

CIT GROUP INC
Form 8-K
August 14, 2007

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

August 14, 2007 (August 13, 2007)

Date of Report (Date of earliest event reported)

CIT GROUP INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation)

001-31369

(Commission File Number)

65-1051192

(I.R.S. Employer Identification
No.)

**505 Fifth Avenue
New York, New York 10017**

(Address of principal executive offices, including zip code)

(212) 771-0505

(Registrant's telephone number, including area code)

Not Applicable

(Former name or address, if changed since last report)

Exhibit Index Appears on Page 4.

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a -12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d -2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e -4(c))

SEC 873 (11-06)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Section 8 ☐ Other Events

Item 8.01 Other Events.

On August 13, 2007, CIT Group Inc. (☐CIT☐) made available to investors a pricing supplement no. 36, dated August 13, 2007, a prospectus supplement, dated February 10, 2006 and a prospectus, dated January 19, 2006, with respect to the issuance of CIT's 5.500% Senior Notes due August 15, 2010 (the ☐5.500% Senior Notes☐), the 5.750% Senior Notes due August 15, 2012 (the ☐5.750% Senior Notes), the 6.000% Senior Notes due August 15, 2014 (the ☐6.000% Senior Notes) and the 6.500% Senior Notes due August 15, 2022 (the ☐6.500% Senior Notes☐ and, together with the 5.500% Senior Notes, the 5.750% Senior Notes and the 6.000% Senior Notes, the ☐Notes☐) pursuant to an indenture, dated as of January 20, 2006, between CIT and JPMorgan Chase Bank, N.A., as trustee (the ☐Base Indenture☐), as amended and supplemented by a First Supplemental Indenture, dated as of February 13, 2007, betw