Energy Transfer Equity, L.P. Form 8-K February 23, 2007

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): February 22, 2007

ENERGY TRANSFER EQUITY, L.P.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

001-32740 (Commission File Number) **30-0108820** (IRS. Employer

of incorporation)

2828 Woodside Street

Identification No.)

Dallas, Texas 75204

(Address of principal executive offices, including zip code)

214-981-0700

(Registrant s telephone number, including area code)

1

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01. Other Events.

On February 22, 2007, at a special meeting of the common unitholders of Energy Transfer Equity, L.P. (the Partnership), the Partnership s common unitholders approved a change in the terms of the Partnership s class C units to provide that each class C unit was automatically converted into one of the Partnership s common units.

The Partnership issued a press release announcing the approval of the conversion of the class C units, a copy of which is being furnished as an exhibit to this report and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) The following exhibits are being furnished herewith:

Exhibit No. Description

Press Release of the Partnership, dated February 22, 2007, announcing the approval of the conversion of the Partnership s class C units.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ENERGY TRANSFER EQUITY, L.P.

By: LE GP, LLC, its general partner

By: /s/ John W. McReynolds John W. McReynolds, President and Chief Financial Officer

Dated: February 23, 2007

EXHIBIT INDEX

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