Reinsurance Corporation

Dated: February 11, 2009

/S/ William G. Gasdaska  
By: William G. Gasdaska  
Title: President