

Edgar Filing: IMA EXPLORATION INC - Form 6-K

IMA EXPLORATION INC  
Form 6-K  
July 19, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER  
THE SECURITIES EXCHANGE ACT OF 1934

For the month of JULY, 2004.

Commission File Number: 0-30464

IMA EXPLORATION INC.

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(Translation of registrant's name into English)

#709 - 837 West Hastings Street, Vancouver, British Columbia, V6C 3N6, Canada  
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(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports  
under cover of Form 20-F or Form 40-F: FORM 20-F  FORM 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as  
permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as  
permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information  
contained in this Form, is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.  
YES  NO

If "Yes" is marked, indicate below the file number assigned to the registrant in  
connection with Rule 12g3-2(b): 82-\_\_\_\_\_

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the  
registrant has duly caused this report to be signed on its behalf of the  
undersigned, thereunto duly authorized.

IMA EXPLORATION INC.  
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Date: JULY 15, 2004  
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/s/ Joseph Grosso  
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Joseph Grosso,  
President & CEO

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IMA EXPLORATION INC.

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WWW.IMAEXPLORATION.COM O E-MAIL: INFO@IMAEXPLORATION.COM O TSX-V: IMR

[OBJECT OMITTED] [Company Logo]

July 15, 2004

VIA SEDAR

British Columbia Securities Commission  
9th Floor, Pacific Centre  
701 West Georgia Street  
Vancouver, British Columbia  
V7Y 1L2

Alberta Securities Commission  
4th Floor, 300 - 5th Avenue SW  
Calgary, Alberta  
T2P 1L2

Ontario Securities Commission  
20 Queen Street West  
Suite 1900  
Toronto, Ontario  
M5H 3S8

Dear Sirs:

IMA EXPLORATION INC. (THE "ISSUER") -  
PLAN OF ARRANGEMENT -  
NOTICE PURSUANT TO SECTION 4.9 OF NATIONAL INSTRUMENT 51-102  
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We write pursuant to Section 4.9 of National Instrument 51-102 to advise that effective July 7, 2004, the Issuer completed a Plan of Arrangement pursuant to which certain of the Issuer's assets were spun out into another company called Golden Arrow Resources Corporation, which is held by the same shareholders as the Issuer.

In response to the specific items referred to in Section 4.9, we advise as follows:

1. Names of Parties to the Transaction

IMA Exploration Inc.  
Golden Arrow Resources Corporation  
IMA Holdings Corp.

2. Description of the Transaction

Effective July 7, 2004, the Issuer will complete a statutory plan of arrangement under the Business Corporations Act (British Columbia). Under the terms of arrangement, and as a result of a series of transactions and share exchanges, shareholders of the Issuer will receive shares of a new issuer, Golden Arrow Resources Corporation, which will hold certain mineral exploration properties previously held by the Issuer. The Issuer's shareholders of record on July 7, 2004 will



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CHIEF FINANCIAL OFFICER