

CVS CORP  
Form 8-K  
January 23, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 23, 2004

**CVS CORPORATION**

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(Exact Name of Registrant as Specified in its Charter)

Delaware

(State or other jurisdiction of  
incorporation or organization)

001-01011

(Commission File Number)

050494040

(IRS Employer Identification No.)

One CVS Drive

Woonsocket, Rhode Island

02895

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(Address of principal executive offices)

(Zip Code)

**(401) 765-1500**

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(Registrant's telephone number, including area code)

**NOT APPLICABLE**

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(Former name or former address, if changed since last report)

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**Item 5. Other Events and Regulation FD Disclosure**

There have been recent news reports concerning alleged ethics violations by certain Rhode Island elected officials in connection with their business relationships with CVS Corporation. The Rhode Island State Police are currently investigating this matter as well as business relationships between Rhode Island elected officials and other Rhode Island companies. Other recent press reports indicate that the United States Attorney's Office may also be considering whether to conduct an investigation of these matters. CVS is cooperating fully in the investigation of this matter and has retained former Rhode Island Attorney General Jeffrey B. Pine to conduct a complete review of its conduct and related policies.

