

SONY CORP
Form F-6EF
March 29, 2007

As filed with the U.S. Securities and Exchange Commission on March 29, 2007

Registration No. 333-

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM F-6

**REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933
For Depositary Shares Evidenced by American Depositary Receipts**

Sony Kabushiki Kaisha

(Exact name of issuer of deposited securities as specified in its charter)

Sony Corporation

(Translation of issuer's name into English)

Japan

(Jurisdiction of incorporation or organization of issuer)

JPMorgan Chase Bank, N.A.

(Exact name of depositary as specified in its charter)

4 New York Plaza, New York, NY 10004

Telephone (212) 552-4944

(Address, including zip code, and telephone number, including area code, of depositary's principal executive offices)

SONY CORPORATION OF AMERICA

Attention: Sam Levenson

550 Madison Avenue, 27th Floor

New York, New York 10022-3211

(212) 833-6820

(Address, including zip code, and telephone number, including area code, of agent for service)

Copy to:

Scott A. Ziegler, Esq.

Ziegler, Ziegler & Associates LLP

570 Lexington Avenue, 44th Floor

New York, New York 10022

(212) 319-7600

It is proposed that this filing become effective under Rule 466

☒ immediately upon filing
☐ on (Date) at (Time)

If a separate registration statement has been filed to register the deposited shares, check the following box. ☐

CALCULATION OF REGISTRATION FEE

Title of each class of Securities to be registered	Amount to be registered	Proposed maximum aggregate price per unit ⁽¹⁾	Proposed maximum aggregate offering price ⁽²⁾	Amount of registration fee
American Depositary Shares evidenced by American Depositary Receipts, each American Depositary Shares representing one share of common stock of Sony Corporation	500,000,000 American Depositary Shares	\$0.05	\$25,000,000	\$767.50

(1) Each unit represents one American Depositary Share.

(2) Estimated solely for the purpose of calculating the registration fee. Pursuant to Rule 457(k), such estimate is computed on the basis of the maximum aggregate fees or charges to be imposed in connection with the issuance of American Depositary Receipts evidencing American Depositary Shares.

PART I
INFORMATION REQUIRED IN PROSPECTUS

The Prospectus consists of the proposed form of American Depositary Receipt (“ADR” or “American Depositary Receipt”) filed as Exhibit (a)(3) to this Registration Statement, which is incorporated herein by reference.

CROSS REFERENCE SHEET

Item 1. DESCRIPTION OF SECURITIES TO BE REGISTERED

Item Number and Caption	Location in Form of American Depositary Receipt Filed Herewith as Prospectus
(1) Name and address of Depositary	Introductory paragraph
(2) Title of American Depositary Receipts and identity of deposited securities Terms of Deposit:	Face of American Depositary Receipt, top center
(i) Amount of deposited securities represented by one unit of American Depositary Shares	Face of American Depositary Receipt, upper right corner
(ii) Procedure for voting, if any, the deposited securities	Paragraphs (14) and (15)
(iii) Collection and distribution of dividends	Paragraphs (7), (10) and (12)
(iv) Transmission of notices, reports and proxy soliciting material	Paragraphs (15) and (17)
(v) Sale or exercise of rights	Paragraphs (7), (11) and (13)
(vi) Deposit or sale of securities resulting from dividends, splits or plans of reorganization	Paragraphs (7), (12), (13) and (16)
(vii) Amendment, extension or termination of the Deposit Agreement	Paragraphs (9), (20) and (21)
(viii) Rights of holders of receipts to inspect the transfer books of the Depositary and the list of Holders of receipts	Paragraph (17)
(ix) Restrictions upon the right to deposit or withdraw the underlying securities	Paragraphs (3), (4), (5), (6) and (7)
(x) Limitation upon the liability of the Depositary	Paragraphs (18), (19) and (21)
(3) Fees and Charges	Paragraph (10)

Item 2. AVAILABLE INFORMATION

Item Number and Caption	Location in Form of American Depositary Receipt Filed Herewith as Prospectus
(b) Statement that Sony Corporation is subject to the periodic reporting requirements of the Securities Exchange Act of 1934, as amended and, accordingly, files certain reports with the United States Securities and Exchange Commission (the "Commission"), and that such reports can be inspected by holders of American Depositary Receipts and copied at public reference facilities maintained by the Commission located at 100 F Street, N.E., Washington D.C. 20549, and at the principal executive office of the Depositary.	Paragraph (23)

PART II
INFORMATION NOT REQUIRED IN PROSPECTUS

Item 3. EXHIBITS

(a)(1) **Form of Deposit Agreement.** Deposit Agreement dated as of June 1, 1961, as amended and restated as of October 31, 1991 (including changes from amended and restated deposit agreement as of 1982) (as so amended and restated, the "Deposit Agreement") among SONY CORPORATION (Sony Kabushiki Kaisha) (the "Company"), JPMORGAN CHASE BANK, N.A. (FKA MORGAN GUARANTY TRUST COMPANY OF NEW YORK), as depositary thereunder (the "Depositary"), and all holders from time to time of American Depositary Receipts and European Depositary Receipts, as the case may be, issued thereunder. Previously filed as an Exhibit to Registration Statement No. 333-11760 which is incorporated herein by reference.

