KINDER MORGAN, INC.

Form 4 June 13, 2012

FORM 4

Check this box

if no longer

Section 16.

Form 4 or

subject to

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number:

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Addre GS Capital Part	•	_	2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer		
KG			KINDER MORGAN, INC. [KMI]	(Check all applicable)		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction			
			(Month/Day/Year)	DirectorX 10% Owner		
200 WEST STREET,			05/30/2012	Officer (give title below) Other (specify below)		
	(Street)		4. If Amendment, Date Original	6. Individual or Joint/Group Filing(Check		
NEW YORK, N	NY 10282		Filed(Month/Day/Year)	Applicable Line) Form filed by One Reporting Person _X_ Form filed by More than One Reporting Person		
(C:t-)	(Ctata)	(7:)				

(City)	(State)	(Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned								
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)	4. Securities AdorDisposed of (Disposed of (Instr. 3, 4 and)	d (A) or	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Class P Common Stock	05/30/2012		J <u>(2)</u>	238,659	A	(2)	238,659	I	See footnotes (1) (2) (5)	
Class P Common Stock	06/11/2012		С	36,695,835 (3)	A	(3)	36,934,494	I	See footnotes (1) (3) (5)	
Class P Common Stock	06/11/2012		S	36,695,835 (3)	D	\$ 31.73	238,659 (4)	I	See footnotes (1) (3) (5)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. 5. Number of Derivative TransactionSecurities Acquired (A) or Code Disposed of (D) (Instr. 8) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Underlying (Instr. 3 and	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title
Warrants (right to buy)	\$ 40	05/30/2012		J <u>(2)</u>	360,639		05/30/2012	05/25/2017	Class P Common Stock
Class A Common Stock, Series A-1	(3)	06/11/2012		С		30,521,836	<u>(3)</u>	<u>(3)</u>	Class P Common Stock
Class A Common Stock, Series A-2	(3)	06/11/2012		С		7,554,291	<u>(3)</u>	<u>(3)</u>	Class P Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships					
reporting 6 mer runner, runness	Director	10% Owner	Officer	Other		
GS Capital Partners VI GmbH & Co KG 200 WEST STREET NEW YORK, NY 10282		X				
GOLDMAN, SACHS MANAGEMENT GP GMBH MESSETURM FRIEDRICH-EBERT-ANLAGE 49 FRANKFURT AM MAIN 60323, 2M 2M 0000		X				
GSCP VI GmbH Knight Holdings 200 WEST STREET NEW YORK, NY 10282		X				
GSCP KMI Offshore Advisors, Inc.		X				

Reporting Owners 2

C/O GOLDMAN, SACHS & CO. 200 WEST STREET NEW YORK, NY 10282

Signatures

/s/ Yvette Kosic, Attorney-in-fact 06/13/2012

**Signature of Reporting Person Date

/s/ Yvette Kosic,

Attorney-in-fact 06/13/2012

**Signature of Reporting Person Date

/s/ Yvette Kosic, Attorney-in-fact 06/13/2012

**Signature of Reporting Person Date

/s/ Yvette Kosic, 06/13/2012

Attorney-in-fact 00/13/2012

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See Exhibit 99.1 for text of footnote (1).
- (2) See Exhibit 99.1 for text of footnote (2).
- (3) See Exhibit 99.1 for text of footnote (3).
- (4) See Exhibit 99.1 for text of footnote (4).
- (5) See Exhibit 99.1 for text of footnote (5).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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