

Edgar Filing: COLLECTORS UNIVERSE INC - Form SC 13D/A

COLLECTORS UNIVERSE INC  
Form SC 13D/A  
May 06, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

SCHEDULE 13D  
(RULE 13D-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED  
PURSUANT TO RULE 13d-1(a) AND AMENDMENTS THERETO  
FILED PURSUANT TO RULE 13d-2(a)

Amendment No. 2

Collectors Universe, Inc.

(NAME OF ISSUER)

Common Stock, par value \$.001 per share

(TITLE OF CLASS OF SECURITIES)

19421R200

(CUSIP NUMBER)

Paul D. Sonkin  
Hummingbird Management, LLC  
(f/k/a Morningside Value Investors, LLC)  
153 East 53rd Street, 55th Floor  
New York, New York 10022

(NAME, ADDRESS AND TELEPHONE NUMBER OF PERSON  
AUTHORIZED TO RECEIVE NOTICES AND COMMUNICATIONS)

April 26, 2004

(DATE OF EVENT WHICH REQUIRES FILING OF THIS STATEMENT)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box. [ ]

Note: Schedules filed in paper format shall include a signed original and five copies of the Schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

(Continued on following pages)

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1. NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Hummingbird Management, LLC  
(f/k/a Morningside Value Investors, LLC)  
IRS No. 13-4082842

2. CHECK THE APPROPRIATE BOX IF A GROUP\* (a) [ ]  
(b) [ ]

3. SEC USE ONLY

4. SOURCES OF FUNDS

OO

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) [ ]

6. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7. SOLE VOTING POWER 285,258  
SHARES

BENEFICIALLY 8. SHARED VOTING POWER 0  
OWNED BY

EACH 9. SOLE DISPOSITIVE POWER 285,258  
REPORTING

PERSON WITH 10. SHARED DISPOSITIVE POWER 0

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH  
REPORTING PERSON

285,258

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11)  
EXCLUDES CERTAIN SHARES \* [ ]

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11 4.7%

14. TYPE OF REPORTING PERSON\*

OO

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## AMENDMENT NO. 2 TO SCHEDULE 13D

This Amendment No. 2, dated May 6, 2004, to Schedule 13D is filed by the Reporting Persons and amends Schedule 13D/A as previously filed by the Reporting Persons with the Securities and Exchange Commission on March 12, 2004 (the "Schedule 13D"), relating to the common stock, \$.001 par value (the "Common Stock") of Collectors Universe, Inc. a Delaware Corporation.

Items 3 and 5 of the Schedule 13D are hereby amended and restated, as follows:

### ITEM 3 SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

As of May 6, 2004, Hummingbird has caused each of HVF and Microcap Fund to invest approximately \$588,092 and \$503,717, respectively, in the Shares of the Issuer using their respective working capital.

### ITEM 5 INTEREST IN SECURITIES OF THE ISSUER

(a) - (b) As the holder of sole voting and investment authority over the Shares owned by HVF and the Microcap Fund, Hummingbird may be deemed, for purposes of Rule 13d-3 under the Securities Exchange Act of 1934, as amended, to be the beneficial owner of the aggregate amount of 285,258 Shares representing approximately 4.7% of the outstanding shares of the Issuer (based upon 6,111,320 shares outstanding as of February 12, 2004, as reported on the latest Definitive Schedule 10-Q of the Issuer). Hummingbird disclaims any economic interest or beneficial ownership of the Shares covered by this Statement.

Mr. Sonkin is the managing member and control person of Hummingbird, and for purposes of Rule 13d-3 may be deemed the beneficial owner of such Shares deemed to be beneficially owned by Hummingbird. Thus, Mr. Sonkin may be deemed, for purposes of Rule 13d-3, to be the beneficial owner of 285,258 shares representing approximately 4.7% of the outstanding shares of the Issuer (based upon 6,111,320 shares outstanding as of February 12, 2004, as reported on the latest Definitive Schedule 10-Q of the Issuer). Hummingbird disclaims any economic interest or beneficial ownership of the Shares covered by this Statement.

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(c) Hummingbird caused the HVF to effect transactions in the Shares during the past 60 days as set forth below:

DATE	TYPE	AMOUNT OF SHARES	PRICE/SHARE
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3/10/2004	open market sale	478	11.830
3/29/2004	open market sale	12,952	12.440
4/6/2004	open market sale	4,460	12.775
4/6/2004	open market sale	1,110	12.910
4/7/2004	open market sale	2,000	12.940
4/7/2004	open market sale	3,230	12.931
4/8/2004	open market sale	322	12.990
4/12/2004	open market sale	1,350	13.714
4/21/2004	open market sale	2,058	12.513
4/22/2004	open market sale	1,000	12.530
4/22/2004	open market sale	1,071	12.524
4/23/2004	open market sale	3,500	12.500
4/26/2004	open market sale	5,075	12.503
4/27/2004	open market sale	1,600	12.470
4/28/2004	open market sale	400	12.480
4/30/2004	open market sale	600	12.498
5/3/2004	open market sale	1,128	12.420
5/4/2004	open market sale	4,528	12.517
5/4/2004	open market sale	1,323	12.450
5/5/2004	open market sale	5,491	12.550

Hummingbird caused the Microcap Fund to effect transactions in the Shares during the past 60 days as set forth below:

DATE	TYPE	AMOUNT OF SHARES	PRICE/SHARE
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3/10/2004	open market sale	422	11.830
3/29/2004	open market sale	2,985	12.440
4/6/2004	open market sale	3,540	12.775
4/6/2004	open market sale	890	12.910
4/7/2004	open market sale	2,770	12.931
4/8/2004	open market sale	80	12.990
4/21/2004	open market sale	3,342	12.513
4/22/2004	open market sale	1,629	12.524
4/23/2004	open market sale	2,700	12.500
4/26/2004	open market sale	6,500	12.503
4/27/2004	open market sale	1,600	12.470
4/28/2004	open market sale	500	12.480
4/30/2004	open market sale	400	12.498
5/3/2004	open market sale	1,372	12.420
5/4/2004	open market sale	4,872	12.517
5/4/2004	open market sale	1,377	12.450
5/5/2004	open market sale	5,209	12.550

(d) Inapplicable.

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(e) Inapplicable.

ITEM 6 CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH  
RESPECT TO SECURITIES OF THE ISSUER

Not applicable.

ITEM 7 MATERIAL TO BE FILED AS EXHIBITS

Not applicable.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I  
certify that the information set forth in this statement is true, complete and  
correct.

Dated: May 6, 2004

HUMMINGBIRD MANAGEMENT, LLC

By: /s/ Paul D. Sonkin

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Name: Paul D. Sonkin

Title: Managing Member