

NanoString Technologies Inc
Form SC 13G/A
February 13, 2018

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Schedule 13G
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1 (b), (c) AND (d)
AND AMENDMENTS THERETO FILED PURSUANT TO 13d-2 (b)

(Amendment No. 2)*

Nanostring Technologies, Inc.
(Name of Issuer)

Common Stock
(Title of Class of Securities)

63009R109
(CUSIP Number)

December 31, 2017
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

<input type="checkbox"/>	Rule 13d-1(b)
<input checked="" type="checkbox"/>	Rule 13d-1(c)
<input type="checkbox"/>	Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)

Page 1 of 11

Exhibit Index on Page 10

CUSIP # 63009R109 Page 2 of 11

1 NAME OF REPORTING PERSONS Foresite Capital Fund II, L.P. ("FCF II")

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2 (a) (b) x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

SOLE VOTING POWER

5 0 shares.

NUMBER OF

SHARES

BENEFICIALLY

OWNED BY EACH

REPORTING

PERSON

WITH

6 SHARED VOTING POWER

See response to row 5.

7 SOLE DISPOSITIVE POWER

0 shares.

8 SHARED DISPOSITIVE POWER

See response to row 7.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 0

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

11 0%

12 TYPE OF REPORTING PERSON PN

CUSIP # 63009R109 Page 3 of 11

1 NAME OF REPORTING PERSONS Foresite Capital Management II, LLC ("FCM II")

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2 (a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

SOLE VOTING POWER

5 0 shares.

NUMBER OF
SHARES

BENEFICIALLY OWNED BY EACH

6 SHARED VOTING POWER

See response to row 5.

REPORTING PERSON

7 SOLE DISPOSITIVE POWER

0 shares.

WITH

8 SHARED DISPOSITIVE POWER

See response to row 7.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 0

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 0%

11 00

12 TYPE OF REPORTING PERSON OO

CUSIP # 63009R109 Page 4 of 11

1 NAME OF REPORTING PERSONS Foresite Capital Fund III, L.P. ("FCF III")

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2 (a) (b) x

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

SOLE VOTING POWER

5 0 shares.

NUMBER OF
SHARES

BENEFICIALLY OWNED BY EACH

6 SHARED VOTING POWER

See response to row 5.

REPORTING PERSON

7 SOLE DISPOSITIVE POWER

0 shares.

WITH

8 SHARED DISPOSITIVE POWER

See response to row 7.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 0

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

11 0%

12 TYPE OF REPORTING PERSON PN

CUSIP # 63009R109 Page 5 of 11

1 NAME OF REPORTING PERSONS Foresite Capital Management III, LLC ("FCM III")

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2 (a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

SOLE VOTING POWER

5 0 shares.

NUMBER OF
SHARES

BENEFICIALLY OWNED BY EACH

6 SHARED VOTING POWER

See response to row 5.

REPORTING PERSON WITH

7 SOLE DISPOSITIVE POWER

0 shares.

8 SHARED DISPOSITIVE POWER

See response to row 7.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 0

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

11 0%

12 TYPE OF REPORTING PERSON OO

CUSIP # 63009R109 Page 6 of 11

1 NAME OF REPORTING PERSONS James Tananbaum ("Tananbaum")

CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

2 (a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

SOLE VOTING POWER

5 0 shares.

NUMBER OF
SHARES

BENEFICIALLY OWNED BY EACH

6 SHARED VOTING POWER
See response to row 5.

REPORTING PERSON

7 SOLE DISPOSITIVE POWER
0 shares.

PERSON

8 SHARED DISPOSITIVE POWER

WITH

See response to row 7.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 0

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

11 0%

12 TYPE OF REPORTING PERSON IN

CUSIP # 63009R109 Page 7 of 11

ITEM 1(A).

NAME OF ISSUER

Nanostring Technologies, Inc. (the "Issuer")

ITEM 1(B).

ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES

530 Fairview Avenue North

Seattle, Washington 98109

NAME OF PERSONS FILING

ITEM 2(A). This Schedule is filed by Foresite Capital Fund II, L.P., a Delaware limited partnership, Foresite Capital Management II, LLC, a Delaware limited liability company, Foresite Capital Fund III, L.P., a Delaware limited partnership, Foresite Capital Management III, LLC, a Delaware limited liability company and James Tananbaum. The foregoing entities and individuals are collectively referred to as the "Reporting Persons."