(a)(2) **Form of Amendment to Deposit Agreement.** Conformed Copy of Amendment No. 1 to Deposit Agreement dated as of December 29, 1994. Previously filed as an Exhibit to Registration Statement No. 333-11760 which is incorporated herein by reference.

(a)(3) **Form of ADR.** Filed herewith as Exhibit (a)(3).

(b) **Any other agreement to which the Depositary is a party relating to the issuance of the American Depositary Shares registered hereunder or the custody of the deposited securities represented thereby.** Not Applicable.

(c) **Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years.** Not Applicable.

(d) **Opinion of Ziegler, Ziegler & Associates LLP, counsel to the Depositary, as to the legality of the securities being registered.** Filed herewith as Exhibit (d).

(e) **Certification under Rule 466.** Filed herewith as Exhibit (e).

(f) **Power of Attorney.** Set forth on the signature pages hereto.

Item 4. UNDERTAKINGS

(a) The Depositary hereby undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of the American Depositary Receipts, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depositary as the holder of the deposited securities, and (2) made generally available to the holders of the underlying securities by the issuer.

(b) If the amounts of fees charged are not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of an American Depositary Receipt thirty days before any change in the fee schedule.

SIGNATURE

Pursuant to the requirements of the Securities Act of 1933, as amended, JPMorgan Chase Bank, N.A. on behalf of the legal entity created by the Deposit Agreement, certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in The City of New York, State of New York, on March 28, 2007.

Legal entity created by the form of Deposit Agreement for the
issuance of ADRs evidencing American Depositary Shares

By: JPMORGAN CHASE BANK, N.A., as
Depository

By: /s/Melinda L. Van Luit
Name: Melinda L. Van Luit
Title: Vice President

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, Sony Corporation certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, on March 23, 2007.

SONY CORPORATION

By: /s/Howard Stringer .
Name: Howard Stringer
Title: Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Howard Stringer and Ryoji Chubachi, and each of them, his or her true and lawful attorneys-in-fact and agents, each with full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any or all amendments (including post-effective amendments) to this Registration Statement and any and all related registration statements pursuant to Rule 462(b) of the Securities Act, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Under the requirements of the Securities Act, this Registration Statement has been signed by the following persons on March 23, 2007, in the capacities indicated.

Signature

Title

/s/Howard Stringer
Howard Stringer

Director
Chairman and Chief Executive Officer,
Representative Corporate Executive Officer

/s/Ryoji Chubachi
Ryoji Chubachi

Director
President and Electronics CEO, Representative
Corporate Executive Officer

/s/Katsumi Ihara
Katsumi Ihara

Director
Executive Deputy President, Officer in charge of
Consumer Products Group, and Representative
Corporate Executive Officer

/s/Nobuyuki Oneda
Nobuyuki Oneda

Executive Vice President and Chief Financial
Officer

/s/Akishige Okada Akishige Okada	Director
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/s/Hirobumi Kawano Hirobumi Kawano	Director
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/s/Yotaro Kobayashi Yotaro Kobayashi	Director
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/s/Sakie T. Fukushima Sakie T. Fukushima	Director
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/s/Yoshihiko Miyauchi Yoshihiko Miyauchi	Director
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/s/Yoshiaki Yamauchi Yoshiaki Yamauchi	Director
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Peter Bonfield	Director
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/s/Fueo Sumita Fueo Sumita	Director
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/s/Fujio Cho Fujio Cho	Director
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Ned Lautenbach	Director
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Director

Göran Lindahl

SIGNATURE OF AUTHORIZED REPRESENTATIVE OF THE REGISTRANT

Under the Securities Act of 1933, as amended, the undersigned, the duly authorized representative in the United States of America, has signed this Registration Statement in New York on March 12, 2007.

Authorized U.S.
Representative

By: /s/Sam

Levenson

Name: Sam Levenson

INDEX TO EXHIBITS

Exhibit
Number

- (a)(3) Form of ADR.
 - (d) Opinion of Ziegler, Ziegler & Associates LLP, counsel to the
Depository, as to the legality of the securities to be registered.
 - (e) Rule 466 Certification
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