

COMMUNITY CAPITAL BANCSHARES INC
Form POS462B
August 18, 2004

As filed with the Securities and Exchange Commission on August 19, 2004

Registration No. 333-_____

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**FORM S-2
REGISTRATION STATEMENT**

UNDER

THE SECURITIES ACT OF 1933

COMMUNITY CAPITAL BANCSHARES, INC.

(Name of Small Business Issuer in its charter)

GEORGIA
(State or jurisdiction of
incorporation or organization)

6021
(Primary Standard Industrial
Classification Code Number)

58-2413468
(I.R.S. Employer Identification No.)

**2815 Meredyth Drive
Albany, Georgia 31707
(229) 446-2265**
(Address and telephone number
of principal executive offices)

**ROBERT E. LEE
PRESIDENT
COMMUNITY CAPITAL BANCSHARES, INC.
2815 Meredyth Drive
Albany, Georgia 31707
(229) 446-2265**
(Name, address, and telephone number of
agent for service)

**Copies to:
KATHRYN L. KNUDSON, ESQ.
POWELL GOLDSTEIN FRAZER & MURPHY LLP
191 Peachtree Street, N.E., 16TH Floor
Atlanta, Georgia 30303**

**(404) 572-6600
THOMAS O. POWELL, ESQ.
TROUTMAN SANDERS LLP
600 Peachtree Street, N.E., Suite 5200
Atlanta, Georgia 30308
(404) 885-3294**

Approximate date of proposed sale to the public: As soon as practicable after the date of this Registration Statement.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. ☐

Edgar Filing: COMMUNITY CAPITAL BANCSHARES INC - Form POS462B

If this Form is filed to register additional securities for an offering pursuant to rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. **X**
Registration No. 333-116125

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. **0**

If this Form is a post-effective amendment filed pursuant to 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. **0**

If the delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. **0**

CALCULATION OF REGISTRATION FEE:

Title of Each Class of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price per Unit	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
Common Stock, \$1.00 par value	150,000 shares	\$11.00	\$1,650,000	\$209.06

Incorporation by Reference of Registration Statement on Form S-2, Registration No. 333-116125

Community Capital Bancshares, Inc. (the Company) hereby incorporates by reference into this Registration Statement on Form S-2 in its entirety the Registration Statement on Form S-2 (Registration No. 333-116125) declared effective on August 18, 2004 by the Securities and Exchange Commission (the Commission), including each of the documents filed by the Company with the Commission and incorporated or deemed to be incorporated by reference therein.

SIGNATURES

In accordance with the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-2 and authorized this Registration Statement to be signed on its behalf by the undersigned in the City of Albany, State of Georgia, on August 18, 2004.

COMMUNITY CAPITAL BANCSHARES, INC.

By: /s/ Robert E. Lee
Robert E. Lee
President

II-1

In accordance with the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates stated.

Signature	Title	Date
<u>/s/ Robert M. Beauchamp</u>	Director	August 18, 2004

Robert M. Beauchamp

Edgar Filing: COMMUNITY CAPITAL BANCSHARES INC - Form POS462B

/s/ Bennett D. Cotten, Jr.	Director	August 18, 2004
<hr/>		
Bennett D. Cotten, Jr.		
<hr/>		
Glenn A. Dowling	Director	
<hr/>		
/s/ Mary Helen Dykes	Director	August 18, 2004
<hr/>		
Mary Helen Dykes		
<hr/>		
/s/ Charles M. Jones, III	Chairman of the Board and Chief Executive Officer	August 18, 2004
<hr/>		
Charles M. Jones, III		
<hr/>		
/s/ Van Cise Knowles	Director	August 18, 2004
<hr/>		
Van Cise Knowles		
/c C. Richard Langley	Director	August 18, 2004
<hr/>		
C. Richard Langley		
<hr/>		
/s/ Robert E. Lee	Director and President (Principal Executive Officer)	August 18, 2004
<hr/>		
Robert E. Lee		
<hr/>		
Corinne C. Martin	Director	
<hr/>		
William F. McAfee	Director	
<hr/>		
Mark M. Shoemaker	Director	
<hr/>		
II-2		
<hr/>		
	Director	
<hr/>		
Jane Anne D. Sullivan		
<hr/>		
	Director	
<hr/>		
John P. Ventulett, Jr		
<hr/>		
	Director	
<hr/>		
Lawrence B. Willson		
<hr/>		
/s/ James D. Woods	Director	August 18, 2004
<hr/>		
James D. Woods		
<hr/>		
/s/ David J. Baranko		August 18, 2004

Chief Financial Officer
(Principal Financial and
Accounting Officer)

David J. Baranko

II-3

INDEX TO EXHIBITS

<u>Exhibit Number</u>	<u>Description</u>
5.1	Legal Opinion of Powell, Goldstein, Frazer & Murphy LLP
23.1	Consent of Mauldin & Jenkins, L.L.C.
