

Edgar Filing: GULF ISLAND FABRICATION INC - Form 8-K

Effective June 2, 2009, the Company, as borrower, Whitney National Bank and JPMorgan Chase Bank, N.A., as lenders, and the guarantors specified therein, entered into the Eighth Amendment to Ninth Amended and Restated Credit Agreement (as amended, the "Credit Facility"). The amendment (i) extends the term of the Credit Facility from December 31, 2010 to December 31, 2011, and (ii) increases the commitment fee and the applicable margin on Eurodollar advances. The foregoing summary is qualified by the full text of the amendment, which is filed herewith as Exhibit 10.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

The following exhibit is filed herewith:

| Exhibit No. | Description |
|-------------|--|
| ----- | ----- |
| 10.1 | Eighth Amendment to Ninth Amended and Restated Credit Agreement. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GULF ISLAND FABRICATION, INC.

By: _____ /s/ Robin A. Seibert

Robin A. Seibert
Vice President - Finance,
Chief Financial Officer
and Treasurer
(Principal Financial Officer
and Duly Authorized Officer)

Dated: June 3, 2009

EXHIBIT INDEX

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