

Edgar Filing: EZ EM INC - Form 8-K

EZ EM INC
Form 8-K
June 01, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant To Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): June 1, 2004 (May 27, 2004)

E-Z-EM, INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

1-11479

(Commission File Number)

11-1999504

(IRS Employer Identification No.)

1111 Marcus Avenue, Lake Success, New York, NY

(Address of Principal Executive Offices)

11042

(Zip Code)

(516) 333-8230

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS AND REQUIRED FD DISCLOSURE

On May 27, 2004, AngioDynamics, Inc., a subsidiary of E-Z-EM, Inc., announced its public offering of 1,950,000 shares of common stock at a price of \$11.00 per share. A copy of the press release issued by AngioDynamics is being filed as Exhibit 99.1 to this Form 8-K and is incorporated herein by reference in its entirety.

Following completion of the public offering, E-Z-EM will own approximately 82.5% of AngioDynamics' outstanding shares of common stock, or approximately 80.4% if the underwriters of the offering fully exercise their option to purchase up to an additional 292,500 shares of AngioDynamics' common stock.

SIGNATURES:

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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Dated: June 1, 2004

E-Z-EM, INC.
(Registrant)

By: /s/Peter J. Graham

Peter J. Graham
Vice President - General Counsel
and Secretary

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EXHIBIT INDEX

Number

Description

Exhibit 99.1

AngioDynamics, Inc. press release.

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