

Edgar Filing: VIDEO DISPLAY CORP - Form 8-K

VIDEO DISPLAY CORP  
Form 8-K  
October 15, 2004

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SECURITIES AND EXCHANGE COMMISSION  
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Washington, D.C. 20549  
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FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) October 15, 2004

VIDEO DISPLAY CORPORATION  
(Exact name of registrant as specified in its charter)

Georgia	0-13394	58-1217564
(State or other jurisdiction Of incorporation)	(Commission File Number)	(IRS Employer Identification)

1868 Tucker Industrial Drive., Tucker, GA 30084  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (770) 938-2080  
  
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ITEM 2.01 COMPLETION OF ACQUISITION  
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On October 14, 2004, the Company announced it had finalized and completed its Asset Purchase Agreement with Evans & Sutherland (E&S) to purchase from E&S its' ESCP(R) and Targetview CRT projector product lines. The Company will pay \$5,250,000, which will be financed by a loan from an officer of the Company. Under the terms of the final agreement, the Company will consolidate all CRT projector manufacturing, sales and support with its established Marquee(TM)

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projector operations in Cape Canaveral, Florida. The Company expects this consolidation will be completed by the end of the calendar year.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

VIDEO DISPLAY CORPORATION  
(Registrant)

Date: October 15, 2004

By: /s/ Ronald D. Ordway

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Ronald D. Ordway  
Chief Executive Officer