Edgar Filing: Southcross Holdings GP, LLC - Form 4

Southcross Holdings GP, LLC Form 4

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November										
FOR			GEGU						PPROVAL	
	UNITED	STATES		RITIES A shington			COMMISSION	OMB Number:	3235-0287	
if no lo subject Section Form 4 Form 5	to SIATER 16. or	F CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Section 16(a) of the Securities Exchange Act of 1934,				Estimated burden hou	Expires: January 31 2009 Estimated average burden hours per response 0.9			
obligat may co <i>See</i> Ins 1(b).	ions Section 17	(a) of the l	Public U	Itility Hol	ding Cor		of 1935 or Section	on		
(Print or Type	e Responses)									
1. Name and Address of Reporting Person <u>*</u> Southcross Holdings LP			2. Issuer Name and Ticker or Trading Symbol Southcross Energy Partners, L.P.				5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
			[SXE]				(·····	- /	
PARTNER	(First) (THCROSS ENER RS, L.P., 1717 MA SUITE 5200			of Earliest T Day/Year) 2017	ransaction		below)	the title $\begin{array}{c} X_{10} \\ W_{10} \\ W_{1$		
(Street)			4. If Amendment, Date Original Filed(Month/Day/Year)			6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person				
DALLAS,	TX 75201						_X_ Form filed by Person	More than One R	Reporting	
(City)	(State)	(Zip)	Tab	ole I - Non-l	Derivative	Securities A	cquired, Disposed	of, or Beneficia	lly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution any	Date, if	3. Transactio Code (Instr. 8)	Disposed	(A) or of (D)	Securities Beneficially Owned	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code V	Amount	or (D) Price	(Instr. 3 and 4)			
Reminder: R	eport on a separate lin	e for each cl	ass of sec	urities bene	ficially ow	ned directly	or indirectly.			
							spond to the colle tained in this form		SEC 1474 (9-02)	

required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (*e.g.*, puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (Instr. 8	5. Number of tiorDerivative Securities) Acquired (A) Disposed of ((Instr. 3, 4, at 5)	Expiration I (Month/Day or D)		7. Title and An Underlying Sec (Instr. 3 and 4)	
				Code '	V (A)	(D) Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Class B Convertible Units	<u>(1)</u>	11/11/2017		J <u>(1)</u>	315,370	<u>(1)</u>	<u>(1)</u>	Common Units (Limited Partnership Interests)	<u>(1)</u>

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Reporting Owners

Reporting Owner Name / Address		Relationships			
	Director	10% Owner	Officer	Other	
Southcross Holdings LP C/O SOUTHCROSS ENERGY PARTNERS, L.P. 1717 MAIN STREET, SUITE 5200 DALLAS, TX 75201	Х	Х		See Remarks	
Southcross Holdings GP, LLC C/O SOUTHCROSS ENERGY PARTNERS, L.P. 1717 MAIN STREET, SUITE 5200 DALLAS, TX 75201	Х	Х		See Remarks	
Southcross Holdings Intermediary LLC C/O SOUTHCROSS ENERGY PARTNERS, L.P. 1717 MAIN STREET, SUITE 5200 DALLAS, TX 75201		Х		See Remarks	
Southcross Holdings Guarantor LP C/O SOUTHCROSS ENERGY PARTNERS, L.P. 1717 MAIN STREET, SUITE 5200 DALLAS, TX 75201		Х		See Remarks	
Southcross Holdings Guarantor GP LLC C/O SOUTHCROSS ENERGY PARTNERS, L.P. 1717 MAIN STREET, SUITE 5200 DALLAS, TX 75201		Х		See Remarks	
Southcross Holdings Borrower LP C/O SOUTHCROSS ENERGY PARTNERS, L.P. 1717 MAIN STREET, SUITE 5200 DALLAS, TX 75201		Х		See Remarks	
		Х		See Remarks	

Southcross Holdings Borrower GP LLC C/O SOUTHCROSS ENERGY PARTNERS, L.P. 1717 MAIN STREET, SUITE 5200 DALLAS, TX 75201

Signatures

/s/ Bruce Williamson, Chief Executive Officer of the General Partner of Southcross Holdings LP	11/13/2017
**Signature of Reporting Person	Date
/s/ Bruce Williamson, Chief Executive Officer of Southcross Holdings GP LLC	11/13/2017
**Signature of Reporting Person	Date
/s/ Bruce Williamson, Chief Executive Officer of Southcross Holdings Intermediary LLC	11/13/2017
**Signature of Reporting Person	Date
/s/ Bruce Williamson, Chief Executive Officer of the General Partner of Southcross Holdings Guarantor LP	11/13/2017
**Signature of Reporting Person	Date
	Date 11/13/2017
**Signature of Reporting Person	
**Signature of Reporting Person /s/ Bruce Williamson, Chief Executive Officer of Southcross Holdings Guarantor GP LLC	11/13/2017
<u>**</u> Signature of Reporting Person /s/ Bruce Williamson, Chief Executive Officer of Southcross Holdings Guarantor GP LLC <u>**</u> Signature of Reporting Person /s/ Bruce Williamson, Chief Executive Officer of the General Partner of Southcross Holdings	11/13/2017 Date
<u>**</u> Signature of Reporting Person /s/ Bruce Williamson, Chief Executive Officer of Southcross Holdings Guarantor GP LLC <u>**</u> Signature of Reporting Person /s/ Bruce Williamson, Chief Executive Officer of the General Partner of Southcross Holdings Borrower LP	11/13/2017 Date 11/13/2017

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The Class B Convertible Units were acquired as a payment-in-kind distribution on outstanding Class B Convertible Units pursuant to the Issuer's Third Amended and Restated Agreement of Limited Partnership dated August 4, 2014 (the "Partnership Agreement"). The Class B Convertible Units convert into Common Units at the Class B Conversion Rate (as defined in the Partnership Agreement) on the Class B Conversion Date (as defined in the Partnership Agreement).

The Class B Convertible Units are owned directly by Southcross Holdings Borrower LP, which is owned 100% by Southcross Holdings Guarantor LP ("Guarantor"), and its non-economic general partner interest is held by Southcross Holdings Borrower GP LLC ("Borrower GP"), which is owned 100% by Guarantor. Guarantor is owned 99.8% by Southcross Holdings LP ("Holdings"), and its

(2) 0.2% general partner interest is held by Southcross Holdings Guarantor GP LLC ("Guarantor GP"), which is owned 99% by Holdings and 1% by Southcross Holdings Intermediary LLC ("Intermediary"), which is owned 100% by Holdings. The non-economic general partner interest of Holdings is held by Southcross Holdings GP LLC ("Holdings GP"). Borrower GP, Guarantor, Guarantor GP, Intermediary, Holdings, and Holdings GP are indirect beneficial owners of the reported securities.

Remarks:

This Form 4 is filed jointly by Southcross Holdings LP, Southcross Holdings GP LLC, Southcross Holdings Intermediary LLC

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.