



If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. "

---

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On May 2, 2018, NiSource Inc. (the “Company”) reported its financial results for the quarter ended March 31, 2018. The Company’s press release, dated May 2, 2018, is attached as Exhibit 99.1.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit Number	Description
-------------------	-------------

99.1	<u>Press Release, dated May 2, 2018, issued by NiSource Inc.</u>
------	--

---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NiSource Inc.  
(Registrant)

Date: May 2, 2018      By: /s/ Joseph W. Mulpas  
Joseph W. Mulpas  
Vice President and Chief  
Accounting Officer

---

EXHIBIT INDEX

Exhibit Number	Description
99.1	<u>Press Release, dated May 2, 2018, issued by NiSource Inc.</u>