

PEAK INTERNATIONAL LTD
Form S-8
November 13, 2003

As filed with the Securities and Exchange Commission on November 13, 2003.

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

PEAK INTERNATIONAL LIMITED

(Exact name of registrant as specified in its charter)

Bermuda
(State or other jurisdiction of
incorporation or organization)

44091 Nobel Drive
P.O. Box 1767
Fremont, California
(Address of Principal Executive Offices)

N/A
(I.R.S. Employer
Identification No.)

94538
(Zip Code)

2000 Peak International Limited Employee Stock Purchase Plan

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(Full title of the plans)

Jack Menache
Vice President, General Counsel and
Secretary
Peak International Limited
44091 Nobel Drive
P.O. Box 1767
Fremont, California 94538
(510) 449-0100

Copy to:

Davina K. Kaile, Esq.
Pillsbury Winthrop LLP
2550 Hanover Street
Palo Alto, CA 94304
(650) 233-4500

(Name, address and telephone number,
including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

Title of Securities To Be Registered	Amount To Be Registered(1)	Proposed Maximum Offering Price per Share(2)	Proposed Maximum Aggregate Offering Price(2)	Amount of Registration Fee
Common Stock, par value \$0.01 per share	200,000 shares	\$5.06	\$1,011,500	\$82

- (1) Calculated pursuant to General Instruction E to Form S-8. Pursuant to Rule 416, this registration statement also covers any additional securities that may be offered or issued in connection with any stock split, stock dividend, recapitalization or any other similar transaction effected without the receipt of consideration, which results in an increase in the number of Registrant's outstanding shares of Common Stock.
- (2) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(h)(1), based upon 85% of the average of the high and low sales prices of the Company's Common Stock on the Nasdaq National Market on November 11, 2003. Pursuant to the Employee Stock Purchase Plan, the purchase price of a share of Common Stock shall mean an amount equal to 85% of the Fair Market Value of a share of Common Stock on the Offering Date or the Purchase Date, whichever is lower.

The Registration Statement shall become effective upon filing in accordance with Rule 462 under the Securities Act of 1933.

INFORMATION REQUIRED PURSUANT TO GENERAL INSTRUCTION E TO FORM S-8

GENERAL INSTRUCTION E INFORMATION

This Registration Statement is being filed for the purpose of increasing the number of securities of the same class as other securities for which a Registration Statement of the Registrant on Form S-8 relating to the same employee benefit plans is effective.

The Registrant's Registration Statement on Form S-8 filed with the Securities and Exchange Commission on December 18, 2000 (File No. 333-52098) is hereby incorporated by reference.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference.

The following documents filed by Registrant (File No. 0-29332) with the Securities and Exchange Commission are incorporated by reference in this Registration Statement:

- (a) Registrant's Annual Report on Form 10-K for the fiscal year ended March 31, 2003;
- (b) Registrant's Quarterly Reports on Form 10-Q for the quarters ended June 30, 2003 and September 30, 2003; and
- (c) The description of Registrant's Common Stock contained in the section entitled "Description of the Shares" in Registrant's Registration Statement on Form F-1, filed May 29, 1998.

In addition, all documents subsequently filed by the Registrant pursuant to Section 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934, prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference in this registration statement and to be a part hereof from the date of filing of such documents.

Item 8. Exhibits.

<u>Exhibit Number</u>	<u>Description</u>
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- 5.1 Opinion of Conyers Dill & Pearman
- 23.1 Consent of PricewaterhouseCoopers
- 23.2 Consent of Deloitte Touche Tohmatsu
- 23.3 Statement regarding Arthur Andersen & Co., Independent Auditors
- 23.4 Consent of Conyers Dill & Pearman (included in Exhibit 5.1)
- 24.1 Power of Attorney (included on page 2)

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Douglas Broyles

/s/ THOMAS GIMPLE

Director

November 13, 2003

Thomas Gimple

/s/ JACK MENACHE

Director

November 13, 2003

Jack Menache

/s/ CHRISTINE RUSSELL

Director

November 13, 2003

Christine Russell

EXHIBIT INDEX

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