

NU SKIN ENTERPRISES INC
Form POS AM
December 09, 2005

As filed with the Securities and Exchange Commission on December 9, 2005

Registration No. 333-109836

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-3

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

NU SKIN ENTERPRISES, INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware

87-0565309

(State or Other Jurisdiction of

(I.R.S. Employer

Incorporation or Organization)

Identification Number)

75 West Center Street

Provo, Utah 84601

(801) 345-1000

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(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

M. Truman Hunt
Chief Executive Officer
Nu Skin Enterprises, Inc.
75 West Center Street
Provo, Utah 84601
(801) 345-1000

(Name, address, including zip code, and telephone number, including area code, of agent for service)

With copies to:

D. Matthew Dorny, Esq.
Nu Skin Enterprises, Inc.
75 West Center Street
Provo, Utah 84601
(801) 345-1000

Kevin P. Kennedy, Esq.
Simpson Thacher & Bartlett LLP
3330 Hillview Avenue
Palo Alto, California 94304
(650) 251-5000

RECENT EVENTS: DEREGISTRATION

The Registrant registered 750,000 shares of its class A common stock, par value \$0.001 per share (the Common Stock), under the Registration Statement filed with the Securities and Exchange Commission on October 20, 2003 and subsequently amended on December 10, 2003, January 12, 2004, February 11, 2004 and July 26, 2004 (Registration No. 333-109836) (the Registration Statement). Pursuant to an amended and restated registration rights agreement dated September 18, 2003, entered into among the Registrant, Sandra N. Tillotson, The Sandra N. Tillotson Family Trust and the investors signatory thereto (filed as Exhibit 4.9 to the Registration Statement), the Registrant s obligation to maintain the effectiveness of the Registration Statement has expired. Accordingly, pursuant to an undertaking made in Item 17 of the Registration Statement, the Registrant hereby removes the Common Stock from registration.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this post-effective amendment to the registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Provo, State of Utah, on December 9, 2005.

NU SKIN ENTERPRISES, INC.

By: /s/ D. MATTHEW DORNY

Name: D. Matthew Dorny
Title: Vice President

Pursuant to the requirements of the Securities Act of 1933, this post-effective amendment to the registration statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
* M. Truman Hunt	Chief Executive Officer and Director (Principal Executive Officer)	December 9, 2005
* Ritch N. Wood	Chief Financial Officer (Principal Financial and Accounting Officer)	December 9, 2005
* Blake M. Roney	Chairman of the Board	December 9, 2005
* Sandra N. Tillotson	Director	December 9, 2005
* Daniel W. Campbell	Director	December 9, 2005
* E.J. Jake Garn	Director	December 9, 2005
* Paula F. Hawkins	Director	December 9, 2005
* Andrew D. Lipman	Director	December 9, 2005

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Jose Ferreira, Jr.

*By: /s/ D. MATTHEW DORNY

D. Matthew Dorny
Attorney-In-Fact