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AMERICAN MORTGAGE ACCEPTANCE CO

Form 8-K

February 19, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 19, 2002

AMERICAN MORTGAGE ACCEPTANCE COMPANY

(Exact name of registrant as specified in charter)

Massachusetts

0-23972

13-6972380

(State or other jurisdiction
of incorporation)

(Commission File Number)

(I.R.S. Employer
Identification No.)

625 Madison Avenue, New York, New York 10022

(Address of principal executive offices) (Zip Code)

(212) 421-5333

Registrant's telephone number including area code

(Former name or former address, if changed since last report)

ITEM 5. Other Events.

Attached hereto as Exhibit 4.1, is a specimen of the common share certificate of the registrant.

ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

4.1 Specimen of Common Share Certificate of Registrant.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

American Mortgage Acceptance Company

Date: February 19, 2002

By: /s/ Stuart J. Boesky

Name: Stuart J. Boesky
Title: Chief Executive Officer and
President