ITEM 2(B).

ADDRESS OF PRINCIPAL OFFICE

The address for each of the Reporting Persons is:

c/o Foresite Capital Management

600 Montgomery Street, Suite 4500
San Francisco, CA 94111

ITEM 2(C).

CITIZENSHIP

See Row 4 of cover page for each Reporting Person.

ITEM 2(D).

TITLE OF CLASS OF SECURITIES

Common Stock

ITEM 2(E) CUSIP NUMBER
63009R109

ITEM 3. If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

Not applicable.

ITEM 4. OWNERSHIP

The following information with respect to the ownership of the common stock of the Issuer by the persons filing this Statement is provided as of December 31, 2017:

(a) Amount beneficially owned:

See Row 9 of cover page for each Reporting Person.

(b) Percent of Class:

See Row 11 of cover page for each Reporting Person.

CUSIP # 63009R109 Page 8 of 11

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote:

See Row 5 of cover page for each Reporting Person.

(ii) Shared power to vote or to direct the vote:

See Row 6 of cover page for each Reporting Person.

(iii) Sole power to dispose or to direct the disposition of:

See Row 7 of cover page for each Reporting Person.

(iv) Shared power to dispose or to direct the disposition of:

See Row 8 of cover page for each Reporting Person.

ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following: x

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

Under certain circumstances set forth in the limited partnership agreements of FCF II and FCF III and the limited liability company agreements of FCM II and FCM III the partners or members, as the case may be, of each of such

entities may be deemed to have the right to receive dividends from, or the proceeds from the sale of, shares of the Issuer directly or indirectly owned by each such entity of which they are a partner or member.

ITEM IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE
7. SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

Not applicable.

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.

Not applicable

ITEM 9. NOTICE OF DISSOLUTION OF GROUP.

Not applicable

ITEM 10. CERTIFICATION.

By signing below, I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

CUSIP # 63009R109 Page 9 of 11

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 13, 2018

FORESITE CAPITAL FUND II, L.P.

By: FORESITE CAPITAL MANAGEMENT II, LLC
Its: General Partner

By: /s/ James Tananbaum
Name: James Tananbaum
Title: Managing Member

FORESITE CAPITAL MANAGEMENT II, LLC

By: /s/ James Tananbaum
Name: James Tananbaum
Title: Managing Member

FORESITE CAPITAL FUND III, L.P.

By: FORESITE CAPITAL MANAGEMENT III, LLC
Its: General Partner

By: /s/ James Tananbaum
Name: James Tananbaum
Title: Managing Member

FORESITE CAPITAL MANAGEMENT III, LLC

By: /s/ James Tananbaum
Name: James Tananbaum
Title: Managing Member

JAMES TANANBAUM

By: /s/ James Tananbaum
Name: James Tananbaum

CUSIP # 63009R109 Page 10 of 11

EXHIBIT INDEX

Exhibit	Found on Sequentially Numbered Page
Exhibit A: Agreement of Joint Filing	11

CUSIP # 63009R109 Page 11 of 11

exhibit A

Agreement of Joint Filing

The Reporting Persons hereby agree that a single Schedule 13G (or any amendment thereto) relating to the Common Stock of the Issuer shall be filed on behalf of each of the Reporting Persons. Note that a copy of the applicable Agreement of Joint Filing is already on file with the appropriate agencies.

style="font-size:10.0pt;">

Net Income

\$

4.2

\$

4.6

Net Income Per Share:

Basic

\$

0.27

\$

0.30

Diluted

\$

0.27

\$

0.30

Cash Dividends Declared Per Share

\$

0.15

\$

0.15

Weighted Average Shares Outstanding:

Basic

15,497,000

15,354,400

Diluted

15,719,300

15,530,200

The accompanying notes are an integral part of these consolidated financial statements.

