

CHINA EASTERN AIRLINES CORP LTD  
Form 6-K  
February 01, 2012

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

---

**FORM 6-K**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16**

**under the Securities Exchange Act of 1934**

For the month of February 2012

Commission File Number: 001-14550

China Eastern Airlines Corporation Limited

---

(Translation of Registrant's name into English)

Board Secretariat's Office

Edgar Filing: CHINA EASTERN AIRLINES CORP LTD - Form 6-K

Kong Gang San Lu, Number 88

Shanghai, China 200335

---

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: S Form 20-F    £ Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):    £

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):    £

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:    £ Yes    S No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):    n/a

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**China Eastern Airlines Corporation**  
**Limited**  
**(Registrant)**

**Date** February 1, 2012 **By/s/ Luo Zhuping**  
Name: Luo Zhuping  
Title: Director and Company Secretary

Certain statements contained in this announcement may be regarded as "forward-looking statements" within the meaning of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's filings with the U.S. Securities and Exchange Commission. The forward-looking statements included in this announcement represent the Company's views as of the date of this announcement. While the Company anticipates that subsequent events and developments may cause the Company's views to change, the Company specifically disclaims any obligation to update these forward-looking statements, unless required by applicable laws. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this announcement.

For Main Board and GEM listed issuers

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 January 2012

To : Hong Kong Exchanges and Clearing Limited

China Eastern  
Airlines  
Name of Issuer Corporation  
Limited (the  
"Company")  
Date Submitted 01/02/2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 00670 Description : H Shares

| No. of<br>ordinary | Par value | Authorised share<br>capital |
|--------------------|-----------|-----------------------------|
|--------------------|-----------|-----------------------------|

Edgar Filing: CHINA EASTERN AIRLINES CORP LTD - Form 6-K

shares (State (State currency)  
currency)

Balance at close of preceding 3,494,325,000 RMB1.00 RMB3,494,325,000  
month

Increase/(decrease) N/A N/A

Balance at close of the month 3,494,325,000 RMB1.00 RMB3,494,325,000

(2) Stock code : 600115 Description : A Shares

No. of Par value Authorised share  
ordinary shares (State capital  
currency) (State currency)

Balance at close of preceding 7,782,213,860 RMB1.00 RMB7,782,213,860  
month

Increase/(decrease) N/A N/A

Balance at close of the month 7,782,213,860 RMB1.00 RMB7,782,213,860

For Main Board and GEM listed issuers

2. Preference Shares

Stock code :      Description :

| No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised<br>share<br>capital<br>( <i>State<br/>currency</i> ) |
|--------------------------------|--|---|
|--------------------------------|--|---|

Balance at close of  
preceding month

Increase/(decrease)

Balance at close of the  
month

3. Other Classes of Shares

Stock code :      Description :

| No. of<br>other<br>classes<br>of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised<br>share<br>capital<br>( <i>State<br/>currency</i> ) |
|--|--|---|
|--|--|---|

Balance at close of  
preceding month

Increase/(decrease)

Balance at close of the  
month

Total authorised share capital at the end of the month (*State currency*): RMB11,276,538,860

For Main Board and GEM listed issuers

II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |               | No of preference | No. of other classes |
|---------------------------------------|------------------------|---------------|------------------|----------------------|
|                                       | (1)                    | (2)           | shares           | of shares            |
| Balance at close of preceding month   | 3,494,325,000          | 7,782,213,860 | N/A              | N/A                  |
| Increase/ (decrease) during the month | N/A                    | N/A           | N/A              | N/A                  |
| Balance at close of the month         | 3,494,325,000          | 7,782,213,860 | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1.   |                           |           |           |        |  |   |

( / / )  
 shares  
 (Note 1)



2.

( / / )  
shares  
(Note 1)

3.

( / / )  
shares  
(Note 1)

Total A. (Ordinary shares)  
(Preference  
shares)  
(Other class)

Total funds raised during the month  
from exercise of options (State currency)

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                        | Currency of Nominal value at |                             | Exercised           | Nominal value            |                     | No. of new<br>shares of<br>issuer issued | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|------------------------------|-----------------------------|---------------------|--------------------------|---------------------|--|--|
|   | nominal<br>value             | close of<br>preceding month | during the<br>month | at close of the<br>month | during the<br>month | pursuant<br>thereto                      |  |
| 1.  |                              |                             |                     |                          |                     |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares                            |                              |                             |                     |                          |                     |  |  |
| issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable) |                              |                             |                     |                          |                     |  |  |
| (dd/mm/yyyy)  |                              |                             |                     |                          |                     |  |  |
| 2.  |                              |                             |                     |                          |                     |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares                            |                              |                             |                     |                          |                     |  |  |
| issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable) |                              |                             |                     |                          |                     |  |  |
| ( / / )   |                              |                             |                     |                          |                     |  |  |

(dd/mm/yyyy)

3.

( / / )

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable)

( / / )

(dd/mm/yyyy)

4.

