

KKR & Co. L.P.  
Form 8-K  
October 23, 2014

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

*Date of Report (Date of earliest event reported):* October 23, 2014

**KKR & CO. L.P.  
KKR FINANCIAL HOLDINGS LLC**  
*(Exact name of registrant as specified in its charter)*

|  |                                     |  |
|--|-------------------------------------|--|
|  | <b>001-34820</b>                    | <b>26-0426107</b>                                |
| <b>Delaware</b>  | <b>001-33437</b>                    | <b>11-3801844</b>                                |
| <i>(State or other jurisdiction<br/>of incorporation)</i>            | <i>(Commission<br/>File Number)</i> | <i>(IRS Employer<br/>Identification<br/>No.)</i> |
| <b>9 West 57<sup>th</sup> Street, Suite 4200, New York, New York</b> | <b>10019</b>                        |  |
| <b>555 California Street, 50th Floor, San Francisco, CA</b>          | <b>94104</b>                        |  |
| <i>(Address of principal executive offices)</i>                      | <i>(Zip Code)</i>                   |  |
| <b>(212) 750-8300</b>  |                                     |  |
| <b>(415) 315-3620</b>  |                                     |  |
| <i>(Registrant's telephone number, including area code)</i>          |                                     |  |

**NOT APPLICABLE**  
*(Former name or former address, if changed since last report)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02 Results of Operations and Financial Condition.**

On October 23, 2014, KKR & Co. L.P. issued a press release announcing its financial results for the quarter ended September 30, 2014. While the release may contain certain information regarding KKR Financial Holdings LLC (“KFN”), KFN will be separately reporting its financial results for the quarter ended September 30, 2014 in its quarterly report on Form 10-Q.

The press release is furnished as Exhibit 99.1 to this Report.

As provided in General Instruction B.2 of Form 8-K, the information in this Item 2.02 and the exhibit furnished by this Form 8-K shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall they be deemed to be incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits**

| <u>Exhibit</u><br><u>No.</u> | <u>Description</u>   |
|------------------------------|--|
| Exhibit<br>99.1              | Press release of KKR & Co. L.P., dated October 23, 2014, announcing its results for the quarter ended September 30, 2014 (This exhibit is furnished and not filed) |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, each of the registrants has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KKR & CO. L.P.

By: KKR Management LLC, its  
general partner

By: /s/ William J. Janetschek

Name: William J. Janetschek

Title: Chief Financial Officer

KKR FINANCIAL HOLDINGS  
LLC

By: /s/ Michael R. McFerran

Name: Michael R. McFerran

Date: October 23, 2014 Title: Chief Financial Officer

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EXHIBIT INDEX

Exhibit

No.      Description

|                 |  |
|-----------------|--|
| Exhibit<br>99.1 | Press release of KKR & Co. L.P., dated October 23, 2014, announcing its results for the quarter ended September 30, 2014 (This exhibit is furnished and not filed) |
|-----------------|--|