

KULICKE & SOFFA INDUSTRIES INC  
Form 8-K  
December 11, 2003

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 8, 2003

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# KULICKE AND SOFFA INDUSTRIES, INC.

(Exact Name of Registrant as Specified in Charter)

PENNSYLVANIA  
(State or Other Jurisdiction  
of Incorporation)

000-00121  
(Commission File Number)

23-1498399  
(I.R.S. Employer  
Identification No.)

2101 Blair Mill Road, Willow Grove, PA  
(Address of Principal Executive Offices)

19090  
(Zip Code)

Registrant's telephone number, including area code (215) 784-6000

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ITEM 5. OTHER EVENTS

On December 8, 2003, Kulicke and Sofa Industries, Inc. (the Company ) completed an offering of an additional \$20,000,000 aggregate principal amount of 0.5% Convertible Subordinated Notes due 2008 (the Notes ) through a private placement to qualified institutional investors. The Notes and the Company s common shares, no par value (the Common Shares ), into which the Notes may be converted were not registered under the Securities Act, though the Company has entered into a registration rights agreement with respect to the Notes and the underlying Common Shares. The Notes are convertible into Common Shares of the Company at a conversion rate of \$49.1884 per \$1,000 principal amount of notes, subject to adjustment.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated December 10, 2003



EXHIBIT INDEX

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