( / / )

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable)

( / / )

(dd/mm/yyyy)

Total B. (Ordinary  
shares)  
(Preference shares)  
(Other class)

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.                    |                                |                                    |                            |                              |  |   |

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date  
(if applicable)

( / / )

(dd/mm/yyyy))

2.

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date ( / / )

(if applicable)

(dd/mm/yyyy)

3.

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable) ( / / )

(dd/mm/yyyy)

4.

Stock code (if listed)

Class of shares

issuable (*Note 1*)

Subscription price

EGM approval date

(if applicable) ( / / )

(dd/mm/yyyy)

Total C. (Ordinary  
shares)

(Preference shares)

(Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1.  |  |   |

( / / )  
shares (*Note 1*)

2.

( / / )  
shares (*Note 1*)

3.

( / / )  
shares (*Note 1*)

Total D. (Ordinary shares)  
(Preference shares)  
(Other class)

For Main Board and GEM listed issuers

Other Movements in Issued Share Capital

|               |                        |
|---------------|------------------------|
|               | No. of new             |
|               | No. of new shares of   |
|               | shares of issuer which |
|               | issuer issued may be   |
| Type of Issue | during the issued      |
|               | month pursuant         |
|               | pursuant thereto as at |
|               | thereto close of the   |
|               | month                  |

Class of shares issuable \_\_\_\_\_  
(Note 1)

1. Rights issue At price : State \_\_\_\_\_ Issue and allotment ( / / )  
 currency date : (dd/mm/yyyy)

EGM approval date: ( / / )  
 (dd/mm/yyyy)

Class of shares issuable \_\_\_\_\_  
(Note 1)

2. Open offer At price : State \_\_\_\_\_ Issue and allotment ( / / )  
 currency date : (dd/mm/yyyy)

EGM approval date: ( / / )





For Main Board and GEM listed issuers

|               |  |
|---------------|--|
| Type of Issue | No. of new<br>No. of new shares of<br>shares of issuer which<br>issuer issued may be<br>during the issued<br>month pursuant<br>pursuant thereto as at<br>thereto close of the<br>month |
|---------------|--|

Class of shares issuable

(Note 1)

5. Scrip  
dividend

At price : State \_\_\_\_\_  
currency

Issue and allotment ( / / )  
date : (dd/mm/yyyy)

EGM approval date: ( / / )  
(dd/mm/yyyy)

Class of shares repurchased

(Note 1)

6. Repurchase  
of shares

Cancellation date : ( / / )  
(dd/mm/yyyy)

EGM approval date: ( / / )  
(dd/mm/yyyy)

|                            |  |                          |         |
|----------------------------|--|--------------------------|---------|
|                            |  | Class of shares redeemed | _____   |
|                            |  | (Note 1)                 |         |
| 7. Redemption<br>of shares |  | Redemption date :        | ( / / ) |
|                            |  | (dd/mm/yyyy)             |         |
|                            |  | EGM approval date:       | ( / / ) |
|                            |  | (dd/mm/yyyy)             |         |

|                           |                  |                          |         |
|---------------------------|------------------|--------------------------|---------|
|                           |                  | Class of shares issuable | _____   |
|                           |                  | (Note 1)                 |         |
| 8. Consideration<br>issue | At price : State | Issue and allotment      | ( / / ) |
|                           | currency         | date : (dd/mm/yyyy)      |         |
|                           |                  | EGM approval date:       | ( / / ) |
|                           |                  | (dd/mm/yyyy)             |         |

|                              |  |                          |         |
|------------------------------|--|--------------------------|---------|
|                              |  | Class of shares issuable | _____   |
|                              |  | (Note 1)                 |         |
| 9. Capital<br>reorganisation |  | Issue and allotment      | ( / / ) |
|                              |  | date : (dd/mm/yyyy)      |         |
|                              |  | EGM approval date:       | ( / / ) |
|                              |  | (dd/mm/yyyy)             |         |

For Main Board and GEM listed issuers

|                                     |  |  |   |         |                                    |  |
|-------------------------------------|--|--|---|---------|------------------------------------|--|
| Type<br>of<br>Issue                 | No. of new<br>shares of<br>issuer which<br>issued<br>during the<br>month<br>pursuant<br>thereto<br>close of the<br>month | No. of new<br>shares of<br>issuer which<br>issued<br>during the<br>month<br>pursuant<br>thereto<br>close of the<br>month | Class of shares issuable<br><i>(Note 1)</i> | _____   | ( / / )                            | Total E. (Ordinary shares)<br>(Preference shares)<br>(Other class) |
| 10.<br>Other<br>(Please<br>specify) | At price : State<br>currency   | _____  | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / / ) | EGM approval date:<br>(dd/mm/yyyy) | ( / / )  |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)N/A  
(2)N/A  
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  
(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)

For Main Board and GEM listed issuers

Remarks (if any):

Submitted by: LUO ZHUPING

Title: DIRECTOR AND COMPANY SECRETARY  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. State the class of shares (e.g. ordinary, preference or other).

2.If there is insufficient space, please append the prescribed continuation sheet.