

US CONCRETE INC  
Form 8-K  
February 26, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 26, 2004

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**U.S. CONCRETE, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**000-26025**  
(Commission File Number)

**76-0588680**  
(IRS Employer  
Identification No.)

**2925 Briarpark, Suite 500**  
**Houston, Texas**  
(Address of principal executive offices)

**77042**  
(Zip Code)

Registrant's telephone number, including area code: (713) 499-6200

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**Item 7. Financial Statements and Exhibits.**

(c) *Exhibits.* The following is being furnished as an exhibit to this report:

99.1 Press release dated February 26, 2004.

**Item 12. Results of Operations and Financial Condition.**

On February 26, 2004, U.S. Concrete, Inc. issued a press release announcing financial results for the fourth quarter of 2003. A copy of the press release is furnished as Exhibit 99.1 hereto, and the information contained in Exhibit 99.1 is incorporated herein by reference.

The information furnished pursuant to this Item 12, including Exhibit 99.1, shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any registration statement filed under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. CONCRETE, INC.

Date: February 26, 2004

By: /s/ Michael W. Harlan

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Michael W. Harlan

Executive Vice President, Chief Operating Officer and

Chief Financial Officer

**INDEX TO EXHIBITS**

<u>Number</u>	<u>Exhibit</u>
99.1	Press release dated February 26, 2004