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NEIMAN MARCUS GROUP INC
Form 8-K
December 01, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report December 1, 2004
Date of earliest event reported December 1, 2004

The Neiman Marcus Group, Inc.
(Exact name of registrant as specified in its charter)

Commission file no. 1-9659

Delaware
(State or other jurisdiction of
incorporation or organization)

95-4119509
(I.R.S. Employer
Identification No.)

One Marcus Square
1618 Main Street
Dallas, Texas

(Address of principal executive offices)

75201
(Zip code)

Registrant's telephone number, including area code: (214) 741-6911

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 9.01. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

99.1 Press release dated December 1, 2004 announcing financial results for the fiscal first quarter ended October 30, 2004.

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

The following information is being furnished, not filed, pursuant to Item 2.02. Accordingly, this information will not be incorporated by reference into any registration statement filed by The Neiman Marcus Group, Inc. under the Securities Act of 1933, as amended, unless specifically identified as being incorporated therein by reference.

On December 1, 2004, The Neiman Marcus Group, Inc. issued a press release announcing its results of operations and financial condition for the fiscal first quarter ended October 30, 2004. A copy of this press release is attached as Exhibit 99.1.

The press release contains information relating to earnings per diluted share after excluding the loss on disposition of Chef's Catalog. Management has included this information because it believes it more accurately reflects results from core operating activities and is a better base from which to measure the company's future performance.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

SIGNATURES

THE NEIMAN MARCUS GROUP, INC.

Date: December 1, 2004

By: /s/ T. Dale Stapleton

T. Dale Stapleton
Vice President and Controller
(principal accounting officer
of the registrant)