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MCDERMOTT INTERNATIONAL INC
Form 8-K
August 10, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d)
of the Securities Exchange Act of 1934

Date of Report: August 10, 2004

McDERMOTT INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------|--------------------------------------|
| REPUBLIC OF PANAMA | 1-8430 | 72-0593134 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission) File No.) | (IRS Employer Identification No.) |

| | |
|---|------------|
| 1450 Poydras Street, New Orleans, Louisiana | 70112-6050 |
| ----- | ----- |
| (Address of principal executive offices) | (Zip Code) |

Registrant's Telephone Number, including Area Code: (504) 587-5400

Item 5. Other Events

On August 10, 2004 McDermott International, Inc. issued a press release announcing J. Ray McDermott Receives Commitment Letter for a \$25 million LC Facility. A copy of the press release is attached as Exhibit 99.1, and the information contained in Exhibit 99.1 is incorporated by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MCDERMOTT INTERNATIONAL INC.

By: /s/Keith G. Robinson

Keith G. Robinson
Corporate Controller

August 10, 2004