

OLIN CORP
Form 8-K
February 24, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): February 24, 2004

OLIN CORPORATION

(Exact name of registrant as specified in its charter)

| | | |
|---|--|---|
| Virginia (State or Other Jurisdiction of Incorporation) | 1-1070 (Commission File Number) | 13-1872319 (IRS Employer Identification No.) |
| P.O. Box 4500, 501 Merritt 7, Norwalk, Connecticut (Address of principal executive offices) | | 06856-4500 (Zip Code) |

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(203) 750-3000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

EXHIBIT INDEX

| <u>Exhibit No.</u> | <u>Exhibit</u> |
|--------------------|--|
| 99.1 | Presentation slides for investor meeting on February 24, 2004. |