1

SCHWEITZER-MAUDUIT INTERNATIONAL, INC. AND SUBSIDIARIES

CONSOLIDATED BALANCE SHEETS

(dollars in millions, except per share amounts)

	March 31, 2007 (Unaudited)	December 31, 2006 (1) (Restated)
ASSETS		
Current Assets		
Cash and cash equivalents	\$ 9.7	\$ 13.7
Accounts receivable	94.5	88.9
Inventories	125.2	119.2
Other current assets	14.1	14.3
Total Current Assets	243.5	236.1
Property, Plant and Equipment, net	418.4	416.8
Other Assets	49.7	44.2
Total Assets	\$ 711.6	\$ 697.1
LIABILITIES AND STOCKHOLDERS EQUITY		
Current Liabilities		
Current debt	\$ 15.3	\$ 17.1
Accounts payable	60.9	62.5
Accrued expenses	87.1	82.4
Current deferred revenue	6.0	6.0
Total Current Liabilities	169.3	168.0
Long-Term Debt	85.2	80.2
Pension and Other Postretirement Benefits	52.2	54.2
Deferred Income Tax Liabilities	29.7	29.0
Deferred Revenue	22.5	24.1
Other Liabilities	23.7	23.0
Total Liabilities	382.6	378.5
Minority Interest	17.6	15.6
Stockholders Equity:		
Preferred stock, \$0.10 par value; 10,000,000 shares authorized; none issued or outstanding		
Common stock, \$0.10 par value; 100,000,000 shares authorized; 16,078,733 shares issued; 15,610,770 and 15,517,390 shares outstanding at March 31, 2007 and December 31, 2006, respectively	1.6	1.6
Additional paid-in-capital	63.1	63.3
Common stock in treasury, at cost, 467,963 and 561,343 shares at March 31, 2007 and December 31, 2006, respectively	(9.5)	(11.4)
Retained earnings	272.4	270.6
Accumulated other comprehensive loss, net of tax	(16.2)	(21.1)
Total Stockholders Equity	311.4	303.0
Total Liabilities and Stockholders Equity	\$ 711.6	\$ 697.1

(1) See Note 7, Prior Period Restatement

The accompanying notes are an integral part of these consolidated financial statements.

SCHWEITZER-MAUDUIT INTERNATIONAL, INC. AND SUBSIDIARIES

CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDERS

EQUITY AND COMPREHENSIVE INCOME

(dollars in millions, except per share amounts)

(Unaudited)

	Common Stock Shares	Issued Amount	Additional Paid-In Capital	Treasury Stock Shares	Treasury Stock Amount	Retained Earnings	Unearned Compensation	Accumulated Other Comprehensive Income (Loss)	Total
Balance, December 31, 2005 (Restated) (1)	16,078,733	\$ 1.6	\$ 63.8	770,977	\$ (15.6)	\$ 280.8	\$ (0.3)	\$ (38.4)	\$ 291.9
Net income for the three months ended March 31, 2006						4.6			4.6
Adjustments to unrealized foreign currency translation								8.1	8.1
Comprehensive income									12.7
Effect of adoption of SFAS No. 123R			(0.3)				0.3		
Dividends declared (\$0.15 per share)						(2.4)			(2.4)
Restricted stock issuances, net			(0.4)	(21,500)	0.4				
Stock-based compensation expense			0.1						0.1
Stock issued to directors as compensation				(1,476)	0.1				0.1
Excess tax benefits of stock-based awards			0.4						0.4
Issuance of shares for options exercised			(0.4)	(102,400)	2.1				1.7
Balance, March 31, 2006 (Restated) (1)	16,078,733	1.6	63.2	645,601	(13.0)	283.0		(30.3)	304.5
Net income (loss) for the nine months ended December 31, 2006						(5.4)			(5.4)
Adjustments to unrealized foreign currency translation								15.3	15.3
Adjustments to minimum pension liability								2.6	2.6
Comprehensive income									12.5
Effect of adoption of SFAS No. 158								(8.7)	(8.7)
Dividends declared (\$0.45 per share)						(7.0)			(7.0)
Restricted stock issuances, net			(0.8)	(46,303)	0.9				0.1
Return of shares				13					
Stock-based compensation expense			1.0						1.0
Stock issued to directors as compensation				(5,168)					
Excess tax benefits of stock-based awards									