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furnished pursuant to Item 2.02 and shall not be deemed to be "Filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed to be incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act.

ITEM 2.02 RESULTS OF OPERATION AND FINANCIAL CONDITION

On March 30, 2005 Imperial Industries, Inc. issued a press release announcing its financial results for the year ending December 31, 2004. The press release is attached hereto as Exhibit 99.1 is incorporated herein by reference.

| EXHIBIT | DESCRIPTION |
|---------|------------------------------------|
| 99.1 | Press Release dated March 30, 2005 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Imperial Industries, Inc.

By: /s/ Howard L. Ehler, Jr.

Howard L. Ehler, Jr.
Principal Executive Officer/
Chief Financial Officer

Dated: March 30, 2005

INDEX TO EXHIBITS

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|-------------|--|
| 99.1 | Press Release issued by Imperial Industries, Inc. dated March 30, 2005 |