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ROYAL BANK OF SCOTLAND GROUP PLC Form 6-K October 26, 2007

FORM 6-K SECURITIES AND EXCHANGE COMMISSION Washington D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of October 2007

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000 Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.		
Form	20-F <u>X</u>	Form 40-F
Indicate by check mark if the registra 101(b)(1):	nt is submitting the Form 6-K in	paper as permitted by Regulation S-T Rule
Indicate by check mark if the registra 101(b)(7):	nt is submitting the Form 6-K in	paper as permitted by Regulation S-T Rule
Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.		
	Yes	No <u>X</u>
If "Yes" is marked, indicate below the	e file number assigned to the reg	gistrant in connection with Rule 12g3-2(b): 82-
The following information was issued General Instruction B to the General I		n London, England and is furnished pursuant to

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The Company intends to issue 2,130,785 new ordinary shares of 25 pence each in The Royal Bank of Scotland Group plc on 29 October 2007 as fully paid up in connection with validly tendered shares for the Consortium acquisition of ABN AMRO Holding N.V. These new shares have been allotted and will rank pari passu in all respects with the existing ordinary shares of the Company.

Application has been made to the UK Listing Authority for the new shares to be admitted to the Official List on the above date. Application has also been made to the London Stock Exchange for such shares to be admitted to trading.

Further copies of this announcement are available from Group Secretariat at Business House F, RBS Gogarburn, Edinburgh, EH12 1HQ.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: October 26 2007

THE ROYAL BANK OF SCOTLAND GROUP plc (Registrant)

By: /s/ A N Taylor

Name: A N Taylor

Title: Head of Group Secretariat